



KEI Industries Limited

Regd. Office: D-90, Okhla Industrial Area, Phase – 1 New Delhi – 110020. CTN: L74899DL1992PLC051527. Tel.: +91-11-26818840, 26818642, 26815558, 26815559. Fax: +91-11-26811959, 26817225. Email: info@kei-ind.com Website: www.kei-ind.com

KEI/BSE/2020-21

Date: 19.08.2020

The Manager,
BSE Limited
Listing Division,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001.

Sub: Disclosure pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

As per Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with corresponding circulars and notifications issued thereunder, please find enclosed herewith newspaper clippings of an advertisement by the Company in compliance of MCA Circular No. 20/2020 dated 5th May, 2020, before sending the Notice of the ensuing AGM (Annual General Meeting) together with the Annual Report to all the Members of the Company and other persons so entitled. The Company published the advertisement in the following newspapers.

1. Financial Express (All edition) in English Language on 12.08.2020
2. Jansatta (Delhi edition) in Hindi Language on 13.08.2020.

This is for the information of the exchange and the members.

Thanking You,

Yours faithfully,

For KEI INDUSTRIES LIMITED

For KEI INDUSTRIES LIMITED

(KISHORE KUNAL)

GM (Corporate) & Company Secretary

(KISHORE KUNAL)

GM (Corporate & Company Secretary)

CC:

The National Stock Exchange of India Ltd. Listing
Division,
Exchange Plaza, Plot No. C/1, G Block, Bandra
Kurla Complex, Bandra (E),
Mumbai – 400 051

The Calcutta Stock Exchange Ltd.
The Senior Manager, Listing Division,
7, Lyons Range, Kolkata-700001

Works-II : Bhiwadi : SP-920, RIICO Industrial Area, Phase-III, Bhiwadi, Dist. Alwar-301019 (Rajasthan) Tel : 01493-220106, 221731 Fax : 01493-221732.
Works-III : Silvassa : 99/2/7, Madhuban Industrial Estate, Rakholi, Silvassa UT of D & N.H-396240. Telefax: 0091-260-2644404, 2630944, 2645896
Branch : Chennai : 27/F-1, first floor, Chakrapani Street, West Mambalam, Chennai-600 033 Tel : 044-24803363 Fax : 044-24803404.
Offices : Mumbai : 101/102, Vastu Shilp, Vastu Enclave, Andheri Pump House, Andheri(East), Mumbai-400093. Tel: 0091-22-2823963/28375642, Fax: 28258277
Kolkata: Arihant Benchmark, 4th Floor, 113-F, Matheshwartola Road, Kolkata-7000466 Telefax: 033-40620820/4062

SECOND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SEQUENT SCIENTIFIC LIMITED

CIN: L99999MH1985PLC036685

Registered Office: 301, 3rd Floor, 'Dosti Pinnacle', Plot No. E7, Road No. 22, Wagle Industrial Estate, Thane, Maharashtra, 400604 • Telephone Number: 022-41114777; Fax: 022-41114754

Open offer for acquisition of up to 64,576,459 (Sixty Four Million Five Hundred Seventy Six Thousand Four Hundred and Fifty Nine) fully paid up equity shares of face value of INR 2 (Indian Rupees Two) each ("Equity Shares") of Sequent Scientific Limited ("Target Company"), representing 26% (twenty six percent) of the Expanded Voting Share Capital, from the Public Shareholders of the Target Company, by CA Harbor Investments ("Acquirer"), together with CAP V Mauritius Limited ("PAC"), in its capacity as a person acting in concert with the Acquirer ("Open Offer" or "Offer").

This Second Corrigendum to Detailed Public Statement ("Second Corrigendum") is being issued by Nomura Financial Advisory and Securities (India) Private Limited ("Manager") on behalf of the Acquirer and PAC in respect of the Open Offer to the Public Shareholders pursuant to and in compliance with Regulations 3(1) & 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("Takeover Regulations"). This Second Corrigendum should be read in conjunction with the Public Announcement filed on May 8, 2020, the Detailed Public Statement dated May 14, 2020 ("DPS") which was published in all editions of Financial Express (English), all editions of Jansatta (Hindi) and the Mumbai edition of Mumbai Lakshadweep (Marathi) on May 15, 2020, the Corrigendum to the DPS dated August 1, 2020, which was published in all editions of Financial Express (English), all editions of Jansatta (Hindi) and the Mumbai edition of Mumbai Lakshadweep (Marathi) on August 3, 2020 ("First Corrigendum"). In addition, the draft letter of offer in relation to the Open Offer was filed with the Securities and Exchange Board of India ("SEBI") on May 22, 2020 ("DLoF").

The capitalized terms used but not defined in this Second Corrigendum shall have the same meaning assigned to them in the DPS and First Corrigendum.

THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO NOTE THE FOLLOWING REVISIONS WITH RESPECT TO THE DPS:

On July 31, 2020, the Acquirer had entered into an amendment agreement to the SPA with Sellers, and the Public Shareholders were informed regarding the details pertaining to the SPA Amendment Agreement pursuant to the First Corrigendum. Subsequently, the Acquirer has entered into a second amendment agreement dated August 11, 2020 and a third amendment agreement dated August 11, 2020 to further amend the SPA to record certain revisions (collectively, "Second and Third SPA Amendment Agreements").

Based on the Second and Third SPA Amendment Agreements, the requisite modifications to the details/information contained in the DPS read along with the First Corrigendum are outlined below.

- Any reference to the SPA in the DPS and First Corrigendum shall be henceforth be deemed to mean a reference to the SPA as amended by Second and Third SPA Amendment Agreements, respectively.
- The Second and Third SPA Amendment Agreements record that:
 - Mr. K.R. Ravishankar proposes to transfer up to 26,161,333 Equity Shares as part of the Underlying Transaction instead of upto 27,899,930 Equity Shares, as mentioned previously;
 - Mr. Arun Kumar Pillai proposes to transfer up to 21,761,368 Equity Shares as part of the Underlying Transaction instead of up to 23,499,965 Equity Shares, as mentioned previously. Further, Mr. Arun Kumar Pillai shall transfer 15,595,463 Equity Shares (representing 6.28% of the Expanded Voting Share Capital of the Company) as part of Tranche 1B;
 - while it was earlier contemplated that upon completion of Tranche 1, the Sellers may consider making an offer to the Target Company for acquiring certain shares of Strides Pharma Science Limited ("Strides Shares"), the Sellers may now consider making such offer for the Strides Shares at any time; and
 - the number of Equity Shares to be acquired as part of Tranche 1A and Tranche 1B have been revised and the proposed timing for completion of Tranche 1B has been revised, as described below.
- None of the amendments cited above have any impact on the open offer (including the size of the offer or the open offer price).
- Therefore, based on the Second and Third SPA Amendment Agreements, the following amendments shall be considered to be made to the DPS (read along with the First Corrigendum), and these will also be suitably reflected in the Letter of Offer to be sent to the shareholders, at all relevant places, including the below mentioned points:
 - The table in Paragraph I(C)(1) (Details of Sellers) of the DPS (read along with the First Corrigendum), setting out details of the Sellers shall be replaced as follows:

Name of the Sellers	Changes in the name in the past	Nature of the Entity/ Individual	Registered Office/ Residential Address	Part of the Promoter Group of the Target Company	Name of the Group	Name of the Stock Exchange in India or Abroad where listed (if applicable)	Shares or voting rights held in the Target Company before entering into the SPA (read with Second and Third SPA Amendment Agreements) with the Acquirer
Devicam Capital LLP	NA	Limited Liability Partnership	# 30, "Galaxy", 1st Main, J.P. Nagar, 3rd Phase, Bangalore 560078	Yes	Promoter & Promoter group	NA	3,788,670
Agnus Holdings Private Limited	NA	Private Limited Company	# 30, "Galaxy", 1st Main, J.P. Nagar, 3rd Phase, Bangalore 560078	Yes	Promoter & Promoter group	NA	79,964,265*
Arun Kumar Pillai	NA	Individual	E101, Adarsh Residency, 8th Block, Jayanagar, Bangalore 560082	Yes	Promoter & Promoter group	NA	21,761,368 ***
Chayadeep Ventures LLP	NA	Limited Liability Partnership	# 30, "Galaxy", 1st Main, J.P. Nagar, 3rd Phase, Bangalore 560078	Yes	Promoter & Promoter group	NA	0**
Agnus Capital LLP	NA	Limited Liability Partnership	# 30, "Galaxy", 1st Main, J.P. Nagar, 3rd Phase, Bangalore 560078	Yes	Promoter & Promoter group	NA	0**

* Agnus Holdings Private Limited held 1,301,150 Equity Shares in the Target Company, as on date of execution of the SPA, the PA, DPS and the DLoF. However, as on the date of this Corrigendum, Agnus Holdings Private Limited holds 79,964,265 Equity Shares in the Target Company as a result of the consolidation of shareholding referred above in Paragraph I(C)(5) below.

** Chayadeep Ventures LLP and Agnus Capital LLP held 25,125,000 Equity Shares and 21,157,560 Equity Shares respectively, as on date of execution of the SPA, the PA, DPS and the DLoF, which were transferred to Agnus Holdings Private Limited as part of the consolidation of shareholding mentioned in Paragraph I(C)(5) below. Although as on the date of this Corrigendum and execution of the Second SPA Amendment Agreement, Chayadeep Ventures LLP and Agnus Capital LLP do not hold any Equity Shares, refer to Paragraph I(C)(3) regarding proposed inter-se transfer of 13,080,701 Equity Shares and 13,080,632 Equity Shares from Mr. K. R. Ravishankar (acting through his legal guardian) to Agnus Capital LLP and Chayadeep Ventures LLP respectively, which will then be acquired by the Acquirer from Agnus Capital LLP and Chayadeep Ventures LLP in Tranche 2.

*** Arun Kumar Pillai proposes to transfer (a) 11,750,000 Equity Shares to Agnus Capital LLP and 3,845,463 Equity Shares to Chayadeep Ventures LLP respectively, as part of the consolidation of shareholding mentioned in Paragraph I(C)(5) below, and the aforementioned Equity Shares will then be acquired by the Acquirer from Agnus Capital LLP and Chayadeep Ventures LLP as part of Tranche 1B, and in the event all or part of such consolidation does not occur, the Acquirer will acquire the relevant Equity Shares from Arun Kumar Pillai directly as part of Tranche 1B; and (b) in addition to the above, 6,165,905 Equity Shares to Chayadeep Ventures LLP as part of the consolidation of shareholding mentioned in Paragraph I(C)(5) below, post which all or part of such Equity Shares will be acquired by the Acquirer from Chayadeep Ventures LLP in Tranche 2. In the event such consolidation of shareholding under (b) above does not occur, the Acquirer will acquire up to 6,165,905 Equity Shares directly from Mr. Arun Kumar Pillai as part of Tranche 2.

**** Chayadeep Properties Private Limited and Pronomz Ventures LLP, are also referred to as "Seller" under the SPA but these aforesaid entities do not hold any Equity Shares (as a result of the consolidation mentioned in Paragraph I(C)(5) of the DPS) and shall not be selling any Equity Shares to the Acquirer.

- Paragraph I(C)(3) of the DPS shall be replaced as follows:

"In addition to the information set out in the above table, Mr. K.R. Ravishankar (acting through his legal guardian), intends to sell 13,080,701 Equity Shares to Agnus Capital LLP and 13,080,632 Equity Shares to Chayadeep Ventures LLP, respectively (representing, in aggregate, 10.53% of the Expanded Voting Share Capital of the Target Company), on completion of which, the Acquirer shall acquire the aforementioned Equity Shares from Chayadeep Ventures LLP and Agnus Capital LLP, respectively, as part of Tranche 2, on the same terms and conditions as set out in the SPA, as amended. If the aforementioned consolidation of Mr. K.R. Ravishankar's shareholding into Agnus Capital LLP and Chayadeep Ventures LLP is not completed, then the Acquirer shall have the right to acquire such Equity Shares from Mr. K.R. Ravishankar (acting through his legal guardian) as part of Tranche 2, on the same terms and conditions as set out in the SPA, as amended, in which case Mr. K.R. Ravishankar shall be deemed to be a "Seller" under the SPA. Mr. K.R. Ravishankar is a part of the promoter group of the Target Company and his residential address is No 1 Serenity Park, Sarjapur Road, Kaikondranahalli Village, Carmelram Post, Bangalore 560035."
- The last two sentences of Paragraph I(E)(13) of the DPS shall be replaced as follows:

"The Acquirer understands that the Sellers (under the SPA) may consider making an offer to the Target Company for acquiring certain shares of Strides Pharma Science Limited ("Strides Shares") which are held by the Company, with the aim of restructuring the cross holdings between the Company and other affiliates of the Sellers. The Acquirer will have no objection if such an offer is made by the Sellers and the terms thereof are approved by board of directors and the audit committee of the Target Company."
- Paragraph II(2) of the DPS shall be replaced as follows:

"The Acquirer entered into a sale and purchase agreement dated May 8, 2020 (the "SPA"), which has been amended pursuant to a First SPA Amendment Agreement dated July 31, 2020, a Second SPA Amendment Agreement dated August 11, 2020 and a Third SPA Amendment Agreement dated August 11, 2020 (collectively, "SPA"), and it is proposed that the Acquirer shall purchase up to 131,675,636 Equity Shares of the Target Company from the Sellers (as defined under Paragraph C (1) of Part I), which constitutes 53.02% of the Expanded Voting Share Capital, subject to the conditions and in accordance with the terms of the SPA, as amended. The sale of such Equity Shares under the SPA is proposed to be executed at a price of INR 86 (Indian Rupees Eighty Six only) per Equity Share."
- Paragraphs II(4)(ii) and II(4)(iii) of the DPS shall be replaced as follows:

"(ii) 36,753,023 Equity Shares of the Target Company under the SPA, constituting up to 14.80% of the Expanded Voting Share Capital, subject to fulfillment of certain conditions as set out in the SPA ("Tranche 1B"), on the later of: (a) the same date as the Tranche 1A Completion Date; (b) if an offer is made for the Strides Shares by the Sellers prior to the Tranche 1A Completion Date and the same is approved by the Board, then on the day being 2 (two) Business Days after the meeting of the shareholders which is convened to approve such offer or the culmination of period of postal ballot which is conducted to approve such offer; or (c) such other later date as may be agreed in writing between the Sellers and the Acquirer. Tranche 1B may be completed either during or after the offer period; Tranche 1A and Tranche 1B are collectively referred to as "Tranche 1";

(iii) up to 32,327,238 Equity Shares, constituting up to 13.02% of the Expanded Voting Share Capital under the SPA, after completion of the Open Offer (within twenty-six weeks from the expiry of the offer period), subject to fulfillment of certain conditions as set out in the SPA ("Tranche 2"); and"
- Paragraph II(6) of the DPS shall be replaced as follows:

The proposed sale and purchase of Equity Shares pursuant to the SPA and Ascent SPA are collectively referred to as the "Underlying Transaction". A tabular summary of the Underlying Transaction is set out below:

Type of transaction (direct / indirect)	Mode of transaction (Agreement/ Allotment/ market purchase)	Shares/ Voting rights acquired/ proposed to be acquired		Total consideration for shares/ voting rights acquired (INR)	Mode of payment	Regulation which has triggered
		Number	% vis-à-vis total Equity/ Expanded Voting Share Capital			
Direct (Tranche 1A)	Agreement and settled off market (SPA)	62,595,375	25.20%	5,383,202,250	Cash	Regulations 3(1) and 4 of the SEBI (SAST) Regulations
Direct (Tranche 1B)	Agreement and settled off market (SPA)	36,753,023	14.80%	3,160,759,978	Cash	Regulations 3(1) and 4 of the SEBI (SAST) Regulations
Direct (Tranche 2)	Agreement and settled off market (SPA)	Up to 32,327,238	Up to 13.02%	Up to 2,780,142,468	Cash	Regulations 3(1) and 4 of the SEBI (SAST) Regulations
Direct	Agreement and may be settled either on market or off market (Ascent SPA)	Up to 14,138,395	Up to 5.69%	Up to 1,215,901,970	Cash	Regulations 3(1) and 4 of the SEBI (SAST) Regulations

- The revised schedule of activities for the Open Offer has been mentioned as follows, and the DPS shall stand amended to this effect; and this revised schedule of activities shall also be included and updated in the Letter of Offer, to be sent to the shareholders, at all relevant places:

Activity	Original schedule of activities (Day & Date)	Revised schedule of activities (Day & Date)
Issue of Public Announcement	Friday, May 08, 2020	Friday, May 08, 2020
Publication of the Detailed Public Statement (DPS) in newspapers	Friday, May 15, 2020	Friday, May 15, 2020
Filing of the Draft Letter of Offer with SEBI	Friday, May 22, 2020	Friday, May 22, 2020
Last date for public announcement for competing offer(s)**	Monday, June 08, 2020	Monday, June 08, 2020
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Monday, June 15, 2020	Friday, August 7, 2020**
Identified Date*	Wednesday, June 17, 2020	Tuesday, August 11, 2020
Last date for dispatch of the Letter of Offer to the Shareholders of the Target Company whose names appear on the Register of Members on the Identified Date	Wednesday, June 24, 2020	Tuesday, August 18, 2020
Last date for upward revision of the Offer Price and/or the Offer Size	Monday, June 29, 2020	Friday, August 21, 2020
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Shareholders of the Target Company for the Offer	Monday, June 29, 2020	Friday, August 21, 2020
Date of publication of Offer opening public announcement, in the newspapers in which the DPS has been published	Tuesday, June 30, 2020	Monday, August 24, 2020
Date of commencement of the Tendering Period ("Offer Opening Date")	Wednesday, July 01, 2020	Tuesday, August 25, 2020
Date of closure of the Tendering Period ("Offer Closing Date")	Tuesday, July 14, 2020	Monday, September 07, 2020
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Shareholders of the Target Company	Tuesday, July 28, 2020	Monday, September 21, 2020
Last date for filing the post Offer report with SEBI	Tuesday, August 04, 2020	Monday, September 28, 2020
Last date for publication of post-Offer public announcement in the newspapers in which the DPS has been published	Tuesday, August 04, 2020	Monday, September 28, 2020

* The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LoF will be dispatched. It is clarified that all Public Shareholders (registered or unregistered) of Equity Shares (except the Acquirer, the PAC, the persons deemed to be acting in concert with the Acquirer and the PAC, the parties to the Underlying Transaction and the persons deemed to be acting in concert with such parties, the Sequent Scientific Employee Stock Option Plan Trust of the Target Company, and the shareholders whose unclaimed Equity Shares have been transferred by the Target Company to the Investor Education and Protection Fund) are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to Part C of Section VI (Statutory and Other Approvals) below.

** Actual date of receipt of SEBI comments on the Draft Letter of Offer

*** There was no competing offer to the Offer

- Except as detailed in this Second Corrigendum, all the other terms of the DPS (read along with First Corrigendum) remain unchanged.
- The Acquirer and PAC and their respective directors accept full responsibility for the information contained in this Corrigendum and shall be jointly and severally responsible for the fulfillment of their obligations laid down in the Takeover Regulations in respect of the Open Offer.
- A copy of this Corrigendum will also be available at SEBI website at <http://www.sebi.gov.in>.

Issued on behalf of the Acquirer and the PAC by the Manager to the Open Offer:

NOMURA FINANCIAL ADVISORY AND SECURITIES (INDIA) PRIVATE LIMITED

Ceejaya House, Level-11, Plot F, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai, 400 018, Maharashtra, India

Tel: +91 22 4037 4037; Fax: +91 22 4037 4111 • Email: sequentscientificpenoffer@nomura.com

Contact Person: Vishal Kanjani / Prithvi Ghag • SEBI Registration Number: INM000011419

NOMURA

For and on behalf of the Acquirer and the PAC

Acquirer: CA Harbor Investments
 PAC: CAP V Mauritius Limited

Sd/- Authorized Signatory
 Sd/- Authorized Signatory

Date: August 11, 2020

PRESSMAN

KEI INDUSTRIES LIMITED
 CIN : L74899DL1992PLC051527
 Regd. Office : D-90, Okhla Industrial Area, Phase-I, New Delhi - 110 020
 Tel.: +91-11-26818840 / 8642, Fax : +91-11-26811959 / 7225
 E-mail.: cs@kei-ind.com, Website.: www.kei-ind.com

NOTICE

In view of the continuing Covid-19 Pandemic, the Ministry of Corporate Affairs (MCA) has vide its circular dated May 5, 2020 read with circulars dated April 8, 2020 & circular dated April 13, 2020 permitted the holding of AGM through Video Conference or Other Audio-Visual Means (OAVM). In compliance with these Circulars and the relevant provisions of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the upcoming AGM of the Company will be held on Wednesday, 9th Day of September, 2020 at 02:00 p.m. through VC/OAVM.

As per aforesaid circulars, the Notice of AGM along with the Annual Report for FY 2019-2020 has to be sent only by electronic mode to those Members whose E-mail Id are already registered with the Company/Depositories. The Company is also providing e-voting and remote e-voting facility to all its Members similar to earlier practices.

If your email ID is already registered with the Company/ Depository, Notice of AGM along with annual report for FY 2019-2020 and login details for e-voting shall be sent to your registered email address. In case you have not registered your email ID with the Company Depository, please follow below instructions to register your email ID for obtaining annual report for FY 2019-2020 and login details for e-voting.

Physical Holding Send a request to Registrar and Share Transfer Agent of the Company, MAS Services Limited at info@masserv.com providing Folio number, Name of the shareholder, scanned copy of the share certificate (Front and Back), PAN (Self attested scanned copy of PAN Card), ADHAR (Self attested scanned copy of Aadhar Card) for registering email address.

Please send your bank detail with original cancelled cheque to our RTA (i.e. MAS Services Limited, T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi 110020 alongwith letter mentioning folio no. If not registered already) PLEASE UPDATE THE SAME ON OR BEFORE 02/09/2020.

Demat Holding Please contact your Depository Participant (DP) and register your email address as per the process advised by DP.

Please also update your bank detail with your DP for dividend payment by NACH if declare by company.

PLEASE UPDATE THE SAME ON OR BEFORE 02/09/2020.

The Notice of AGM and Annual Report for FY 2019-2020 will also be available on Company's website at www.kei-ind.com and also on the Stock Exchanges websites at www.bseindia.com and www.nseindia.com. Members attending the meeting through VC/OAVM shall be counted for the purpose of Quorum under Section 103 of the Companies Act, 2013.

For KEI INDUSTRIES LIMITED

Sd/-

Place: Delhi Date: August 11, 2020 (Kishore Kunal) GM (Corporate) & Company Secretary

HOVS

HOV Services Limited

CIN:L72200PN1989PLC014448

Reg. Office: 3rd Floor, Sharda Arcade, Pune Satara Road, Pune-411037, Maharashtra

Website: www.hovsind.com

FOR THE ATTENTION OF THE MEMBERS OF HOV SERVICES LIMITED

In view of the prevailing COVID-19 pandemic, the Ministry of Corporate Affairs, Government of India ("MCA") vide Circular No.14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020 read with Circular No.20/2020 dated May 05, 2020, (collectively referred to as the "MCA Circulars") and Securities and Exchange Board of India ("SEBI") Circular dated May 12, 2020, permitted the companies to hold Annual General Meeting ("AGM") during the calendar year 2020 through Video Conference ("VC") or Other Audio Visual Means ("OAVM"), without the physical presence of the Members at a common venue, in compliance with the provisions of the Companies Act, 2013, (the "Act"). Further, the MCA and the SEBI have allowed the companies to send the notice of AGM and annual report to the members and to all other entitled persons, by an email.

In view of the above, the Company shall dispatch the notice of 32nd AGM of the Company and the Annual Report for the FY 2019-20 only by email to those members whose email addresses are registered with the Company or the depositories/ depository participants.

The members of the Company, who have not yet registered/updated their correct email address, are requested to register/ update the email address immediately by following the below procedure:

- In case the shares of the Company are held by a member in physical form, such member shall submit a signed request letter along with self-attested copies of Permanent Account Number ("PAN") Card and any document for proof of address (such as Driving License, Bank Statement, Election Card, Passport, Aadhaar Card) by email to hov.cs@karvy.com or send these documents to the Share Transfer Agent of the Company i.e. KFin Technologies Pvt. Ltd., Selenium Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032; and
- In case the shares of the Company are held by a member in dematerialized form, such member shall register his / her / its email address in the demat account maintained with the depository. Further, such member can temporarily get the email address registered with the Company for obtaining Notice of 32nd AGM of the Company and the Annual Report for the FY 2019-20 by submitting DP ID and Client ID (16 digit DP ID+ Client ID or 16 Digit Beneficiary ID), Name, Copy of Client Master or Consolidated Account Statement and self-attested copies of PAN Card and any document for proof of address (such as Driving License, Bank Statement, Election Card, Passport, Aadhaar Card, etc.) through email to hov.cs@karvy.com.

In case the members have any queries in this regard, they may contact Mr. Mohd Mohsin Uddin, Senior Manager, KFin Technologies Private Limited at Karvy Selenium Tower B, Plot 31-32, Financial District, Nanakramguda Serilingampally, Hyderabad 500 032 and send an email to evoting@karvy.com or call on +91-40-6716 1562 or on toll free number 1800-345-4001

For HOV Services Limited

Bhuvanesh Sharma

VP-Corporate Affairs &

Company Secretary &

Compliance Officer

Date: August 11, 2020

Place: Pune

MENTOR HOME LOANS INDIA LIMITED

CIN U67120RJ1985PLC006580

Regd. Office: Mentor House, Govind Marg, Sethi Colony, Jaipur (Raj)- 302004

Ph: 0141 2611999 • Email: compliance@mentorloans.co.in • Website: www.mentorloans.co.in

NOTICE OF THE 25th ANNUAL GENERAL MEETING, AND INFORMATION ABOUT REMOTE E-VOTING

NOTICE is hereby given that the 25th Annual General Meeting (25th AGM) of the Company will be held on Friday, 04th September, 2020 at 03:00 P.M. (IST) through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") Facility to transact the Business, as set out in the Notice of the 25th AGM, in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder read with MCA Circular No. 14/2020, 17/2020 and 20/2020 dated 8th April 2020, 13th April 2020 and 5th May 2020, respectively.

In compliance with the Circulars of MCA, electronic notice of AGM and Annual Report of the Company for the financial year 2019-20 have been sent to all the members on 11th August, 2020 whose email ids were registered with the Company/Depository Participant(s). These documents are also available on the website of the company at www.mentorloans.co.in and website of CDSL at www.evotingindia.com

Pursuant to Section 109 of the Companies Act, 2013 Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and MCA Circulars, the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the AGM. The business maybe transacted through voting by electronic means, for this purpose, the Company has engaged Central Depository Services (India) Limited ("CDSL").

The remote e-voting period begins on Tuesday 01st September, 2020, at 9 A.M. and will end on Thursday 03rd September, 2020 at 5 P.M. The remote e-voting shall not be allowed beyond the said date and time. Those Members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the Resolutions through remote e-voting, shall be eligible to vote through e-voting system during the AGM. A member may participate in the general meeting even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the meeting. A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date i.e. 28th August 2020 only shall be entitled to avail the facility of remote e-voting as well as e-voting in the general meeting. Any member who is not a Member as on the cut-off date should treat this Notice for information purposes only.

Members may access the CDSL e-voting system at the web link: <https://www.evotingindia.com> under shareholder's/members login. The same link is valid for joining the AGM on the meeting day. The detailed instructions for the remote e-voting process, joining the AGM and e-voting during the AGM as also for the members who are holding shares in physical form or whose e-mail ids are not registered with the company/depositories are given in the Notice of the AGM. The attendance of Members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Act.

Members are permitted to join the AGM through VC/OAVM, 15 minutes before and after the scheduled time of commencement of AGM and during the AGM through the facility provided by Central Depository Services (India) Ltd (CDSL) at www.evotingindia.com by using the login credentials and selecting the EVSN for the Company's AGM.

Those members who are holding shares in physical form or whose e-mail ids are not registered with the company/depositories, are requested to send required details and documents by following instructions below:

Physical Holding The members are requested to provide details such as Name, Folio Number, PAN (self attested scanned copy of PAN card), ADHAR (self attested scanned copy of Aadhar Card) mobile number and e-mail id and also upload scanned copy of the image of share certificate(front and back) by sending an e-mail to Company at compliance@mentorloans.co.in.

Demat Holding The members are requested to provide Demat account details (CDSL 16 digit beneficiary ID or NSDL-16 digit DPID + CLID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), ADHAR (self attested scanned copy of Aadhar Card) by email to Company at compliance@mentorloans.co.in and/or Please contact your Depository Participant (DP) and register your email address in your demat account, as per the process advised by your DP.

The results declared along with the report of Scrutinizer shall be placed on the website of the Company at www.mentorloans.co.in and on the website of CDSL www.evotingindia.com immediately after the declaration of result by the Chairman or a person authorized by him in writing.

In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdsindia.com or contact Mr. Rakesh Dalvi, Manager (022-23058738 / 022-23058542/43).

By order of the Board

