

## DISCLOSURE OF HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity : KEI Industries Limited  
2 Scrip Code/Name of Scrip/Class of Security : 517569-BSE/ KEI-NSE/21180-CSE/KEI Industries Limited/ Equity  
3 Share Holding Pattern Filed under : Reg. 31(1)(b) for the quarter ended December 31, 2016

We hereby declare the following:

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		√
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		√
3	Whether the Listed Entity has any shares against which depository receipts are issued?		√
4	Whether the Listed Entity has any shares in locked-in?	√	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		√

For KEI INDUSTRIES LTD.

  
(Kishore Kunal)  
GM (Corporate) & Company Secretary

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV+ (V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII) (a) As a % of total Shares held (b)	(XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No.	(a)		
								Class X	Class Y	Total							
(A)	Promoter & Promoter Group	8	38148466	0	0	38148466	49.04	38148466	0	38148466	49.04	0	49.04	3500000	9.17*	0	38148466
(B)	Public	24527	39648972	0	0	39648972	50.96	39648972	0	39648972	50.96	0	50.96	0	0.00	NA	39285977
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	Class X	Class Y	Total	0.00	0	0.00	0	0.00	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
	Total	24535	77797438	0	0	77797438	100.00	77797438	0	77797438	100.00	0	100.00	3500000	4.50*	0	77434443

\* % of Locked in shares (XII(b)) are computed as: XII(a) / VII \* 100

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No. of shareh older	No. of fully paid up equity share s held	Partly paid- up equity shares held	Nos. of share s underl ying Depos itory Recei pts	Total nos. shares held	Share holdin g as a % of total no. of shares (calcul ated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underl ying Outsta nding conver tible securi ties (includ ing Warran ts)	Sharehold ing , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerial ized form
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	(VIII) As a % of	(IX)				(X)	(XI) = (VII)+(X) As a % of	(XII)		(XIII)		(XIV)
									No of Voting Rights			Total as a % of			No. (a)	As a % of total	No. (a)	As a % of total	
									Class X	Class Y	Total								
1	Indian																		
(a)	Individuals/Hindu undivided Family		3	21068466	0	0	21068466	27.08	21068466	0	21068466	27.08	0	27.08	0	0.00	0	0.00	21068466
	Anil Gupta HUF	AAAHA1650E		4650375	0	0	4650375	5.98	4650375	0	4650375	5.98	0	5.98	0	0.00	0	0.00	4650375
	Archana Gupta	AAHPG2849Q		837315	0	0	837315	1.08	837315	0	837315	1.08	0	1.08	0	0.00	0	0.00	837315
	Anil Gupta	AAJPG9055C		15580776	0	0	15580776	20.03	15580776	0	15580776	20.03	0	20.03	0	0.00	0	0.00	15580776
(b)	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other - Bodies Corporates		5	17080000	0	0	17080000	21.95	17080000	0	17080000	21.95	0	21.95	3500000	20.49 *	0	0.00	17080000
	KEI Cables Pvt. Ltd.	AAACK5445L		1575000	0	0	1575000	2.02	1575000	0	1575000	2.02	0	2.02	0	0.00	0	0.00	1575000
	Projection Financial & Management Consultants Pvt. Ltd.	AAACP6975A		7900000	0	0	7900000	10.15	7900000	0	7900000	10.15	0	10.15	3500000	44.30*	0	0.00	7900000
	Dhan Versha Agency Pvt. Ltd.	AABCD6005G		1000000	0	0	1000000	1.29	1000000	0	1000000	1.29	0	1.29	0	0.00	0	0.00	1000000
	Shubh Laxmi Motels & Inns Pvt. Ltd.	AAGCS3091N		3480000	0	0	3480000	4.47	3480000	0	3480000	4.47	0	4.47	0	0.00	0	0.00	3480000
	Soubhagya Agency Pvt. Ltd.	AAGCS4508N		3125000	0	0	3125000	4.02	3125000	0	3125000	4.02	0	4.02	0	0.00	0	0.00	3125000
	Sub-Total (A)(1)		8	38148466	0	0	38148466	49.04	38148466	0	38148466	49.04	0	49.04	3500000	9.17 *	0	0.00	38148466
2	Foreign																		
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		8	38148466	0	0	38148466	49.04	38148466	0	38148466	49.04	0	49.04	3500000	9.17 *	0	0.00	38148466

\* % of Locked in shares (XII(b)) are computed as: XII(a) / VII \* 100

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Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders		PAN	Nos. of shareh older	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of share s underlying Depo sitory Recei pts	Total nos. shares held	Share hol ding % calcul ated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outsta nding conver tible securit ies (includ ing Warran ts)	Total sharehold ing , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in demateriali zed form
(I)	(II)	(III)	(IV)	(V)	(VI)	VII = IV+V+VI	VIII	(IX)			(X)	(XI) = (VII)+(X) As a % of A+B+C2	(XII)		(XIII)		(XIV)	
								As a % of	No of Voting Rights				Total as a % of	No. (a)	As a % of total	No. (a)		As a % of total
								Class X	Class Y	Total								
1	Institutions																	
(a)	Mutual Funds		17	13694102	0	0	13694102	17.60	13694102	0	13694102	17.60	0	0.00		NA		13694102
	L and T Mutual Fund Trustee Ltd-L And T India	AAATC4460E		1379176	0	0	1379176	1.77	1379176	0	1379176	1.77	0	0.00		NA		1379176
	Franklin Templeton Mutual Fund A/C Franklin I	AAATT4931H		4500000	0	0	4500000	5.78	4500000	0	4500000	5.78	0	0.00		NA		4500000
	IDFC Sterling Equity Fund	AAETS9556K		1895224	0	0	1895224	2.44	1895224	0	1895224	2.44	0	0.00		NA		1895224
	Mirae Assets Emerging Bluechip Fund	AACTM0203B		2031377	0	0	2031377	2.61	2031377	0	2031377	2.61	0	0.00		NA		2031377
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		NA		0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		NA		0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		NA		0
(e)	Foreign Portfolio Investors		6	4134076	0	0	4134076	5.31	4134076	0	4134076	5.31	0	0.00		NA		4134076
	HSBC Global Investment Funds-Asia Ex Japan	AADCH8960Q		3451330	0	0	3451330	4.44	3451330	0	3451330	4.44	0	0.00		NA		3451330
(f)	Financial Institutions/ Banks		2	52967	0	0	52967	0.07	52967	0	52967	0.07	0	0.00		NA		52967
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		NA		0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		NA		0
(i)	Any Other - Foreign Institutional Investor (FII)		1	22829	0	0	22829	0.03	22829	0	22829	0.03	0	0.00		NA		22829
	Sub-Total (B)(1)		26	17903974	0	0	17903974	23.01	17903974	0	17903974	23.01	0	0.00		NA		17903974
2	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		NA		0
	Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		NA		0
3	Non-institutions																	
(a)	Individuals -																	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		23582	11840359	0	0	11840359	15.22	11840359	0	11840359	15.22	0	0.00		NA		11557864
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		10	3498999	0	0	3498999	4.50	3498999	0	3498999	4.50	0	0.00		NA		3498999
	Ajay Upadaya	AAAPU0699R		1200000	0	0	1200000	1.54	1200000	0	1200000	1.54	0	0.00		NA		1200000
(b)	NBFCs registered with RBI		5	288047	0	0	288047	0.37	288047	0	288047	0.37	0	0.00		NA		288047
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		NA		0
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		NA		0
(e)	Any Other:																	
	Bodies Corporate:		321	4766748	0	0	4766748	6.13	4766748	0	4766748	6.13	0	0.00		NA		4738748
	Pickup Electronics Private Limited	AAACP5313L		1645737	0	0	1645737	2.12	1645737	0	1645737	2.12	0	0.00		NA		1645737
	Surya Laxmi Contractors Llp	ACVFS7577F		926507	0	0	926507	1.19	926507	0	926507	1.19	0	0.00		NA		926507
	NR/OCB		353	562516	0	0	562516	0.72	562516	0	562516	0.72	0	0.00		NA		510516
	Clearing Member		219	527319	0	0	527319	0.68	527319	0	527319	0.68	0	0.00		NA		527319
	Trust		1	500	0	0	500	0.00	500	0	500	0.00	0	0.00		NA		0
	Directors and their Relatives		10	260510	0	0	260510	0.33	260510	0	260510	0.33	0	0.00		NA		260510
	Sub-Total (B)(3)		24501	21744998	0	0	21744998	27.95	21744998	0	21744998	27.95	0	0.00		NA		21382003
	Total Public Shareholding (B)= (B)(1)+ (B)(2)+(B)(3)		24527	39648972	0	0	39648972	50.96	39648972	0	39648972	50.96	0	0.00		NA		39285977

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Share holding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form												
									(I)	(II)	(III)			(IV)	(V)	(VI)	(VII = IV+V+VI)		(VIII) As a % of	(IX)			Total as a % of Total	(X)	(XI)	(XII)		(XIII)		(XIV)
																				No. of Voting Rights						No.	As a % of total	No.	As a % of total	
									Class X	Class Y	Total																			
1	Custodian/DR Holder																													
(a)	Name of DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0											
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0											
	<b>Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>		<b>0</b>											

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