

**DISCLOSURE OF HOLDING OF SPECIFIED SECURITIES**

1 Name of Listed Entity : KEI Industries Limited  
2 Scrip Code/Name of Scrip/Class of Security : 517569-BSE/ KEI-NSE/21180-CSE/KEI Industries Limited/ Equity  
3 Share Holding Pattern Filed under : Reg. 31(1)(b) for the quarter ended March 31,2016

**We hereby declare the following:**

Particulars	Yes	No
1 Whether the Listed Entity has issued any partly paid up shares?		√
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		√
3 Whether the Listed Entity has any shares against which depository receipts are issued?		√
4 Whether the Listed Entity has any shares in locked-in?	√	
5 Whether any shares held by promoters are pledge or otherwise encumbered?		√

For KEI INDUSTRIES LTD.

  
(KISHORE KUNAL)  
C.S. & Compliance Officer

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)=(iv+(v)+(vi))	(viii) As a % of (A+B+C2)	Class X	Class Y	Total	(ix)	(x)					(xi)=(vii)+(x) As a % of (A+B+C2)	(xii) No. (a)
(A)	Promoter & Promoter Group	8	38148466	0	0	38148466	49.39	38148466	0	38148466	49.39	0	49.39	7000000	18.35 *	0	0	38148466
(B)	Public	25487	39088972	0	0	39088972	50.61	39088972	0	39088972	50.61	0	50.61	0	0.00		NA	38721584
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		NA	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		NA	0
	<b>Total</b>	<b>25495</b>	<b>77237438</b>	<b>0</b>	<b>0</b>	<b>77237438</b>	<b>100.00</b>	<b>77237438</b>	<b>0</b>	<b>77237438</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>7000000</b>	<b>9.06 *</b>	<b>0</b>	<b>0</b>	<b>76870050</b>

\* % of Locked in shares (XII(b)) are computed as: XII(a) / VII \* 100

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of A+B+C2	(XII)		(XIII)		(XIV)	
								Number of Voting Rights held in each class of securities					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total shares held (b)
								Class X	Class Y	Total								
<b>1</b>	<b>Indian</b>																	
(a)	Individuals/Hindu undivided Family	3	21068466	0	0	21068466	27.28	21068466	0	21068466	27.28	0	0.00	0	0.00	21068466		
	Anil Gupta HUF	AAAHA1650E	4650375	0	0	4650375	6.02	4650375	0	4650375	6.02	0	0.00	0	0.00	4650375		
	Archana Gupta	AAHPG2849Q	837315	0	0	837315	1.08	837315	0	837315	1.08	0	0.00	0	0.00	837315		
	Anil Gupta	AAJPG9055C	15580776	0	0	15580776	20.17	15580776	0	15580776	20.17	0	0.00	0	0.00	15580776		
(b)	Central Government/ State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
(c)	Financial Institutions/ Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
(d)	Any Other - Bodies Corporates	5	17080000	0	0	17080000	22.11	17080000	0	17080000	22.11	7000000	40.98 *	0	0.00	17080000		
	KEI Cables Pvt. Ltd.	AAACK5445L	1575000	0	0	1575000	2.04	1575000	0	1575000	2.04	0	0.00	0	0.00	1575000		
	Projection Financial & Management Consultants Pvt. Ltd.	AAACP6975A	7900000	0	0	7900000	10.23	7900000	0	7900000	10.23	7000000	88.61*	0	0.00	7900000		
	Dhan Versha Agency Pvt. Ltd.	AABCD6005G	1000000	0	0	1000000	1.29	1000000	0	1000000	1.29	0	0.00	0	0.00	1000000		
	Shubh Laxmi Motels & Inns Pvt. Ltd.	AAGCS3091N	3480000	0	0	3480000	4.51	3480000	0	3480000	4.51	0	0.00	0	0.00	3480000		
	Soubhagya Agency Pvt. Ltd.	AAGCS4508N	3125000	0	0	3125000	4.05	3125000	0	3125000	4.05	0	0.00	0	0.00	3125000		
	<b>Sub-Total (A)(1)</b>	<b>8</b>	<b>38148466</b>	<b>0</b>	<b>0</b>	<b>38148466</b>	<b>49.39</b>	<b>38148466</b>	<b>0</b>	<b>38148466</b>	<b>49.39</b>	<b>7000000</b>	<b>18.35 *</b>	<b>0</b>	<b>0.00</b>	<b>38148466</b>		
<b>2</b>	<b>Foreign</b>																	
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
(f)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>		
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>8</b>	<b>38148466</b>	<b>0</b>	<b>0</b>	<b>38148466</b>	<b>49.39</b>	<b>38148466</b>	<b>0</b>	<b>38148466</b>	<b>49.39</b>	<b>7000000</b>	<b>18.35 *</b>	<b>0</b>	<b>0.00</b>	<b>38148466</b>		

\* % of Locked in shares (XII(b)) are computed as: XII(a) / VII \* 100

For KEI INDUSTRIES LTD.

  
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Table III - Statement showing shareholding pattern of the Public shareholder

(I)	(II)	(III)	(IV)	(V)	(VI)	VII = IV+V+VI	VIII = Share holding % calculated as per SCRR, 1957	(IX)			(X)	(XI) = (VII)+(X)	(XII)		(XIII)		(XIV)			
								As a % of (A+B+C2)	No of Voting Rights				Total as a % of Total Voting rights	As a % of A+B+C2	No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total shares held (b)	
									Class X	Class Y										Total
1	Institutions																			
(a)	Mutual Funds	14	12184341	0	0	12184341	15.78	12184341	0	12184341	15.78	0	15.78	0	0.00	NA	12184341			
	L and T Mutual Fund Trustee Ltd-L And T India	AAATC4460E	1390100	0	0	1390100	1.80	1390100	0	1390100	1.80	0	1.80	0	0.00	NA	1390100			
	Franklin Templeton Mutual Fund A/C Franklin I	AAATT4931H	2104773	0	0	2104773	2.73	2104773	0	2104773	2.73	0	2.73	0	0.00	NA	2104773			
	IDFC Sterling Equity Fund	AAETS9556K	4670571	0	0	4670571	6.05	4670571	0	4670571	6.05	0	6.05	0	0.00	NA	4670571			
	IDFC Tax Advantage (ELSS) Fund	AAETS9556K	812000	0	0	812000	1.05	812000	0	812000	1.05	0	1.05	0	0.00	NA	812000			
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
(e)	Foreign Portfolio Investors	3	933712	0	0	933712	1.21	933712	0	933712	1.21	0	1.21	0	0.00	NA	933712			
	Goldman Sachs (Singapore) PTE	AAF CG0345N	824055	0	0	824055	1.07	824055	0	824055	1.07	0	1.07	0	0.00	NA	824055			
(f)	Financial Institutions/ Banks	2	301410	0	0	301410	0.39	301410	0	301410	0.39	0	0.39	0	0.00	NA	301410			
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
(i)	Any Other - FI	7	2368369	0	0	2368369	3.07	2368369	0	2368369	3.07	0	3.07	0	0.00	NA	2368369			
	Copthall Mauritius Investment Limited	AAACC4303M	1552903	0	0	1552903	2.01	1552903	0	1552903	2.01	0	2.01	0	0.00	NA	1552903			
	<b>Sub-Total (B)(1)</b>	<b>26</b>	<b>15787832</b>	<b>0</b>	<b>0</b>	<b>15787832</b>	<b>20.44</b>	<b>15787832</b>	<b>0</b>	<b>15787832</b>	<b>20.44</b>	<b>0</b>	<b>20.44</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>15787832</b>			
2	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
	<b>Sub-Total (B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>0</b>			
3	Non-institutions																			
(a)	Individuals -																			
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	24546	12628724	0	0	12628724	16.35	12628724	0	12628724	16.35	0	16.35	0	0.00	NA	12341836			
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	7	2280737	0	0	2280737	2.95	2280737	0	2280737	2.95	0	2.95	0	0.00	NA	2280737			
	Ajay Upadyaya	AAAPU0699R	1200000	0	0	1200000	1.55	1200000	0	1200000	1.55	0	1.55	0	0.00	NA	1200000			
(b)	NBFCs registered with RBI	4	262667	0	0	262667	0.34	262667	0	262667	0.34	0	0.34	0	0.00	NA	262667			
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
(d)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
(e)	Any Other:																			
	Bodies Corporate:	381	6964671	0	0	6964671	9.02	6964671	0	6964671	9.02	0	9.02	0	0.00	NA	6936671			

(I)	(II)	(III)	(IV)	(V)	(VI)	VII = IV+V+VI	VIII As a % of (A+B+ C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of A+B+C2	(XII)		(XIII)		(XIV)	
								Number of Voting Rights held in each class of securities					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total shares held (b)
								Class X	Class Y	Total								
Pickup Electronics Private Limited	AAACP5313L		1379741	0	0	1379741	1.79	1379741	0	1379741	1.79	0	0.00	NA	1379741			
Surva Laxmi Contractors Llp	ACVFS7577F		1426507	0	0	1426507	1.85	1426507	0	1426507	1.85	0	0.00	NA	1426507			
NRI/OCB		330	373341	0	0	373341	0.48	373341	0	373341	0.48	0	0.00	NA	321341			
Clearing Member		183	681990	0	0	681990	0.88	681990	0	681990	0.88	0	0.00	NA	681990			
Trust		1	500	0	0	500	0.00	500	0	500	0.00	0	0.00	NA	0			
Directors and their Relatives		9	108510	0	0	108510	0.14	108510	0	108510	0.14	0	0.00	NA	108510			
<b>Sub-Total (B)(3)</b>		<b>25461</b>	<b>23301140</b>	<b>0</b>	<b>0</b>	<b>23301140</b>	<b>30.17</b>	<b>23301140</b>	<b>0</b>	<b>23301140</b>	<b>30.17</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>22933752</b>			
<b>Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)</b>		<b>25487</b>	<b>39088972</b>	<b>0</b>	<b>0</b>	<b>39088972</b>	<b>50.61</b>	<b>39088972</b>	<b>0</b>	<b>39088972</b>	<b>50.61</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>38721584</b>			

For KEI INDUSTRIES LTD.

  
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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	(VIII) Share holding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			(X) No. of Shares Underlying Outstanding convertible securities (including Warrants)	(XI) Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		(XIV) Number of equity shares held in dematerialized form	
								(IX) No. of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No.		As a % of total shares held
								Class X	Class Y	Total								
1	Custodian/DR Holder																	
(a)	Name of DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
	<b>Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>		<b>0</b>

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