



KEI Industries Limited

Regd. Office: D-90, Okhla Industrial Area, Phase – I New Delhi – 110020. CIN: L74899DL1992PLC051527. Tel.: +91-11-26818840, 26818642, 26815558, 26815559. Fax: +91-11-26811959, 26817225. Email: info@kci-ind.com Website: www.kci-ind.com

KEI/BSE/2019-20

Date: 27.09.2019

The Manager,
BSE Limited
Listing Division,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Sub: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Allotment of 5,79,000 Equity Shares pursuant to exercise of stock options under KEI Employees Stock Option Scheme – 2015 and Grant of Fresh Options

Dear Sir / Madam,

This is to inform you that at the meeting of the Share Allotment Committee of the Board of Directors of the Company held on Friday, the 27th day of September 2019, Share Allotment Committee has allotted 5,79,000 Equity Shares of face value of ₹ 2/- each to the eligible employees under “KEI Employees Stock Option Scheme – 2015” upon exercise of 5,79,000 Options at an exercise price of ₹ 35/- per Option/Equity Share. The said Equity shares shall rank pari-passu with the existing equity shares of the Company in all respect.

Consequent to the said allotment, the paid-up Equity Share Capital of the Company stands increased from ₹ 15,78,50,876/- to ₹ 15,90,08,876/- divided into 7,95,04,438 Equity Shares of face value of ₹ 2/ each.

Further, as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find the following details:

| | | |
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| a. | Brief Details of options granted; | 5,79,000 (5,64,000+15,000) options |
| b. | Whether the scheme is in terms of SEBI (SBEB) Regulations, 2014; | Yes |
| c. | Total Number of shares covered by these options; | 5,79,000 Equity Shares of face value of ₹ 2/- each. (However, in-principal approval taken from Stock Exchange(s) under the KEI Employee Stock Option Scheme – 2015 is for 38,00,000 Equity Shares of face value of ₹ 2/- each) |
| d. | Pricing Formula; | ₹ 35/- per Option. |
| e. | Options vested; | 5,79,000 Options |
| f. | Time within which option may be exercised; | 30 days from vesting date. |
| g. | Options exercised; | 5,79,000 Options |

Works-II : Bhiwadi : SP-920, RIICO Industrial Area, Phase-III, Bhiwadi, Dist. Alwar-301019 (Rajasthan) Tel : 01493-220106, 221731 Fax : 01493-221732.
Works-III : Silvassa : 99/2/7, Madhuban Istrial Estate, Rakholi, Silvassa UT of D &N.H-396240. Tel/Fax : 0091-260-2644404, 2630944,2645896
Branch : Chennai : 27/F-1, first floor, Chakrapani Street, West Mambalam, Chennai-600 033 Tel : 044-24803363 Fax : 044-24803404.
Offices : Mumbai : 101/102, Vastu Shilp, Vastu Enclave, Andheri Pump House, Andheri(East), Mumbai-400093. Tel: 0091-22-2823963/28375642, Fax: 28258277
Kolkata : Arihant Benchmark, 4th Floor, 113-F, Matheshwartola Road, Kolkata-700046 Telfax : 033-40620820/4062

For KEI INDUSTRIES LIMITED


ANIL GUPTA
Chairman-Cum-Managing Director

For KEI INDUSTRIES LIMITED


(KISHORE KUNAL)
GM (Corporate) & Company Secretary



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| | | |
|----|---|---|
| h. | Money realized by exercise of options; | ₹ 20,265,000 /- (Rupees Two Crore Two Lakhs and Sixty-Five Thousand Only) |
| i. | The total number of shares arising as a result of exercise of options; | 5,79,000 Equity Shares of face value of ₹ 2/- each |
| j. | Options lapsed; | NIL |
| k. | Variation of terms of options; | None. |
| l. | Brief details of significant terms; | As per KEI Employees Stock Option Scheme – 2015 |
| m. | Subsequent changes or cancellation or exercise of such options; | N.A. |
| n. | Diluted earnings per share pursuant to issue of equity shares on exercise of options. | ₹ 22.88 (as per Audited Balance Sheet as on 31.03.2019) |

Further, this is to inform you that the Nomination and Remuneration Committee of Board of Directors of the Company at their meeting held on Friday, 27th day of September 2019, has approved grant of 30,000 fresh stock options to the eligible employees of the Company at an exercise price of ₹ 225 (Rupees Two Hundred and Twenty-Five Only) under "KEI Employee Stock Options Scheme-2015".

This stock options granted to employees will vest over a period of 3 (three) Years from the date of grant (i.e. 27.09.2019).

The issue of shares under "KEI Employee Stock Options Scheme-2015" was approved by the shareholders at the Annual General Meeting of the Company held on 16th September, 2015 and the scheme has been designed in accordance with the Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014.

This is for your information and record.

Thanking you,

Yours truly,

For KEI INDUSTRIES LIMITED
For KEI INDUSTRIES LIMITED


(KISHORE KUNAL)
(KISHORE KUNAL) Company Secretary
GM (Corporate) & Company Secretary

For KEI INDUSTRIES LIMITED


ANIL GUPTA
Chairman-Cum-Managing Director

CC:

**The National Stock Exchange of India Ltd. Listing Division,
Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051**

**The Calcutta Stock Exchange Ltd.
The Senior Manager, Listing Division,
7, Lyons Range, Kolkata-700001**

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