

(I) (a) Statement showing Shareholding PatternName of the Company: **KEI INDUSTRIES LIMITED**

Scrip Code: 517569 Quarter ended: 31.03.2008

Category Code	Category of Shareholder	No. of shareholders	Total number of shares	No. of shares held in dematerialized	Total shareholding as a % of total no. of shares	
					As a % of (A+B)	As a % of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group Indian					
(a)	Individuals / HUF	4	18968820	18968820	31.23	31.23
(b)	Central / State Govt.	0	0	0	0.00	0.00
(c)	Bodies Corporate	3	2180000	2180000	3.59	3.59
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00
	Sub- Total (A)(1)	7	21168820	21168820	34.81	34.81
2	Foreign					
(a)	Individuals (Non-Resident Individuals /Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	Sub- Total (A)(2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	7	21168820	21168820	34.81	34.81
(B)	Public shareholding					
1	Institutions					
(a)	Mutual Funds / UTI	7	4587937	4587937	7.54	7.54
(b)	Financial Institutions/ Banks	1	50000	50000	0.08	0.08
(c)	Central / State Govt.	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	12	10665296	10665296	17.54	17.54
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (B)(1)	20	15303233	15303233	25.17	25.17
2	Non-institutions					
(a)	Bodies Corporate ✓	703	12477747	10195747	20.52	20.52
(b)	Individuals-					
	(i) Individual shareholders holding nominal share capital up to Rs.1 lakh	21722	8369244	7992861	13.76	13.76
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	11	2962443	2889943	4.87	4.87
(c)	Any Other (specify)					
	(i) NRIs / OCBs	355	369135	301635	0.61	0.61
	(ii) Clearing Members	126	156616	156616	0.26	0.26
	(iii) Trust	2	600	100	0.00	0.00
	Sub-Total (B)(2)	22919	24336785	21536902	40.02	40.02
	Total Public Shareholding (B)=(B)(1)+(B)(2)	22939	39639018	36840135	65.19	65.19
	Total (A)+(B)	22946	60807838	58008955	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	500	500		0.00
	GRAND TOTAL (A)+(B)+(C)	22947	60808338	58009455		100.00

Notes: 1. Statement showing shareholding of persons belonging to the category "Promoter and Promoter group" shown separately.
2. Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares shown separately.
3. Total Foreign Shareholding, including GDR shares is 11,034,931 (18.15) equity shares.
4. The Company shall also post this information on its web site.

For KEI INDUSTRIES LTD.

(KISHORE KUMAR)
CO. SECRETARY

(I) (b) Statement showing Shareholding of persons belonging to the category
 "Promoter and Promoter Group"

Sr. No.	Name of shareholder	No. of shares	Shares as a % of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	ANIL GUPTA	12779100	21.02
2	ANIL GUPTA (HUF)	4650375	7.65
3	SUMITHA DEVI GUPTA	721970	1.19
4	ARCHANA GUPTA	837315	1.38
5	KEI CAHIF'S (P) LTD	1575000	2.59
6	SOLBHAGYA AGENCY (P) LTD	125000	0.21
7	SHRI LAXMI MOTELS & INNS. (P) LTD	480000	0.79
	Total	21168820	34.81

(I) (c) Statement showing Shareholding of persons belonging to the category
 "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of shareholder	No. of shares	Shares as a % of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	SBI MUTUAL FUND A/C MAGNUM GLOBAL FUND	1416932	2.33
2	SUNDARAM BNP PARIBAS MUTUAL FUND	1918845	3.16
3	SBI MF- MAGNUM MIDCAP FUND	1090160	1.79
4	CAPITAL INVESTMENT TRUST CORPORATION	1200000	1.97
5	THE INDIA FUND, INC	2347035	3.86
6	LISTED INVESTMENT LIMITED	1969750	3.24
7	GOLDMAN SACHS INVESTMENTS (MAURITIUS) I LTD	3950643	6.49
8	BARCLAYS CAPITAL MAURITIUS LIMITED	1102489	1.81
9	PICK-UP ELECTRONICS PVT LTD	2000000	3.29
10	THADANI INVESTMENTS PRIVATE LTD	2190000	3.61
11	ANANTA CHIT FUND PVT LTD	1816488	3.15
12	SHRI LAXMI CONTRACTORS PVT LTD	2250000	3.70
13	SURESH KUMAR AGARWAL	1245000	2.05
	Total	23502322	38.65

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of shareholder	Category of Shareholders	No. of locked-in shares	Locked-in shares as a % of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	NIL	NIL	NIL
	Total	NIL	NIL	NIL

For KEI INDUSTRIES LTD.



(KISHORE KUMAR)
 COMPANY SECRETARY


Name of the Company: KEI INDUSTRIES LIMITED
 Scrip Code: 517569 Quarter ended 31.03.2008

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in
1	(GDRs)	500	500	0
	Total	500	500	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL

For KEI INDUSTRIES LTD.

 (Sd/-)
 SECRETARY