

**DISCLOSURE OF HOLDING OF SPECIFIED SECURITIES**

- 1 Name of Listed Entity : KEI Industries Limited  
2 Scrip Code/Name of Scrip/Class of Security : 517569-BSE/ KEI-NSE/21180-CSE/KEI Industries Limited/ Equity  
3 Share Holding Pattern Filed under : Reg. 31(1)(b) for the quarter ended September 30,2016

**We hereby declare the following:**

Particulars	Yes	No
1 Whether the Listed Entity has issued any partly paid up shares?		√
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		√
3 Whether the Listed Entity has any shares against which depository receipts are issued?		√
4 Whether the Listed Entity has any shares in locked-in?	√	
5 Whether any shares held by promoters are pledge or otherwise encumbered?		√

For KEI INDUSTRIES LTD.

  
Kishore Kunal  
GM Corporate & Company Secretary

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								(IX)					(X)	(XI)	(XII)	(XIII)		(XIV)
								No of Voting Rights										
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv) + (v) + (vi)	(viii) As a % of (A+B+C2)	Class X	Class Y	Total	(ix)	(x)	(xi) = (viii) + (x)	(xii) As a % of (A+B+C2)	(xiii) No.	(xiv) As a % of total Shares held (b)	(xv) As a % of total Shares held (b)	(xvi)
(A)	Promoter & Promoter Group	8	38148486	8	0	38148466	49.04	38148466	8	39148466	49.84	8	49.84	3508988	9.17*	8	8	38148496
(B)	Public	23359	39648972	8	8	39648972	50.96	39648972	0	39648972	50.96	0	50.96	8	0.00		NA	38725578
(C)	Non Promoter- Non Public	8	8	8	8	0	0.00	0	0	8	8.00	0	0.00	0	0.00		NA	0
(C1)	Shares underlying DRs	8	0	9	0	8	8.00	8	8	8	0.90	8	0.80	8	0.90		NA	0
(C2)	Shares held by Employees Trusts	8	0	9	0	8	0.00	0	0	8	0.90	0	8.08	8	0.90		NA	0
	Total	23407	77797438	0	8	77797430	100.00	77797438	10	77797438	100.00	0	108.00	3580000	4.50*	0	0	76874044

\* % of Locked in shares (XII(b)) are computed as: XII(a) / VII \* 100

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(i)	Category & Name of the Shareholders	PAN	No. of share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares under lying Depository Receipts	Total nos. shares held	Share holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									(IX)					Total as a % of Total Voting rights	(XII)		(XIII)		
									No of Voting Rights						No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total shares held (b)
			Class X	Class Y	Total														
1	<b>Indian</b>																		
(a)	Individuals/Hindu undivided Family		3	21068466	0	0	21068466	27.08	21068466	0	21068466	27.08	0	27.08	0	0.00	0	0.00	21068466
	Anil Gupta HUF	AAAHA1650E		4650375	0	0	4650375	5.98	4650375	0	4650375	5.98	0	5.98	0	0.00	0	0.00	4650375
	Archana Gupta	AAHPG2849Q		837315	0	0	837315	1.08	837315	0	837315	1.08	0	1.08	0	0.00	0	0.00	837315
	Anil Gupta	AAJPG9055C		15580776	0	0	15580776	20.03	15580776	0	15580776	20.03	0	20.03	0	0.00	0	0.00	15580776
(b)	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	<b>Financial Institutions/ Banks</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	<b>Any Other - Bodies Corporates</b>		5	17080000	0	0	17080000	21.95	17080000	0	17080000	21.95	0	21.95	3500000	20.49*	0	0.00	17080000
	KEI Cables Pvt. Ltd.	AAACK5445L		1575000	0	0	1575000	2.02	1575000	0	1575000	2.02	0	2.02	0	0.00	0	0.00	1575000
	Projection Financial & Management Consultants Pvt. Ltd.	AAACP8975A		7900000	0	0	7900000	10.15	7900000	0	7900000	10.15	0	10.15	3500000	44.30*	0	0.00	7900000
	Dhan Versha Agency Pvt. Ltd.	AABCD6005G		1000000	0	0	1000000	1.29	1000000	0	1000000	1.29	0	1.29	0	0.00	0	0.00	1000000
	Shubh Laxmi Motels & Inns Pvt. Ltd.	AAGCS3091N		3480000	0	0	3480000	4.47	3480000	0	3480000	4.47	0	4.47	0	0.00	0	0.00	3480000
	Soubhagya Agency Pvt. Ltd.	AAGCS4508N		3125000	0	0	3125000	4.02	3125000	0	3125000	4.02	0	4.02	0	0.00	0	0.00	3125000
	<b>Sub-Total (A)(1)</b>		<b>8</b>	<b>38148466</b>	<b>0</b>	<b>0</b>	<b>38148466</b>	<b>49.04</b>	<b>38148466</b>	<b>0</b>	<b>38148466</b>	<b>49.04</b>	<b>0</b>	<b>49.04</b>	<b>3500000</b>	<b>9.17*</b>	<b>0</b>	<b>0.00</b>	<b>38148466</b>
2	<b>Foreign</b>																		
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(f)	Any Dther		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub-Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>8</b>	<b>38148466</b>	<b>0</b>	<b>0</b>	<b>38148466</b>	<b>49.04</b>	<b>38148466</b>	<b>0</b>	<b>38148466</b>	<b>49.04</b>	<b>0</b>	<b>49.04</b>	<b>3500000</b>	<b>9.17*</b>	<b>0</b>	<b>0.00</b>	<b>38148466</b>

\* % of Locked in shares (XII(b)) are computed as: XII(a) / VII \* 100

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Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	PAN	Nos. of share holders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares under lying Depository Reserpts	Total nos. shares held	Share holding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								Class X	Class Y	Total			No. (a)	As a % of total Shares held (b)		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	VII = IV+V+VI	VIII	(X)			(X)	(XI) = (VII)+(X)	(xii)	(xiii)	(xiv)	
							As a % of (A+B+C2)	No of Voting Rights Class X	No of Voting Rights Class Y	Total	Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
1 Institutions																
(a) Mutual Funds		17	14334838	0	0	14334838	18.43	14334838	0	14334838	18.43	0	0.00	NA	14334838	
L and T Mutual Fund Trustee Ltd.-L And T India	AAATC4460E		1455696	0	0	1455696	1.87	1455696	0	1455696	1.87	0	0.00	NA	1455696	
Franklin Templeton Mutual Fund A/C Franklin I	AAAT14931H		4350000	0	0	4350000	5.59	4350000	0	4350000	5.59	0	0.00	NA	4350000	
IDFC Sterling Equity Fund	AAETS3556K		2835186	0	0	2835186	3.64	2835186	0	2835186	3.64	0	0.00	NA	2835186	
IDFC Tax Advantage (ELSS) Fund	AAETS5556K		812000	0	0	812000	1.04	812000	0	812000	1.04	0	0.00	NA	812000	
Mirae Assets Emerging Bluechip Fund	AACTM0203B		1481377	0	0	1481377	1.90	1481377	0	1481377	1.90	0	0.00	NA	1481377	
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0	
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0	
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0	
(e) Foreign Portfolio Investors		5	277553	0	0	277553	0.36	277553	0	277553	0.36	0	0.00	NA	277553	
(f) Financial Institutions/ Banks		2	113868	0	0	113868	0.15	113868	0	113868	0.15	0	0.00	NA	113868	
(g) Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0	
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0	
(i) Any Other - Foreign Institutional Investor (FII)		5	3635755	0	0	3635755	4.67	3635755	0	3635755	4.67	0	0.00	NA	3635755	
Copthall Mauritius Investment Limited	AAACC4303M		3229845	0	0	3229845	4.15	3229845	0	3229845	4.15	0	0.00	NA	3229845	
Sub-Total (B)(1)		29	18362012	0	0	18362012	23.80	18362012	0	18362012	23.80	0	0.00	NA	18362012	
2 Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0	
Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0	
3 Non-institutions																
(a) Individuals																
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs		22424	11638523	0	0	11638523	15.22	11638523	0	11638523	15.22	0	0.00	NA	11286829	
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs		9	2536415	0	0	2536415	3.26	2536415	0	2536415	3.26	0	0.00	NA	2395415	
Ajay Udaydya	AAAPU0689R		1200000	0	0	1200000	1.54	1200000	0	1200000	1.54	0	0.00	NA	1200000	
(b) NBFIs registered with RBI		3	282547	0	0	282547	0.34	282547	0	282547	0.34	0	0.00	NA	282547	
(c) Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0	
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0	
(e) Any Other																
Bodies Corporate:		343	5045731	0	0	5045731	6.49	5045731	0	5045731	6.49	0	0.00	NA	5017731	
Pickup Electronics Private Limited	AAACP8313L		1378741	0	0	1378741	1.77	1378741	0	1378741	1.77	0	0.00	NA	1378741	
Surya Laxmi Contractors Up	ACVFS7577F		926507	0	0	926507	1.19	926507	0	926507	1.19	0	0.00	NA	926507	
NRUCCB		326	556106	0	0	556106	0.71	556106	0	556106	0.71	0	0.00	NA	504106	
Clearing Member		254	788628	0	0	788628	1.01	788628	0	788628	1.01	0	0.00	NA	788628	
Trust		1	500	0	0	500	0.00	500	0	500	0.00	0	0.00	NA	0	
Directors and their Relatives		10	258510	0	0	258510	0.33	258510	0	258510	0.33	0	0.00	NA	109510	
Sub-Total (B)(3)		23370	21286960	0	0	21286960	27.36	21286960	0	21286960	27.36	0	0.00	NA	20363566	
Total Public Shareholding (B)= (B)(1)+ (B)(2)+(B)(3)		23399	39648972	0	0	39648972	50.96	39648972	0	39648972	50.96	0	0.00	NA	38725578	

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

(i) Category & Name of the Shareholders	(ii) PAN	(iii) No. of share holder	(iv) No. of fully paid up equity shares held	(v) Partly paid-up equity shares held	(vi) Nos. of shares underlying Depository Receipts	(vii) Total no. shares held	(viii) Share holding % calculated as per SCRR, 1957	(ix) Number of Voting Rights held in each class of securities			(x) No. of Shares Underlying Outstanding convertible securities (including Warrants)	(xi) Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	(xii) Number of Locked in shares		(xiii) Number of Shares pledged or otherwise encumbered		(xiv) Number of equity shares held in dematerialized form		
								As a % of (A+B+C2)	No. of Voting Rights				Total as a % of Total Voting rights	No.	As a % of total Shares held	No.		As a % of total shares held	
									Class X	Class Y									Total
1 Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0		
(a) Name of DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0		
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0		
<b>Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>0</b>		

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