


STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

(₹ in Million)

Particulars	Quarter ended	Quarter ended	Quarter ended	Year ended	Year ended
	31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
	Audited	Unaudited	Audited	Audited	Audited
1 Income					
(a) Revenue from operations	34,763.96	29,547.04	29,147.88	1,17,477.65	97,358.77
(b) Other Income	428.49	338.05	371.00	1,585.53	717.95
Total income	35,192.45	29,885.09	29,518.88	1,19,063.18	98,076.72
2 Expenses					
(a) Cost of materials consumed	27,305.37	22,836.88	21,967.00	93,012.21	77,879.37
(b) Purchases of Traded Goods	4.44	4.01	5.80	231.17	44.51
(c) Changes in inventory of Finished goods, Traded Goods and Work-in-progress	(1,316.17)	(617.96)	277.03	(4,567.62)	(4,305.18)
(d) Employee benefits expense	1,006.55	995.66	821.05	3,715.28	3,042.85
(e) Finance Costs	188.14	166.31	138.85	641.05	556.48
(f) Depreciation and amortisation expense	284.79	225.97	193.30	911.65	701.40
(g) Sub Contractor expense for EPC projects	701.04	171.92	237.60	1,219.46	1,147.52
(h) Other expenses	3,246.78	2,955.60	2,826.65	11,576.71	9,640.07
Total Expenses	31,420.94	26,738.39	26,467.28	1,06,739.91	88,707.02
3 Profit before Exceptional items and Tax (1-2)	3,771.51	3,146.70	3,051.60	12,323.27	9,369.70
4 Exceptional items	-	-	-	-	-
5 Profit before Tax (3+4)	3,771.51	3,146.70	3,051.60	12,323.27	9,369.70
6 Income Tax Expenses					
Current Tax	1,045.71	761.54	733.81	3,214.63	2,310.69
Deferred Tax	(117.32)	36.55	52.31	(75.69)	94.87
Total Income Tax Expenses	928.39	798.09	786.12	3,138.94	2,405.56
7 Net Profit for the period (5-6)	2,843.12	2,348.61	2,265.48	9,184.33	6,964.14
8 Other Comprehensive Income/(Loss)					
(a) Items that will not be reclassified to profit and loss in subsequent period, net of tax	37.98	(36.86)	(36.30)	1.99	(32.84)
(b) Items that will be reclassified to profit and loss in subsequent period, net of tax	-	-	-	-	-
Other Comprehensive Income/(Loss) for the period (Net of Tax Expense)	37.98	(36.86)	(36.30)	1.99	(32.84)
9 Total Comprehensive Income for the period (7+8)	2,881.10	2,311.75	2,229.18	9,186.32	6,931.30
10 Paid-up equity share capital (Face Value of ₹ 2/- each)	191.20	191.20	191.11	191.20	191.11
11 Reserves excluding Revaluation Reserves as per balance sheet				66,458.28	57,666.39
12 Earnings Per Equity Share (of ₹ 2/- each) (not annualised for quarters):					
a) Basic (₹)	29.74	24.57	23.71	96.09	75.65
b) Diluted (₹)	29.72	24.55	23.69	96.02	75.55

Standalone Segment-wise Revenue, Results, Assets and Liabilities

1. Segment Revenue (Revenue from operations)					
a) Segment - Cables & Wires	32,970.32	28,208.02	27,967.61	1,12,205.66	91,769.63
b) Segment - Stainless Steel Wire	560.56	544.50	461.55	2,165.07	2,159.31
c) Segment - EPC Projects	2,232.66	1,374.13	2,233.99	5,614.36	6,562.39
d) Unallocated Segment	-	-	-	-	-
Total	35,763.54	30,126.65	30,663.15	1,19,985.09	1,00,491.33
Less: Inter segment elimination	(34.00)	(30.06)	(11.56)	(94.58)	(79.36)
Total	35,797.54	30,156.71	30,674.71	1,20,079.67	1,00,570.69
Less: Inter segment Revenue	1,033.58	609.67	1,526.83	2,602.02	3,211.92
Revenue from operations	34,763.96	29,547.04	29,147.88	1,17,477.65	97,358.77
2. Segment Results Profit / (Loss) before tax and interest from each segment					
a) Segment - Cables & Wires	4,104.32	3,373.44	3,068.52	13,013.59	9,748.74
b) Segment - Stainless Steel Wire	50.11	35.00	25.01	171.64	94.40
c) Segment - EPC Projects	46.87	16.92	170.13	194.20	607.73
Total	4,201.30	3,425.36	3,263.66	13,379.43	10,450.87
Less: Inter segment results	(3.10)	(15.19)	64.98	(7.59)	49.19
Net Segment Results	4,204.40	3,440.55	3,198.68	13,387.02	10,401.68
Less: a) Finance Costs	188.14	166.31	138.85	641.05	556.48
b) Other un-allocable expenditure net off un-allocable income	244.75	127.54	8.23	422.70	475.50
Total Profit Before Tax	3,771.51	3,146.70	3,051.60	12,323.27	9,369.70
3. Segment Assets					
a) Segment - Cables & Wires	68,152.37	62,622.59	46,378.08	68,152.37	46,378.08
b) Segment - Stainless Steel Wire	923.08	922.40	929.21	923.08	929.21
c) Segment - EPC Projects	4,777.94	5,290.48	5,224.23	4,777.94	5,224.23
d) Unallocated Segment	15,706.39	14,838.55	19,814.51	15,706.39	19,814.51
Total	89,559.78	83,674.02	72,346.03	89,559.78	72,346.03
4. Segment Liabilities					
a) Segment - Cables & Wires	19,699.90	13,916.44	11,979.72	19,699.90	11,979.72
b) Segment - Stainless Steel Wire	212.83	218.25	160.20	212.83	160.20
c) Segment - EPC Projects	1,316.45	785.97	951.50	1,316.45	951.50
d) Unallocated Segment	1,681.12	4,556.99	1,397.11	1,681.12	1,397.11
Total	22,910.30	19,477.65	14,488.53	22,910.30	14,488.53



For KEI INDUSTRIES LIMITED

ANIL GUPTA
 Chairman-cum-Managing Director

STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT MARCH 31, 2026

(₹ in Million)

Particulars	As at	As at
	31-03-2026	31-03-2025
	Audited	Audited
Assets		
Non-Current Assets		
(a) Property, Plant and Equipment	13,069.47	7,557.20
(b) Capital Work -in- Progress	10,023.09	3,854.70
(c) Right of Use Assets	3,785.67	2,363.12
(d) Other Intangible Assets	8.84	10.55
(e) Financial Assets		
(i) Investments	17.02	17.18
(ii) Loans	7.76	8.34
(iii) Others Financial Assets	136.22	128.54
(f) Other Non-Current Assets	943.46	2,060.46
Total Non-Current Assets	27,991.53	16,000.09
Current Assets		
(a) Inventories	24,007.87	17,303.26
(b) Financial Assets		
(i) Trade Receivables	18,416.63	17,972.49
(ii) Cash and Cash Equivalents	14,440.39	10,517.41
(iii) Bank Balances Other Than (ii) Above	686.04	8,635.49
(iv) Loans	16.80	18.16
(v) Other Financial Assets	194.75	419.62
(c) Income Tax Assets	9.36	25.28
(d) Other Current Assets	3,796.41	1,454.23
Total Current Assets	61,568.25	56,345.94
Total Assets	89,559.78	72,346.03
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	191.20	191.11
(b) Other Equity	66,458.28	57,666.39
Total Equity	66,649.48	57,857.50
Liabilities		
Non-Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	-	-
(ii) Lease Liabilities	577.42	308.27
(b) Provisions	244.27	204.01
(c) Deferred Tax Liability (Net)	255.38	303.88
(d) Other Non-Current Liabilities	1,056.25	192.23
Total Non-Current Liabilities	2,133.32	1,008.39
Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	1,862.00	1,783.25
(ii) Lease Liabilities	90.82	80.56
(iii) Trade Payables		
(A) total outstanding dues of micro enterprises and small enterprises	1,103.43	445.30
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	12,242.33	7,346.21
(iv) Other Financial Liabilities	3,925.18	2,878.72
(b) Other Current Liabilities	796.81	751.16
(c) Provisions	239.96	178.12
(d) Current Tax Liabilities (Net)	516.45	16.82
Total Current Liabilities	20,776.98	13,480.14
Total Equity and Liabilities	89,559.78	72,346.03



For KEI INDUSTRIES LIMITED

ANIL GUPTA

Chairman-cum-Managing Director

STANDALONE STATEMENT OF CASH FLOWS FOR YEAR ENDED MARCH 31, 2026

(₹ in Million)

Particulars	Year ended	Year ended
	31-03-2026	31-03-2025
	Audited	Audited
(A) CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	12,323.27	9,369.70
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation and Amortisation Expense	911.65	701.40
Dividend received	(0.11)	(0.08)
Interest Income on Bank and other Deposits	(900.19)	(516.24)
Interest income on Financial Assets	(3.32)	(2.83)
Interest and other finance cost	594.12	525.11
Interest and Financial Charges on Lease Liabilities	46.93	31.37
Employee stock options expense	26.89	48.36
Provision for compensated absence/ Gratuity/Long term service	106.97	36.47
Impairment Allowance on Trade Receivables	346.99	(116.40)
Provision for warranty	11.25	9.77
Bad Debts Written off	177.39	79.41
Investment Written off	-	0.01
Loans/ Recoverable Written off	-	3.39
Reversal of Impairment Loan, Recoverable and Investment	-	(3.40)
Unrealised foreign exchange (gain)/loss	(124.23)	7.54
Impact of Fair value on financial assets	(1.03)	(0.50)
Property, Plant and Equipment and Intangible Assets Written off (net)	3.67	0.09
(Gain)/ Loss on disposal of Property, Plant and Equipment	(9.00)	(6.91)
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	13,511.25	10,166.26
Movements in working capital :		
(Increase)/Decrease in Trade Receivables including Contract Assets	(584.30)	(2,778.67)
(Increase)/Decrease in other financial and non-financial assets	(2,300.34)	(283.03)
(Increase)/Decrease in Inventories	(6,704.61)	(3,875.80)
Increase/(Decrease) in Trade Payables, other financial and non-financial liabilities and provisions including Contract Liabilities	7,165.21	(1,289.52)
Cash Generated from operations	11,087.21	1,939.19
Income tax paid including TDS (net of Refund)	(2,687.67)	(2,261.32)
Net cash flows from/(used in) operating activities (A)	8,399.54	(322.13)
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipment (including Capital Work-In-Progress and Capital Advances)	(11,318.42)	(6,912.16)
Purchase of Lease hold land & Buildings	(1,213.69)	(63.70)
Acquisition of Other Intangible assets	(3.66)	(0.77)
Sale of Property, Plant and Equipment	15.05	34.13
Interest Income on Bank and other Deposits	1,070.05	264.18
Dividend Received	0.11	0.08
Maturity/(Investment) made in bank deposits (having original maturity of more than 3 months)	7,955.51	(8,328.93)
Net cash flows from/(used in) investing activities (B)	(3,495.05)	(15,007.17)
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Interest and other finance cost	(594.12)	(525.11)
Interest and Financial Charges on Lease Liabilities	(46.93)	(31.37)
Proceeds from Long term borrowings (Banks)	-	1,509.88
Repayment of Long term borrowings (Banks)	-	(1,509.88)
Working capital demand Loan - from banks (net of repayment)	(290.03)	135.03
Working capital Loan from banks - Discounting Arrangements	368.78	305.92
Issue of Equity Share Capital (including premium) upon exercise of ESOS	10.80	10.80
Issue of Equity Share Capital (including premium) upon QIP	-	20,000.00
Share issue expenses for QIP (net of GST Credit)	-	(292.27)
Dividend paid to equity shareholders	(430.31)	(417.64)
Net cash flows from/(used in) financing activities (C)	(981.81)	19,185.36
NET CHANGE IN CASH AND CASH EQUIVALENTS (A+B+C)	3,922.68	3,856.06
Cash & Cash Equivalents as at the beginning of year	10,517.41	6,660.77
Effect of Unrealised foreign exchange (gain)/loss on Cash and Cash Equivalents	0.30	0.58
Cash and Cash Equivalents at end of the Year	14,440.39	10,517.41

Note :

- The Cash flow statement has been prepared under the 'Indirect Method' as set out in Ind AS 7 "Statement of Cash Flows".
- Amounts in brackets, represent Cash Outflow.
- Previous year's figures have been regrouped and rearranged wherever necessary.



For KEI INDUSTRIES LIMITED

ANIL GUPTA
Chairman-cum-Managing Director

Notes:

1. The above standalone financial results have been reviewed by the Audit Committee meeting held on May 04, 2026 and thereafter approved by the Board of Directors at their meeting held on May 04, 2026.
 2. The standalone financial results for the financial year ended March 31, 2026 have been audited by the Statutory Auditors of the Company. The Statutory Auditors have expressed an unmodified opinion on these results.
 3. These standalone financial results have been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
 4. On November 28, 2024, the Company raised funds through QIP aggregating to ₹ 20,000 Million. The Net proceeds of the QIP aggregating to ₹ 19,656.33 Millions (net-off QIP Expenses ₹ 343.67 Millions) have been/will be utilised as per objects of the Issue. As at March 31, 2026, the unutilised amount of ₹ 4,645.10 Million has been invested/maintained in the form of bank deposits with scheduled banks and ₹ 25.24 Million has been kept in the QIP Monitoring Account.
 5. The Company declared and paid an interim dividend of ₹4.50 per equity share (i.e. 225% of face value of ₹ 2/-) on January 21, 2026, resulting in cash outflow of ₹ 430.20 Million for the Financial Year 2025-26. The Board has proposed that this may be treated as final dividend for the Financial Year 2025-26.
 6. During the year, the Share Allotment Committee of the Board has allotted 48,000 equity shares upon exercise of equivalent number of stock options, under KEI Employee Stock Option Scheme, 2015 to the eligible employees.
 7. The Current Tax for the year ended on March 31, 2026 includes earlier years taxes amounting to ₹ 14.52 Million. Deferred Tax for the year ended March 31, 2026 is net of Deferred Tax Asset of earlier years amounting to ₹ 6.57 Million.
 8. The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four Labour Codes, viz. Code on Wages, 2019, Code on Social Security, 2020, Industrial Relations Code, 2020 and Occupational Safety, Health and Working Conditions Code 2020 (collectively referred to as the 'New Labour Codes'.) These Codes have been made effective from November 21, 2025. The Government is in the process of notifying related rules to the New Labour Codes and impact of these will be evaluated and accounted for in accordance with applicable accounting standards in the period in which they are notified.
- Based on the management's assessment and actuarial valuation, the Company has recognised provision of ₹ 98.01 million towards gratuity liability and ₹ 18.06 million towards compensated absence liability during the quarter ended December 31, 2025 which is included under "Employee benefit expense".
9. The figures for the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures upto the third quarter of that financial years which were subjected to limited review by the Statutory Auditors.
 10. Previous year / periods figures have been regrouped / reclassified, wherever necessary.
 11. The above financial results of the Company are available on the Company's website www.kei-ind.com and also at www.bseindia.com and www.nseindia.com.

Place of Signing : New Delhi
Date: May 04, 2026

For KEI INDUSTRIES LIMITED



ANIL GUPTA
Chairman-cum-Managing Director
DIN: 00006422





KEI INDUSTRIES LIMITED

Regd Office: D-90 OKHLA INDUSTRIAL AREA PHASE I NEW DELHI-110020
 Phone: 91-11-26818840/26818642 Web: www.kei-ind.com
 (CIN: L74899DL1992PLC051527)



STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

(₹ in Million)

Particulars	Quarter ended	Quarter ended	Quarter ended	Year ended	Year ended
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Total Expenses	31,420.94	26,738.39	26,467.28	1,06,739.91	88,707.02
3 Profit before share of profit/(loss) of Associate (1-2)	3,771.51	3,146.70	3,051.60	12,323.27	9,369.70
4 Share of profit/(loss) of Associate (net of tax)	-	-	-	-	-
5 Profit before exceptional Items and Tax (3+4)	3,771.51	3,146.70	3,051.60	12,323.27	9,369.70
6 Exceptional items	-	-	-	-	-
7 Profit before Tax (5+6)	3,771.51	3,146.70	3,051.60	12,323.27	9,369.70
8 Income Tax Expenses					
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Deferred Tax	(117.32)	36.55	52.31	(75.69)	94.87
Total Income Tax Expenses	928.39	798.09	786.12	3,138.94	2,405.56
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(a) Items that will not be reclassified to profit and loss in subsequent period, net of tax	37.98	(36.86)	(36.30)	1.99	(32.84)
(b) Items that will be reclassified to profit and loss in subsequent period, net of tax	-	-	-	-	-
Other Comprehensive Income/(Loss) for the period (Net of Tax Expense)	37.98	(36.86)	(36.30)	1.99	(32.84)
11 Total Comprehensive Income for the period (9+10)	2,881.10	2,311.75	2,229.18	9,186.32	6,931.30
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(Face Value of ₹ 2/- each)					
13 Reserves excluding Revaluation Reserves as per balance sheet				66,458.28	57,666.39
14 Earnings per Equity Share: (of ₹ 2/- each) (not annualised for quarters):					
a) Basic (₹)	29.74	24.57	23.71	96.09	75.65
b) Diluted (₹)	29.72	24.55	23.69	96.02	75.55

Consolidated Segment-wise Revenue, Results, Assets and Liabilities

1. Segment Revenue (Revenue from Operations)					
a) Segment - Cables & Wires	32,970.32	28,208.02	27,967.61	1,12,205.66	91,769.63
b) Segment - Stainless Steel Wire	560.56	544.50	461.55	2,165.07	2,159.31
c) Segment - EPC Projects	2,232.66	1,374.13	2,233.99	5,614.36	6,562.39
d) Unallocated Segment	-	-	-	-	-
Total	35,763.54	30,126.65	30,663.15	1,19,985.09	1,00,491.33
Less: Inter segment elimination	(34.00)	(30.06)	(11.56)	(94.58)	(79.36)
Total	35,797.54	30,156.71	30,674.71	1,20,079.67	1,00,570.69
Less: Inter segment Revenue	1,033.58	609.67	1526.83	2,602.02	3,211.92
Revenue from operations	34,763.96	29,547.04	29,147.88	1,17,477.65	97,358.77
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Net Segment Results	4,204.40	3,440.55	3,198.68	13,387.02	10,401.68
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b) Other un-allocable expenditure net off un-allocable income	244.75	127.54	8.23	422.70	475.50
Profit/ (loss) before share of profit/(loss) of Associate and tax	3,771.51	3,146.70	3,051.60	12,323.27	9,369.70
Add: Share of profit/ (loss) of Associate (net of tax)	-	-	-	-	-
Total Profit Before Tax	3,771.51	3,146.70	3,051.60	12,323.27	9,369.70
3. Segment Assets					
a) Segment - Cables & Wires	68,152.37	62,622.59	46,378.08	68,152.37	46,378.08
b) Segment- Stainless Steel Wire	923.08	922.40	929.21	923.08	929.21
c) Segment - EPC Projects	4,777.94	5,290.48	5,224.23	4,777.94	5,224.23
d) Unallocated Segment	15,706.39	14,838.55	19,814.51	15,706.39	19,814.51
Total	89,559.78	83,674.02	72,346.03	89,559.78	72,346.03
4. Segment Liabilities					
a) Segment - Cables & Wires	19,699.90	13,916.44	11,979.72	19,699.90	11,979.72
b) Segment - Stainless Steel Wire	212.83	218.25	160.20	212.83	160.20
c) Segment - EPC Projects	1,316.45	785.97	951.50	1,316.45	951.50
d) Unallocated Segment	1,681.12	4,556.99	1,397.11	1,681.12	1,397.11
Total	22,910.30	19,477.65	14,488.53	22,910.30	14,488.53

For KEI INDUSTRIES LIM.
ANIL GUPTA
 Chairman-cum-Managing Director



CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT MARCH 31, 2026

(₹ in Million)

Particulars	As at	As at
	31-03-2026	31-03-2025
	Audited	Audited
Assets		
Non-Current Assets		
(a) Property, Plant and Equipment	13,069.47	7,557.20
(b) Capital Work -in- Progress	10,023.09	3,854.70
(c) Right of Use Assets	3,785.67	2,363.12
(d) Other Intangible Assets	8.84	10.55
(e) Financial Assets		
(i) Investments	17.02	17.18
(ii) Loans	7.76	8.34
(iii) Others Financial Assets	136.22	128.54
(f) Other Non-Current Assets	943.46	2,060.46
Total Non-Current Assets	27,991.53	16,000.09
Current Assets		
(a) Inventories	24,007.87	17,303.26
(b) Financial Assets		
(i) Trade Receivables	18,416.63	17,972.49
(ii) Cash and Cash Equivalents	14,440.39	10,517.41
(iii) Bank Balances Other Than (ii) Above	686.04	8,635.49
(iv) Loans	16.80	18.16
(v) Other Financial Assets	194.75	419.62
(c) Income Tax Assets	9.36	25.28
(d) Other Current Assets	3,796.41	1,454.23
Total Current Assets	61,568.25	56,345.94
Total Assets	89,559.78	72,346.03
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	191.20	191.11
(b) Other Equity	66,458.28	57,666.39
Total Equity	66,649.48	57,857.50
Liabilities		
Non-Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	-	-
(ii) Lease Liabilities	577.42	308.27
(b) Provisions	244.27	204.01
(c) Deferred Tax Liability (Net)	255.38	303.88
(d) Other Non-Current Liabilities	1,056.25	192.23
Total Non-Current Liabilities	2,133.32	1,008.39
Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	1,862.00	1,783.25
(ii) Lease Liabilities	90.82	80.56
(iii) Trade Payables		
(A) total outstanding dues of micro enterprises and small enterprises	1,103.43	445.30
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	12,242.33	7,346.21
(iv) Other Financial Liabilities	3,925.18	2,878.72
(b) Other Current Liabilities	796.81	751.16
(c) Provisions	239.96	178.12
(d) Current Tax Liabilities (Net)	516.45	16.82
Total Current Liabilities	20,776.98	13,480.14
Total Equity and Liabilities	89,559.78	72,346.03



For KEI INDUSTRIES LIMITED


ANIL GUPTA
 Chairman-cum-Managing Director

CONSOLIDATED STATEMENT OF CASH FLOWS FOR YEAR ENDED MARCH 31, 2026

(₹ in Million)

Particulars	Year ended	Year ended
	31-03-2026	31-03-2025
	Audited	Audited
(A) CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	12,323.27	9,369.70
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation and Amortisation Expense	911.65	701.40
Dividend received	(0.11)	(0.08)
Interest Income on Bank and other Deposits	(900.19)	(516.24)
Interest income on Financial Assets	(3.32)	(2.83)
Interest and other finance cost	594.12	525.11
Interest and Financial Charges on Lease Liabilities	46.93	31.37
Employee stock options expense	26.89	48.36
Provision for compensated absence/ Gratuity/Long term service	106.97	36.47
Impairment Allowance on Trade Receivables	346.99	(116.40)
Provision for warranty	11.25	9.77
Bad Debts Written off	177.39	79.41
Investment Written off	-	0.01
Loans/ Recoverable Written off	-	3.39
Reversal of Impairment Loan, Recoverable and Investment	-	(3.40)
Unrealised foreign exchange (gain)/loss	(124.23)	7.54
Impact of Fair value on financial assets	(1.03)	(0.50)
Property, Plant and Equipment and Intangible Assets Written off (net)	3.67	0.09
(Gain)/ Loss on disposal of Property, Plant and Equipment	(9.00)	(6.91)
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	13,511.25	10,166.26
Movements in working capital :		
(Increase)/Decrease in Trade Receivables including Contract Assets	(584.30)	(2,778.67)
(Increase)/Decrease in other financial and non-financial assets	(2,300.34)	(283.08)
(Increase)/Decrease in Inventories	(6,704.61)	(3,875.80)
Increase/(Decrease) in Trade Payables, other financial and non-financial liabilities and provisions including Contract Liabilities	7,165.21	(1,289.52)
Cash Generated from operations	11,087.21	1,939.19
Income tax paid including TDS (net of Refund)	(2,687.67)	(2,261.32)
Net cash flows from/(used in) operating activities (A)	8,399.54	(322.13)
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipment (including Capital Work-In-Progress and Capital Advances)	(11,318.42)	(6,912.16)
Purchase of Lease hold land & Buildings	(1,213.69)	(63.70)
Acquisition of Other Intangible assets	(3.66)	(0.77)
Sale of Property, Plant and Equipment	15.05	34.13
Interest Income on Bank and other Deposits	1,070.05	264.18
Dividend Received	0.11	0.08
Maturity/(Investment) made in bank deposits (having original maturity of more than 3 months)	7,955.51	(8,328.93)
Net cash flows from/(used in) investing activities (B)	(3,495.05)	(15,007.17)
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Interest and other finance cost	(594.12)	(525.11)
Interest and Financial Charges on Lease Liabilities	(46.93)	(31.37)
Proceeds from Long term borrowings (Banks)	-	1,509.88
Repayment of Long term borrowings (Banks)	-	(1,509.88)
Working capital demand Loan - from banks (net of repayment)	(290.03)	135.03
Working capital Loan from banks - Discounting Arrangements	368.78	305.92
Issue of Equity Share Capital (including premium) upon exercise of ESOS	10.80	10.80
Issue of Equity Share Capital (including premium) upon QIP	-	20,000.00
Share issue expenses for QIP (net of GST Credit)	-	(292.27)
Dividend paid to equity shareholders	(430.31)	(417.64)
Net cash flows from/(used in) financing activities (C)	(981.81)	19,185.36
NET CHANGE IN CASH AND CASH EQUIVALENTS (A+B+C)	3,922.68	3,856.06
Cash & Cash Equivalents as at the beginning of year	10,517.41	6,660.77
Effect of Unrealised foreign exchange (gain)/loss on Cash and Cash Equivalents	0.30	0.58
Cash and Cash Equivalents at end of the Year	14,440.39	10,517.41

Note :

- The Cash Flow statement has been prepared under the 'Indirect Method' as set out in Ind AS 7 "Statement of Cash Flows".
- Amounts in brackets, represent Cash Outflow.
- Previous year's figures have been regrouped and rearranged wherever necessary.

For KEI INDUSTRIES LIMITED

ANIL GUPTA

Chairman-cum-Managing Director

Notes:

- 1) The above consolidated financial results have been reviewed by the Audit Committee meeting held on May 04, 2026 and thereafter approved by the Board of Directors at their meeting held on May 04, 2026.
 - 2) The consolidated financial results for the financial year ended March 31, 2026 have been audited by the Statutory Auditors of the Company. The Statutory Auditors have expressed an unmodified opinion on these results.
 - 3) The consolidated financial results include the financial result of the following :
- Associate- KEI Cables SA PTY Limited, South Africa.
Financials of Associate are as certified by the Management. In opinion of the Management financials of associate are not material to the Company.
 - 4) These consolidated financial results have been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable. The said Financial Results of the Company and its Associate have been prepared in accordance with Ind As 110 "Consolidated Financial Statements".
 - 5) The Company declared and paid an interim dividend of ₹ 4.50 per equity share (i.e. 225% of face value of ₹ 2/-) on January 21, 2026, resulting in cash outflow of ₹ 430.20 Million for the Financial Year 2025-26.
The Board has proposed that this may be treated as final dividend for the Financial Year 2025-26.
 - 6) During the year, the Share Allotment Committee of the Board has allotted 48,000 equity shares upon exercise of equivalent number of stock options, under KEI Employee Stock Option Scheme, 2015 to the eligible employees.
 - 7) The Current Tax for the year ended on March 31, 2026 includes earlier years taxes amounting to ₹ 14.52 Million. Deferred Tax for the year ended March 31, 2026 is net of Deferred Tax Asset of earlier years amounting to ₹ 6.57 Million.
 - 8) The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four Labour Codes, viz. Code on Wages, 2019, Code on Social Security, 2020, Industrial Relations Code, 2020 and Occupational Safety, Health and Working Conditions Code 2020 (collectively referred to as the 'New Labour Codes'.) These Codes have been made effective from November 21, 2025. The Government is in the process of notifying related rules to the New Labour Codes and impact of these will be evaluated and accounted for in accordance with applicable accounting standards in the period in which they are notified.
- Based on the management's assessment and actuarial valuation, the Company has recognised a provision of ₹ 98.01 Million towards gratuity liability and ₹ 18.06 Million towards compensated absence liability during the quarter ended December 31, 2025 which is included under "Employee benefit expense".
- 9) On November 28, 2024, the Company raised funds through QIP aggregating to ₹ 20,000 Million. The Net proceeds of the QIP aggregating to ₹ 19,656.33 Million (net-off QIP Expenses ₹ 343.67 Million) have been/will be utilised as per objects of the Issue. As at March 31, 2026, the unutilised amount of ₹ 4,645.10 Million has been invested/maintained in the form of bank deposits with scheduled banks and ₹ 25.24 Million has been kept in the QIP Monitoring Account.
 - 10) The figures for the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures upto the third quarter of that financial years which were subjected to limited review by the Statutory Auditors.
 - 11) Previous year / periods figures have been regrouped / reclassified, wherever necessary.
 - 12) The above financial results of the Company are available on the Company's website www.kei-ind.com and also at www.bseindia.com and www.nseindia.com.

Place of Signing : New Delhi
Date: May 04, 2026

For KEI INDUSTRIES LIMITED



ANIL GUPTA
Chairman-cum-Managing Director
DIN: 00006422

