

## (I) (a) Statement showing Shareholding Pattern

Name of the Company: KEI INDUSTRIES LIMITED  
Scrip Code: 517569 Quarter ended:31/12/07

Category Code	Category of Shareholder	No. of shareholders	Total number of shares	No. of shares held in dematerialized form	Total shareholding as a % of total no. of shares	
					As a % of (A+B)	As a % of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
1	Indian					
(a)	Individuals / HUF	4	1898820	1898820	32.13	32.13
(b)	Central / State Govt.	0	0	0	0.00	0.00
(c)	Bodies Corporate	3	2180000	2180000	3.69	3.69
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00
	Sub- Total (A)(1)	7	21168820	21168820	35.82	35.82
2	Foreign					
(a)	Individuals (Non-Resident Individuals /Foreign Individuals	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	Sub- Total (A)(2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	7	21168820	21168820	35.82	35.82
(B)	Public shareholding					
1	Institutions					
(a)	Mutual Funds / UTI	9	5014823	5014823	8.49	8.49
(b)	Financial Institutions/ Banks	1	63000	63000	0.11	0.11
(c)	Central / State Govt.	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	13	9726915	9726915	16.46	16.46
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (B)(1)	23	14804738	14804738	25.05	25.05
2	Non-Institutions					
(a)	Bodies Corporate	686	14449062	10167062	24.45	24.45
(b)	Individuals-					
	(i) Individual shareholders holding nominal share capital up to Rs.1 lakh	17602	7270810	6868381	12.30	12.30
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	8	884015	811515	1.50	1.50
(c)	Any Other (specify)					
	(i) NRIs / OCBs	265	266703	199203	0.45	0.45
	(ii) Clearing Members	188	254263	254263	0.43	0.43
	(iii) Trust	2	600	100	0.00	0.00
	Sub-Total (B)(2)	18651	23125453	18300524	39.13	39.13
	Total Public Shareholding (B)=(B)(1)+(B)(2)	18674	37930191	33105262	64.18	64.18
	Total (A)+(B)	18681	59099011	54274082	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	500	500		0.00
	GRAND TOTAL (A)+(B)+(C)	18682	59099511	54274582		100.00

Notes: 1. Statement showing shareholding of persons belonging to the category "Promoter and Promoter group" shown separately.

2. Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares shown separately.

3. Total Foreign Shareholding, including GDR shares is 9,994,118 (16.91%) equity shares.

4. The Company shall also post this information on its web site.

For KEI INDUSTRIES LTD.

(KISHORE KUNAL)  
COMPANY SECRETARY

Name of the Company: KEI INDUSTRIES LIMITED

Scrip Code: 517569

Quarter ended 31.12.2007

**(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of shareholder	No. of shares	Shares as a % of total number of shares(i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	ANIL GUPTA	12779160	21.62
2	ANIL GUPTA (HUF)	4650375	7.87
3	SUMITRA DEVI GUPTA	721970	1.22
4	ARCHANA GUPTA	837315	1.42
5	KEI CABLES (P) LTD	1575000	2.66
6	SOUBHAGYA AGENCY (P) LTD	125000	0.21
7	SUBHLAXMI MOTELS & INNS. (P) LTD	480000	0.81
	<b>Total</b>	<b>21168820</b>	<b>35.82</b>


**(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of shareholder	No. of shares	Shares as a % of total number of shares(i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	SBI MUTUAL FUND A/C MAGNUM GLOBAL FUND	1655935	3.14
2	SUNDARAM BNP PARIBAS MUTUAL FUND	1251327	2.12
3	SBI MF- MAGNUM MIDCAP FUND	1190160	2.01
4	MACQUARIE BANK LIMITED	927335	1.57
5	CAPITAL INVESTMENT TRUST CORPORATION	1200000	2.03
6	THE INDIA FUND. INC	3466285	5.87
7	HSBC GLOBAL INVESTMENT FUNDS BRIC FREESTYLE	900000	1.52
8	PLACERINGSFONDEN HANDELSBANKEN INDIEN	878244	1.48
9	GOLDMAN SACHS INVESTMENTS (MAURITIUS) I LTD	1370604	2.32
10	THADHANI INVESTMENTS PRIVATE LTD	2193000	3.71
11	SHRI LAXMI CONTRACTORS PVT LTD	2250000	3.81
12	PICK-UP ELECTRONICS PVT LTD	2000000	3.38
13	ANANTA CHIT FUND PVT LTD	1916488	3.24
14	BENGAL FINANCE & INVESTMENT PVT LTD	1717821	2.91
15	VINAMRA UNIVERSAL TRADERS PVT LTD	700000	1.18
	<b>Total</b>	<b>23815199</b>	<b>40.30</b>

**(I) (d) Statement showing details of locked-in shares**

Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as a % of total number of shares(i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	NIL	NIL
	<b>Total</b>	<b>NIL</b>	<b>NIL</b>

For KEI INDUSTRIES LTD.

  
(KISHORE KUNAL)  
COMPANY SECRETARY

Name of the Company: KEI INDUSTRIES LIMITED  
Scrip Code: 517569 Quarter ended 31.12.2007

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	GLOBAL DEPOSITORY RECEIPTS (GDRs)	500	500	0
	Total	500	500	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL	NIL	NIL	NIL

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