



KEI INDUSTRIES LIMITED

Regd Office: D-90 OKHLA INDUSTRIAL AREA PHASE I NEW DELHI-110020
 Phone: 91-11-26818840/26818642 Web: www.kei-ind.com
 (CIN: L74899DL1992PLC051527)



STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(₹ in Million)

Particulars	Quarter ended 30-06-2026	Quarter ended 31-03-2026	Quarter ended 30-06-2025	Year ended 31-03-2026
	Unaudited	Audited	Unaudited	Audited
1 Income				
(a) Revenue from operations	31,853.42	34,763.96	25,903.16	1,17,477.65
(b) Other Income	195.73	428.49	396.11	1,585.53
Total income	32,049.15	35,192.45	26,299.27	1,19,063.18
2 Expenses				
(a) Cost of materials consumed	29,869.53	27,305.37	20,736.82	93,012.21
(b) Purchases of Traded Goods	5.87	4.44	-	231.17
(c) Changes in inventory of Finished goods, Traded Goods and Work-in-progress	(6,051.29)	(1,316.17)	(1,008.38)	(4,567.62)
(d) Employee benefits expense	1,042.72	1,006.55	852.51	3,715.28
(e) Finance Costs	176.77	188.14	145.04	641.05
(f) Depreciation and amortisation expense	285.68	284.79	198.94	911.65
(g) Sub Contractor expense for EPC projects	139.43	701.04	170.21	1,219.46
(h) Other expenses	2,888.80	3,246.78	2,571.85	11,576.71
Total Expenses	28,357.51	31,420.94	23,666.99	1,06,739.91
3 Profit before Exceptional Items and Tax (1-2)	3,691.64	3,771.51	2,632.28	12,323.27
4 Exceptional items	-	-	-	-
5 Profit before Tax (3+4)	3,691.64	3,771.51	2,632.28	12,323.27
6 Income Tax Expenses				
Current Tax	900.63	1,045.71	666.24	3,214.63
Deferred Tax	49.61	(117.32)	8.57	(75.69)
Total Income Tax Expenses	950.24	928.39	674.81	3,138.94
7 Net Profit for the period (5-6)	2,741.40	2,843.12	1,957.47	9,184.33
8 Other Comprehensive Income/(Loss)				
(a) Items that will not be reclassified to profit and loss in subsequent period, net of tax	5.59	37.98	1.32	1.99
(b) Items that will be reclassified to profit and loss in subsequent period, net of tax	-	-	-	-
Other Comprehensive Income/(Loss) for the period (Net of Tax Expense)	5.59	37.98	1.32	1.99
9 Total Comprehensive Income for the period (7+8)	2,746.99	2,881.10	1,958.79	9,186.32
10 Paid-up equity share capital	191.20	191.20	191.11	191.20
(Face Value of ₹ 2/- each)				
11 Reserves excluding Revaluation Reserves as per balance sheet				66,458.28
12 Earnings Per Equity Share (of ₹ 2/- each) (not annualised for quarters):				
a) Basic (₹)	28.68	29.74	20.49	96.09
b) Diluted (₹)	28.66	29.72	20.47	96.02

Standalone Segment-wise Revenue, Results, Assets and Liabilities

1. Segment Revenue (Revenue from operations)				
a) Segment - Cables & Wires	30,883.94	32,970.32	24,771.21	1,12,205.66
b) Segment - Stainless Steel Wire	535.66	560.56	521.25	2,165.07
c) Segment - EPC Projects	1,307.96	2,232.66	994.05	5,614.36
d) Unallocated Segment	-	-	-	-
Total	32,727.56	35,763.54	26,286.51	1,19,985.09
Less: Inter segment elimination	1.77	(34.00)	7.64	(94.58)
Total	32,725.79	35,797.54	26,278.87	1,20,079.67
Less: Inter segment Revenue	872.37	1,033.58	375.71	2,602.02
Revenue from operations	31,853.42	34,763.96	25,903.16	1,17,477.65
2. Segment Results Profit / (Loss) before tax and interest from each segment				
a) Segment - Cables & Wires	4,190.34	4,104.32	2,665.33	13,013.59
b) Segment - Stainless Steel Wire	49.02	50.11	42.19	171.64
c) Segment - EPC Projects	(51.34)	46.87	79.14	194.20
Total	4,188.02	4,201.30	2,786.66	13,379.43
Less: Inter segment results	1.77	(3.10)	24.13	(7.59)
Net Segment Results	4,186.25	4,204.40	2,762.53	13,387.02
Less: a) Finance Costs	176.77	188.14	145.04	641.05
b) Other un-allocable expenditure net off un-allocable income	317.84	244.75	(14.79)	422.70
Total Profit Before Tax	3,691.64	3,771.51	2,632.28	12,323.27
3. Segment Assets				
a) Segment - Cables & Wires	75,254.59	68,152.37	52,757.05	68,152.37
b) Segment- Stainless Steel Wire	950.11	923.08	937.32	923.08
c) Segment - EPC Projects	3,993.74	4,777.94	4,428.72	4,777.94
d) Unallocated Segment	11,148.53	15,706.39	18,052.57	15,706.39
Total	91,346.97	89,559.78	76,175.66	89,559.78
4. Segment Liabilities				
a) Segment - Cables & Wires	19,126.04	19,699.90	13,522.64	19,699.90
b) Segment- Stainless Steel Wire	183.51	212.83	213.71	212.83
c) Segment - EPC Projects	930.69	1,316.45	832.47	1,316.45
d) Unallocated Segment	1,706.19	1,681.12	1,780.98	1,681.12
Total	21,946.43	22,910.30	16,349.80	22,910.30



Signature

Notes:

1. The above standalone financial results have been reviewed by the Audit Committee meeting held on August 03, 2026 and thereafter approved by the Board of Directors at their meeting held on August 03, 2026.
2. The Statutory Auditors have carried out Limited Review of the financial results of the Company for the quarter ended on June 30, 2026 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Statutory Auditors have expressed an unmodified opinion on these results.
3. These standalone financial results have been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
4. The Income-Tax authorities had conducted search activity during the month of May 2026 at some of the premises, plants and residences of few of the employees of the Company. The Company extended full cooperation to the Income-tax officials during the search and provided required details, clarifications, and documents. As on the date of issuance of these financial results, Company has not received any written communication from the Income-Tax authorities regarding outcome of the search, therefore, the consequent impact on the financial results, if any, is not ascertainable. The Management, after considering all available records and facts known to it, is of the view that there is no material adverse impact on the financial position of Company and no material adjustments are required to financial results for the quarter ended June 30, 2026 in this regard.
5. On November 28, 2024, the Company raised funds through QIP aggregating to ₹ 20,000 Million. The Net proceeds of the QIP aggregating to ₹ 19,656.33 Millions (net-off QIP Expenses ₹343.67 Millions) have been/will be utilised as per objects of the Issue. As at June 30, 2026, the unutilised amount of ₹ 2799.30 Million has been invested/maintained in the form of bank deposits with scheduled banks and ₹ 227.71 Million has been kept in the QIP Monitoring Account.
6. The figures of the quarter ended March 31, 2026 are the balancing figures in respect of standalone financial results between audited figures of the financial year ended on March 31, 2026 and un-audited published year to date figures upto the third quarter i.e. December 31, 2025 which were subjected to limited review by the Statutory Auditors.
7. Previous year / periods figures have been regrouped / reclassified, wherever necessary.
8. The above financial results of the Company are available on the Company's website www.kei-ind.com and also at www.bseindia.com and www.nseindia.com.

For KEI INDUSTRIES LIMITED



ANIL GUPTA

Chairman-cum-Managing Director
DIN: 00006422

Place of Signing : New Delhi

Date: August 03, 2026



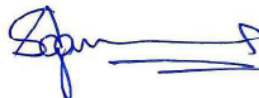
To
The Board of Directors
KEI Industries Limited

**LIMITED REVIEW REPORT OF THE INDEPENDENT AUDITORS ON THE
STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON
JUNE 30, 2026**

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of KEI Industries Limited (the 'Company') for the quarter ended June 30, 2026 (the 'Statement'), being submitted by the Company pursuant to requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").
2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the India Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on this statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We draw attention to Note 4 to the accompanying financial results, which describe the search operations conducted by the Income Tax Authorities at certain premises of the Company in May 2026. Pending the completion of these search proceedings and the final assessment by the Income Tax Department, the consequent impact on the financial results for the quarter ended June 30, 2026, is currently not ascertainable.

Our conclusion on the statement is not modified in respect of the above matter.

For PAWAN SHUBHAM & CO
Chartered Accountants
Firm's Reg. No. 011573C



(SHUBHAM AGARWAL)
Partner

M.No.: 544869

UDIN : 26544869VBMJRS2023



Place of Signature: New Delhi
Date: August 03, 2026

**KEI INDUSTRIES LIMITED**

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(CIN: L74899DL1992PLC051527)

**STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026**

(₹ in Million)

Particulars	Quarter ended 30-06-2026	Quarter ended 31-03-2026	Quarter ended 30-06-2025	Year ended 31-03-2026
	Unaudited	Audited	Unaudited	Audited
1 Income				
(a) Revenue from operations	31,853.42	34,763.96	25,903.16	1,17,477.65
(b) Other income	195.73	428.49	396.11	1,585.53
Total income	32,049.15	35,192.45	26,299.27	1,19,063.18
2 Expenses				
(a) Cost of materials consumed	29,889.53	27,305.37	20,736.82	93,012.21
(b) Purchases of Traded Goods	5.87	4.44	-	231.17
(c) Changes in inventory of Finished goods, Traded Goods and Work-in-progress	(6,051.29)	(1,316.17)	(1,008.39)	(4,567.62)
(d) Employee benefits expense	1,042.72	1,006.55	852.51	3,715.28
(e) Finance Costs	176.77	188.14	145.04	641.05
(f) Depreciation and amortisation expense	285.68	284.79	198.94	911.65
(g) Sub Contractor expense for EPC projects	139.43	701.04	170.21	1,219.46
(h) Other expenses	2,888.80	3,246.78	2,571.85	11,576.71
Total Expenses	28,357.51	31,420.94	23,666.99	1,06,739.91
3 Profit before share of profit/(loss) of Associate (1-2)	3,691.64	3,771.51	2,632.28	12,323.27
Share of profit/(loss) of Associate (net of tax)	-	-	-	-
5 Profit before exceptional items and Tax (3+4)	3,691.64	3,771.51	2,632.28	12,323.27
Exceptional items	-	-	-	-
7 Profit before Tax (5+6)	3,691.64	3,771.51	2,632.28	12,323.27
8 Income Tax Expenses				
Current Tax	900.63	1,045.71	666.24	3,214.63
Deferred Tax	49.61	(117.32)	8.57	(75.69)
Total Income Tax Expenses	950.24	928.39	674.81	3,138.94
9 Profit for the period (7-8)	2,741.40	2,843.12	1,957.47	9,184.33
10 Other Comprehensive Income/(Loss)				
(a) Items that will not be reclassified to profit and loss in subsequent period, net of tax	5.59	37.98	1.32	1.99
(b) Items that will be reclassified to profit and loss in subsequent period, net of tax	-	-	-	-
Other Comprehensive Income/(Loss) for the period (Net of Tax Expense)	5.59	37.98	1.32	1.99
11 Total Comprehensive Income for the period (9+10)	2,746.99	2,881.10	1,958.79	9,186.32
12 Paid-up equity share capital	191.20	191.20	191.11	191.20
(Face Value of ₹ 2/- each)				
13 Reserves excluding Revaluation Reserves as per balance sheet				66,458.28
14 Earnings per Equity Share: (of ₹ 2/- each) (not annualised for quarters):				
a) Basic (₹)	28.68	29.74	20.49	96.09
b) Diluted (₹)	28.66	29.72	20.47	96.02

Consolidated Segment-wise Revenue, Results, Assets and Liabilities

1. Segment Revenue (Revenue from Operations)				
a) Segment - Cables & Wires	30,883.94	32,970.32	24,771.21	1,12,205.66
b) Segment - Stainless Steel Wire	535.05	560.59	521.25	2,165.07
c) Segment - EPC Projects	1,307.96	2,232.66	994.05	5,614.36
d) Unallocated Segment	-	-	-	-
Total	32,727.56	35,763.54	26,286.51	1,19,985.09
Less: Inter segment elimination	1.77	(34.00)	7.64	(94.58)
Total	32,725.79	35,797.54	26,278.87	1,20,079.67
Less: Inter segment Revenue	872.37	1,033.58	375.71	2,602.02
Revenue from operations	31,853.42	34,763.96	25,903.16	1,17,477.65
2. Segment Results Profit / (Loss)				
before tax and interest from each segment				
a) Segment - Cables & Wires	4,190.34	4,104.32	2,665.33	13,013.59
b) Segment - Stainless Steel Wire	49.02	50.11	42.19	171.64
c) Segment - EPC Projects	(51.34)	46.87	79.14	194.20
Total	4,188.02	4,201.30	2,786.66	13,379.43
Less: Inter segment results	1.77	(3.10)	24.13	(7.59)
Net Segment Results	4,186.25	4,204.40	2,762.53	13,387.02
Less: a) Finance Costs	176.77	188.14	145.04	641.05
b) Other un-allocable expenditure net off un-allocable income	317.84	244.75	(14.79)	422.70
Profit/(loss) before share of profit/(loss) of Associate and tax	3,691.64	3,771.51	2,632.28	12,323.27
Add: Share of profit/(loss) of Associate (net of tax)	-	-	-	-
Total Profit Before Tax	3,691.64	3,771.51	2,632.28	12,323.27
3. Segment Assets				
a) Segment - Cables & Wires	75,254.59	68,152.37	52,757.05	68,152.37
b) Segment - Stainless Steel Wire	950.11	923.08	937.32	923.08
c) Segment - EPC Projects	3,993.74	4,777.94	4,428.72	4,777.94
d) Unallocated Segment	11,148.53	15,706.39	18,052.57	15,706.39
Total	91,346.97	89,559.78	76,175.66	89,559.78
4 Segment Liabilities				
a) Segment - Cables & Wires	19,126.04	19,699.90	13,522.64	19,699.90
b) Segment - Stainless Steel Wire	183.51	212.83	213.71	212.83
c) Segment - EPC Projects	930.69	1,316.45	832.47	1,316.45
d) Unallocated Segment	1,706.19	1,681.12	1,760.98	1,681.12
Total	21,946.43	22,910.30	16,349.80	22,910.30

*Signature*

Notes:

- 1) The above consolidated financial results have been reviewed by the Audit Committee meeting held on August 03, 2026 and thereafter approved by the Board of Directors at their meeting held on August 03, 2026.
- 2) The Statutory Auditors have carried out Limited Review of the financial results of the Company for the quarter ended on June 30, 2026 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Statutory Auditors have expressed an unmodified opinion on these results.
- 3) The consolidated financial results include the financial result of the following :
- Associate- KEI Cables SA Pty Limited, South Africa.
Financials of Associate are as certified by the Management. In opinion of the Management financials of associate are not material to the Group.
- 4) The Income-Tax authorities had conducted search activity during the month of May 2026 at some of the premises, plants and residences of few of the employees of the Company. The Company extended full cooperation to the Income-tax officials during the search and provided required details, clarifications, and documents. As on the date of issuance of these financial results, Company has not received any written communication from the Income-Tax authorities regarding outcome of the search, therefore, the consequent impact on the financial results, if any, is not ascertainable. The Management, after considering all available records and facts known to it, is of the view that there is no material adverse impact on the financial position of Company and no material adjustments are required to financial results for the quarter ended June 30, 2026 in this regard.
- 5) These consolidated financial results have been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable. The said Financial Results of the Company and its Associate have been prepared in accordance with Ind AS 110 "Consolidated Financial Statements".
- 6) On November 28, 2024, the Company raised funds through QIP aggregating to ₹ 20,000 Million. The Net proceeds of the QIP aggregating to ₹ 19,656.33 Millions (net-off QIP Expenses ₹ 343.67 Millions) have been/will be utilised as per objects of the Issue. As at June 30, 2026, the unutilised amount of ₹ 2799.30 Million has been invested/maintained in the form of bank deposits with scheduled banks and ₹ 227.71 Million has been kept in the QIP Monitoring Account.
- 7) The figures of the quarter ended March 31, 2026 are the balancing figures in respect of consolidated financial results between audited figures of the financial year ended on March 31, 2026 and un-audited published year to date figures upto the third quarter i.e. December 31, 2025 which were subjected to limited review by the Statutory Auditors.
- 8) Previous year / periods figures have been regrouped / reclassified, wherever necessary.
- 9) The above financial results of the Company are available on the Company's website www.kei-ind.com and also at www.bseindia.com and www.nseindia.com.

Place of Signing : New Delhi
Date: August 03, 2026

For KEI INDUSTRIES LIMITED



ANIL GUPTA
Chairman-cum-Managing Director
DIN: 00006422



To
The Board of Directors
KEI Industries Limited

**LIMITED REVIEW REPORT OF THE INDEPENDENT AUDITORS ON THE
CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON
JUNE 30, 2026**

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of KEI Industries Limited (the 'Company') which includes Company's share of profit / (loss) in its associate for the quarter ended June 30, 2026 (the 'Statement') attached herewith, being submitted by the Company pursuant to requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

2. This Statement which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the India Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on this statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

S. No.	Company Name	Relationship
1.	KEI Industries Limited	Company
2.	KEI Cables SA (PTY) Limited, South Africa	Associate

5. The accompanying statement includes the financial results of an associate which reflect total net profit / (loss) of Rs. Nil. These financial results are unaudited and have been furnished to us by the Management and our conclusion on the consolidated unaudited financial results, in so far as it relates to the amounts and disclosures included in these respects are solely on such unaudited financial results. In our opinion and according to the information and explanations given to us by the Management, these financial results are not material to the Company.

Our conclusion on the statement is not modified in respect of the above matter.





PAWAN SHUBHAM & CO.
CHARTERED ACCOUNTANTS

601, Roots Tower
7, District Center
Laxmi Nagar, Delhi-110092
Pawan@pawanshubham.com
Tel 011-45108755

6. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. We draw attention to Note 4 to the accompanying financial results, which describe the search operations conducted by the Income Tax Authorities at certain premises of the Company in May 2026. Pending the completion of these search proceedings and the final assessment by the Income Tax Department, the consequent impact on the financial results for the quarter ended June 30, 2026, is currently not ascertainable.

Our conclusion on the statement is not modified in respect of the above matter.

Place of Signature: New Delhi
Date: August 03, 2026

For PAWAN SHUBHAM & CO
Chartered Accountants
Firm's Reg. No. 011573C



(SHUBHAM AGARWAL)
Partner
M.No.: 544869
UDIN : 26544869TAHNQY1580