(I) (a) Name of the Company: KEI INDUSTRIES LIMITED
Scrip Code,Name of the Scrip ,Class of security: 517569, KEI, Equity shares
Quarter ended 31.12.2014

| | | | convertible securities |
|--------------------------------------|------------------|--|--|
| lue Rs. 2/- each i.e Rs. 154474876 | hares of face va | 77237438 Equity shares of face value Rs. 2/- | assuming full conversion of warrants and |
| | | | Total paid-up capital of the company |
| 0.00% | 0.00% | 0 | Total |
| 0.00% | 0.00% | 0 | Held by Public |
| 0.00% | 0.00% | 0 | Held by promoter/promoter group |
| of warrants | warrants | | |
| Company, assuming full conversion | no. of | | |
| As a % of total no. of shares of the | As a % of total | No of Warrants | Warrants:- |
| 0 | 0 | 0 | Total |
| 0 | 0 | 0 | Held by Public |
| 0 | 0 | 0 | Held by promoter/promoter group |
| | securities | | |
| | convertible | | |
| of the convertible securities | outstanding | | |
| company, assuming full conversion | no. of | securities | |
| As a % of total no. of shares of the | As a % of total | No.of outstanding As a % of total As a % of | Outstanding convertible securities :- |
| 0 | 0 | 0 | Total |
| 0 | 0 | 0 | Held by public |
| 0 | 0 | 0 | Held by promoter/promoter group |
| | shares | | |
| Company | paid-up | PAID-UP SHARES | יאלובו יאוט טי טואלובט |
| As a % of total no. of shares of the | no. of partly | NO OF PARTLY | DARTI V BAID LIB SHARES |
| | As a % of total | | |

2

Name of the Company: KEI INDUSTRIES LIMITED
Scrip Code, Name of the Scrip , Class of security: 517569, KEI, Equity shares
Statement showing Shareholding Pattern as on 31.12.2014

| • | | | | 78828430 | 7777778 | 3265 | | |
|--------------------------------|------------------|-------------------------|----------------------|---------------------|-----------|---------|--|-------------|
| | | | | 0 | | 0 | L | C (2) |
| | | 0.00 | | 0 | 0 | 0 | - | C(1) |
| Z | | | 0 | 0 | 0 | 0 | | (C) |
| N.A | | 100.00 | 100.00 | 76836130 | 77237438 | 22462 | Total (A)+(B) | |
| | | | 50.61 | 38687664 | 39088972 | 22454 | (B)=(B)(1)+(B)(2) | |
| 2.2 | | 40.// | 46.// | 3/2/0926 | 376/2234 | 22447 | Sub-Total (B)(2) | |
| | | | | 110010 | 110010 | 9 | (iv) Director's & their relatives | |
| N.A | | 0.00 | | 1600 | 2100 | 5 | (iii) Trust | |
| | | | | 530098 | 530098 | 112 | (ii) Cleaning Members | |
| | | | | 450886 | 502886 | 253 | | |
| N.A | | 0.00 | 0.00 | | c | | Any Other (specify) | <u>a</u> (c |
| | | 000 | 0.00 | | | | | |
| | | 6.35 | 6.35 | 4906455 | 4906455 | 34 | (ii) Individual shareholders holding nominal | |
| N.A | | | 0.70 | 14100123 | 44/043/ | 21604 | share capital up to Rs.1 lakh | |
| | | 1876 | 18 75 | 1/160120 | 14470407 | 01001 | Individuals- | (Đ |
| N.A | | 22.19 | 22.19 | 17111748 | 17142248 | 380 | Bodies Corporate | (a) |
| | | | | | | | Non-institutions | 2 |
| N.A | | 1.83 | 1.83 | 1416738 | 1416738 | 7 | Sub-Total (B)(1) | |
| | | | 0.00 | 0 | 0 | 0 | Any Other (specify) | (h) |
| | N.A | 0.00 | 0.00 | 0 | 0 | 0 | Qualified Foreign Investors | 3 |
| | | | 0.00 | 0 | 0 | 40 | Foreign Itsuturorial Investors | 98 |
| N S | | | 1.68 | 1300060 | 0 | . 0 | Insurance Companies | (e) |
| | | | 0.00 | 0 | 0 | 0 | Venture Capital Funds | ۵ |
| | N.A | 0.00 | 0.00 | 0 | 0 | 0 | Central Govt./ State Govt.(s) | (c) |
| | | | 0.15 | 115769 | 115769 | 3 | Financial Institutions/ Banks | 9 |
| | | | 0.00 | 0 | 0 | 0 | Mutual Funds / UTI | (a) |
| | | | | | | | Institutions | <u> -</u> |
| | | | | | | | Public shareholding | œ) |
| 0 | | 49.39 | 49.39 | 38148466 | 38148466 | œ | Promoter Group $(A) = (A)(1)+(A)(2)$ | |
| | | | | | | | Total Shareholding of Promoter and | |
| 0 | | 0.00 | 0.00 | 0 | 0 | 0 | Sub- Total (A)(2) | |
| 0 | | 0.00 | 0.00 | 0 | 0 | 0 | Any Other (specify) | (e) |
| | | | | | | | Qualified Foreign Investors | <u>a</u> |
| 0 | | 0.00 | 0.00 | 0 | 0 (| 0 6 | Institutions | <u> </u> |
| | | 0.00 | 000 | 0 | 0 0 | 2 0 | Bodies Corporate | 9 |
| 0 | | 0.00 | 0.00 | 0 | 0 | 0 | Individuals (Non-Resident Individuals /Foreign | (e) . |
| | | | | | | | Foreign | 2 |
| 0 | | 49.39 | 49.39 | 38148466 | 38148466 | 8 | Sub- Total (A)(1) | |
| | | 0.00 | 0.00 | 0 | 0 | 0 | Any Other (specify) | (e) |
| | | 0.00 | 0.00 | 0 | 0 | 0 | Financial Institutions/ Banks | |
| 0 | | 22.11 | 22.11 | 17080000 | 17080000 | 5 | Bodies Corporate | - 1 |
| 0 | | 0.00 | 0.00 | 0 | 0 | 0 | Central Govt / State Govt /s) | 9 (6 |
| 0 | | 27.28 | 27.28 | 21068466 | 21068466 | دد | Individuals/ HI IE | <u>(</u> |
| | | | | | | | Promoter Group Indian | æ |
| | | | | | | 1111/ | Shareholding of Promoter and | 1 |
| As a % (IX)=(VIII)/(IV)*100 | Number of shares | As a % of (A+B+C) (VII) | As a % of (A+B) (VI) | 3 | 3 | | | € |
| disculling | di co | es s | Slares | dematerialized form | or snares | noiders | 8 | Code |
| encumbered | 900 | | | domatorializad form | -fabrura | | | |

2. Statement showing shareholding of persons belonging to the setegory "Public" and holding more than 1% shown seperately.
3. Statement showing detail of locked-in-shares shown seperately
4. Total Foreign Shareholding is 1803855 (2.34%) equity shares.
5. The Company will also post this information on its web site and on website of the stock exchange(s).

Name of the Company: KEI INDUSTRIES LIMITED Scrip Code, Name of the Scrip , Class of security: 517569, KEI, Equity shares Statement showing Shareholding Pattern as on 31.12.2014 (I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to categories "Promoter and Promoter Group"

| 49.39 | | o | 0% | 0 | 0 | 0 | 0 | 49.39 | 38148466 | TOTAL | _ |
|--|-----------------------------------|---------------------------------------|--|---------|--|--|-----|----------------------------------|------------|-------------------------------------|---------|
| 1.29 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1.29 | 1000000 | DHAN VERSHA AGENCY PVT. LTD. | 8 E |
| 10.23 | 0 | 0 | 0% | 0 | 0 | 0 | 0 | 10.23 | 7900000 | CONSULTANTS PVT. LTD. | 7 . |
| 2.04 | 0 | 0 | 0 | • | 0 | 0 | 0 | 2.04 | 1575000 | KEI CABLES PVT. LTD | 6 |
| 4.05 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4.05 | 3125000 | SOUBHAGYA AGENCY PVT. LTD. | 5 |
| 4.51 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4.51 | 3480000 | SHUBH LAXMI MOTELS & INNS PVT. LTD. | 4 |
| 1.08 | • | 0 | 0 | 0 | 0 | 0 | 0 | 1.08 | 837315 | ARCHANA GUPTA | 3 |
| 6.02 | 0 | 0 | 0 | 0 | | 0 | 0 | 6.02 | 4650375 | ANIL GUPTA(HUF) | 2 |
| 20.17 | 0 | 0 | 0 | 0 | 0 | | 0 | 20.17 | 15580776 | ANIL GUPTA | -1 D |
| (XII) | (XI) | × | (IX) | (VIII) | (VII) | (I/V) | 3 | (V) | (III) | 11) | |
| underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | ¥, = | Number of convertible securities held | As a % of total Number of As a % total number of warrants convertible number of securities convertible securities the same class | | As a percentage As a % of grand Nmber O; (VI)=(V)/(III)*100 total (A+B+C) of warrants sub-clause (I)(a) held | As a percentage As a % of grand Nmber of (VI)=(V)/(III)*100 total (A+B+C) of warrants sub-clause (I)(a) held | No. | As a % of grand total (A+B+C) | held the | | |
| Total shares(including | Details of convertible securities | Details of secu | s of Warrants | Details | 'es | Encumbered Shares | | Details of shares held | Details of | Name of shareholder | Sr. No. |

(I)(c)(i)Statement showing holding of securities (including shares, warrants,convertible securities) of person belonging to the category "Public" and holding more than 1% of the total number of shares

| 0 12.41 | 0.00 | 0 | 0 | | 12,41 | 9587191 | TOTAL | |
|---|--|--|--|--|---|-----------------------|-----------------------------------|-----------|
| 2.91 | 0.00 | 0 | 0.00 | | 2.91 | 2250000 | SURYA LAXMI CONTRACTORS PVT. LTD. | C5 |
| 0 1.68 | 0.00 | 0 | 0.00 | | 1.68 | 1300000 | SUBHKAM VENTURES (I) PVT LTD | 4 |
| 2.75 | 0.00 | 0 | 0.00 | 6 | 2.75 | 2120803 | THADANI INVESTMENTS PVT. LTD. | ω |
| 2.59 | 0.00 | 0 | 0.00 | | 2.59 | 2000000 | PICKUP ELECTRONICS PVT. LTD. | 2 |
| 2.48 | 0.00 | 0 | 0.00 | 0 | 2.48 | 1916388 | ANANTA CHIT FUND PVT. LTD. | - |
| irotal shares (including) underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital | onvertible ties % w.r.t total number of convertible securities of the same class | Details of Convertible Securities Number of % w.r.t total convertible convertible securities held convertible securities the securities of the same class | Details of Warrants mber of As a % total number of number of warrants of the same class | Details Number of warrants held | Shares as a % of total number of total number of shares(i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) | Number of shares held | Name of the shareholder | Ør. No |

(I)(c)(ii)Statement showing holding of securities (including shares, warrants,convertible securities) of person (together with PAC) belonging to the category "Public and holding more than 5% of the total number of shares of the Company

| | | | | | | | | | | Sr. No. |
|-----|---------|----------------|---------------------|--------------|---------------|--|-----------------------|---|---|--|
| | | | | | | | | them | Person Acting in Concert (PAC) with shares held total number of | Sr. No. Name(s) of the shareholder(s) and Number of Shares as a % of |
| | | | | | | | | | shares held | Number of |
| | | | para (I)(a) | Statement at | indicated in | (A)+(B)+(C) | Grand Total | shares(i.e., | total number of | Shares as a % of |
| Z.Þ | | | | | | held | warrants | Number of | | Details of Warrants |
| | | | | | same class | warrants of the | number of | As a % total | | of Warrants |
| | | | | | | warrants of the securities held convertisble | convertible number of | Number of | Securities | Details of Convertible |
| | | | class | the same | securities of | convertisble | number of | % w.r.t total | ities | onvertible |
| | capital | diluted shares | securities) as % of | convertible | warrants and | conversion of | assuming ful | Number of % w.r.t total underlying shares | (including | Total Shares |



| 34 | 13.34 | 10300000 | Total | |
|---------------------------|-------------------------------|-----------|-----------------------------------|---------|
| 1.29 | <u></u> | 1000000 | DHAN VERSHA AGENCY PVT. LTD | u |
| 23 | 10.23 | 7900000 | CONSULTANTS PVT. LTD. | 2 |
| | | | PROJECTION FINANCIAL & MANAGEMENT | |
| 81 | 1.81 | 1400000 | ANIL GUPTA | 1 |
| | Statement at para (I) (a) | | | |
| | (A)+(B)+(C) indicated in | | | |
| | shares {i.e., Grand Total | shares | | |
| <u> </u> | percentage of total number of | locked-in | | |
| Promoter / Promoter Group | Locked-in shares as a | Number of | Name of the Shareholder | Sr. No. |

(II) (a) Statement showing details of Depository Receipts

| 0 | 0 | 0 | GDR | |
|-----------------|-----------------|-------------|-------------------------------|---------|
| | | | | |
| para (I) (a) | | | | |
| Statement at | | | | |
| indicated in | | | | |
| (A+B+C) | | | | |
| Total | | | | |
| {i.e.,Grand | | | | |
| shares | | | | |
| of total no. of | | | | |
| DRs as a % | outstanding DRs | | | |
| outstanding | underlying | DRs | | |
| underlying | shares | outstanding | GDRs, SDRs etc.) | |
| Shares | Number of | Number of | Type of outstanding DR (ADRs, | Sr. No. |

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group' are in excess of 1% of the total no. of shares

| | | N.A | | |
|-----------------|-----------------|-------------|-----------------------|---------|
| | | | | |
| above} | | | | |
| para (I) (a) | | | | |
| Statement at | | | | |
| indicated in | | | | |
| (A+B+C) | | | | |
| Total | | | | |
| {i.e.,Grand | | | | |
| shares | | | | |
| of total no. of | | etc) | | |
| DRs as a % | outstanding DRs | GDRs, SDRs | | |
| outstanding | underlying | DR (ADRs, | | |
| underlying | shares | outstanding | | |
| Shares | Number of | Type of | Name of the DR holder | Sr. No. |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securites is issued by the issuer: NA