

7

DISCLOSURE OF HOLDING OF SPECIFIED SECURITIES

1 Name of Listed Entity : KEI Industries Limited
2 Scrip Code/Name of Scrip/Class of Security : 517569-BSE/ KEI-NSE/21180-CSE/KEI Industries Limited/ Equity
3 Share Holding Pattern Filed under : Reg. 31(1)(b) for the quarter ended March 31, 2017

We hereby declare the following:

Particulars	Yes	No
1 Whether the Listed Entity has issued any partly paid up shares?		√
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		√
3 Whether the Listed Entity has any shares against which depository receipts are issued?		√
4 Whether the Listed Entity has any shares in locked-in?	√	
5 Whether any shares held by promoters are pledge or otherwise encumbered?		√

For KEI INDUSTRIES LTD.


Kishore Kunal
GM Corporate & Company Secretary

Table I - Summary Statement holding of specified securities

(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi)=(vii)+(x) As a % of (A+B+C2)	(xii)			(xiii)	(xiv)		
								No of Voting Rights					Total as a % of (A+B+C)	No.	(a) As a % of total Shares held (b)			No. (a)	As a % of total Shares held (b)
								Class X	Class Y	Total									
(A)	Promoter & Promoter Group	8	36248466	0	0	36248466	46.59	36248466	0	36248466	46.59	0	46.59	3500000	9.66*	0	0	36248466	
(B)	Public	24388	41648972	0	0	41648972	53.41	41648972	0	41648972	53.41	0	53.41	0	0.00	NA	NA	41201980	
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	Class X	Class Y	Total	0.00	0	0.00	0	0.00	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0	
	Total	24396	77797438	0	0	77797438	100.00	77797438	0	77797438	100.00	0	100.00	3500000	4.50*	0	0.00	77450446	

* % of Locked in shares (Xii(b)) are computed as: Xii(a) / Vii * 100

For KEI INDUSTRIES LTD.


Kishore Kunal
GM Corporate & Company Secretary

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN	No. of share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Share holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								Class X	Class Y	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		
																		(VII) = (IV+V+VI)
1 Indian																		
(a) Individuals/Hindu undivided Family		3	19168466	0	0	19168466	24.64	19168466	0	19168466	24.64	0	24.64	0	0.00	0	0.00	19168466
Anil Gupta HUF	AAAH1650E		4650375	0	0	4650375	5.98	4650375	0	4650375	5.98	0	5.98	0	0.00	0	0.00	4650375
Archana Gupta	AAHPG2849Q		837315	0	0	837315	1.08	837315	0	837315	1.08	0	1.08	0	0.00	0	0.00	837315
Anil Gupta	AAJPG9055C		13680776	0	0	13680776	17.59	13680776	0	13680776	17.59	0	17.59	0	0.00	0	0.00	13680776
(b) Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Any Other - Bodies Corporates		5	17080000	0	0	17080000	21.95	17080000	0	17080000	21.95	0	21.95	3500000	20.49*	0	0.00	17080000
KEI Cables Pvt. Ltd.	AAACK5445L		1575000	0	0	1575000	2.02	1575000	0	1575000	2.02	0	2.02	0	0.00	0	0.00	1575000
Projection Financial & Management Consultants Pvt. Ltd.	AAACP6975A		7900000	0	0	7900000	10.15	7900000	0	7900000	10.15	0	10.15	3500000	44.30*	0	0.00	7900000
Dhan Versha Agency Pvt. Ltd.	AABCD6005G		1000000	0	0	1000000	1.29	1000000	0	1000000	1.29	0	1.29	0	0.00	0	0.00	1000000
Shubh Laxmi Motels & Inns Pvt. Ltd.	AAGCS3091N		3480000	0	0	3480000	4.47	3480000	0	3480000	4.47	0	4.47	0	0.00	0	0.00	3480000
Soubhagya Agency Pvt. Ltd.	AAGCS4508N		3125000	0	0	3125000	4.02	3125000	0	3125000	4.02	0	4.02	0	0.00	0	0.00	3125000
Sub-Total (A)(1)		8	36248466	0	0	36248466	46.59	36248466	0	36248466	46.59	0	46.59	3500000	9.66*	0	0.00	36248466
2 Foreign																		
(a) Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e) Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		8	36248466	0	0	36248466	46.59	36248466	0	36248466	46.59	0	46.59	3500000	9.66*	0	0.00	36248466

* % of Locked in shares (XI(b)) are computed as: XII(a) / VII * 100

For KEI INDUSTRIES LTD.


Kishore Kunal
GM Corporate & Company Secretary

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	PAN	Nos. of sharehold	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares under lying Depository Receipts	Total nos. shares held	Share holding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
								(IX)					Total as a % of Total Voting rights	(X)	(XI) = (VII)+(X)	(XII)		(XIII)	(XIV)
								As a % of (A+B+C2)	Class X	Class Y									
1 Institutions																			
(a) Mutual Funds		18	14472102	0	0	14472102	18.60	14472102	0	14472102	18.60	0	0.00	0	0.00	NA	14472102		
L and T Mutual Fund Trustee Ltd-L And T India Prudence Fund	AAATC4460E		1629176	0	0	1629176	2.09	1629176	0	1629176	2.09	0	0.00	0	0.00	NA	1629176		
Franklin Templeton Mutual Fund A/C Franklin India High Growth Companies Fund	AAATT4931H		4500000	0	0	4500000	5.78	4500000	0	4500000	5.78	0	0.00	0	0.00	NA	4500000		
IDFC Sterling Equity Fund	AAETS9556K		1512244	0	0	1512244	1.94	1512244	0	1512244	1.94	0	0.00	0	0.00	NA	1512244		
Mirae Assets Emerging Bluechip Fund	AACTM0203B		2203213	0	0	2203213	2.83	2203213	0	2203213	2.83	0	0.00	0	0.00	NA	2203213		
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0		
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0		
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0		
(e) Foreign Portfolio Investors		7	3255462	0	0	3255462	4.18	3255462	0	3255462	4.18	0	0.00	0	0.00	NA	3255462		
HSBC Global Investment Funds-Aala Ex Japan Equity Smaller Companies	AAACH9660Q		2644329	0	0	2644329	3.40	2644329	0	2644329	3.40	0	0.00	0	0.00	NA	2644329		
(f) Financial Institutions/ Banks		3	42804	0	0	42804	0.06	42804	0	42804	0.06	0	0.00	0	0.00	NA	42804		
(g) Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0		
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0		
(i) Any Other - Foreign Institutional Investor (FI)		1	96724	0	0	96724	0.12	96724	0	96724	0.12	0	0.00	0	0.00	NA	96724		
Sub-Total (B)(1)		30	17867092	0	0	17867092	22.97	17867092	0	17867092	22.97	0	0.00	0	0.00	NA	17867092		
2 Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0		
Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0		
3 Non-institutions																			
(a) Individuals																			
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs		23443	12358315	0	0	12358315	15.89	12358315	0	12358315	15.89	0	0.00	0	0.00	NA	12081823		
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs		13	5686874	0	0	5686874	7.31	5686874	0	5686874	7.31	0	0.00	0	0.00	NA	5686874		
Ajay Upadhyaya	AAAPU0686R		1000000	0	0	1000000	1.29	1000000	0	1000000	1.29	0	0.00	0	0.00	NA	1000000		
Ashish Kacholia	AAAPK0757F		1473230	0	0	1473230	1.89	1473230	0	1473230	1.89	0	0.00	0	0.00	NA	1473230		
(b) NBFCs registered with RBI		2	211415	0	0	211415	0.27	211415	0	211415	0.27	0	0.00	0	0.00	NA	211415		
(c) Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0		
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0		
(e) Any Other:		322	3896343	0	0	3896343	5.01	3896343	0	3896343	5.01	0	0.00	0	0.00	NA	3896343		
Bodies Corporate:																			
Pickup Electronics Private Limited	AAACP5313L		1127792	0	0	1127792	1.45	1127792	0	1127792	1.45	0	0.00	0	0.00	NA	1127792		
NRVOCB			370	650381	0	0	650381	0.84	650381	0	650381	0.84	0	0.00	0	0.00	NA	598381	
Clearing Member			195	617042	0	0	617042	0.79	617042	0	617042	0.79	0	0.00	0	0.00	NA	617042	
Trust			1	500	0	0	500	0.00	500	0	500	0.00	0	0.00	0	0.00	NA	0	
Directors and their Relatives			12	261010	0	0	261010	0.34	261010	0	261010	0.34	0	0.00	0	0.00	NA	261010	
Sub-Total (B)(3)		24358	23681880	0	0	23681880	30.44	23681880	0	23681880	30.44	0	0.00	0	0.00	NA	23334688		
Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)		24388	41548972	0	0	41548972	53.41	41548972	0	41548972	53.41	0	0.00	0	0.00	NA	41201980		

For KEI INDUSTRIES LTD.


Kishore Kunal
GM Corporate & Company Secretary

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii = iv+v+vi)	(viii) As a % of (A+B+ C2)	(ix)			(x)	(xi)	(xii)		(xiii)		(xiv)	
								No. of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shar es held	No.		As a % of total shares held
								Class X	Class Y	Total								
1	Custodian/DR Holder																	
(a)	Name of DR Holder						0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)						0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	
	Total Non- Promoter- Non Public Shareholding (C)= (C1)+(C2)						0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	

For KEI INDUSTRIES LTD.


Kishore Kunal
GM Corporate & Company Secretary