

**Statement showing Shareholding Pattern as on 30.09.2014**

**(I) (a) Name of the Company: KEI INDUSTRIES LIMITED  
Scrip Code, Name of the Scrip, Class of security: 517569, KEIND, Equity shares  
Quarter ended 30.09.2014**

<b>PARTLY PAID UP SHARES</b>	<b>NO OF PARTLY PAID-UP SHARES</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities :-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No of Warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0.00%	0.00%
Held by Public	0	0.00%	0.00%
<b>Total</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		77237438 Equity shares of face value Rs. 2/- each i.e Rs. 154474876	



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Category Code	Category of Shareholder	No. of share-holders	Total number of shares	No. of shares held in dematerialized form	Total shareholding as a % of total no. of shares	Number of shares pledged or otherwise encumbered	As a % (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	As a % of (A+B) (VI)	As a % of (A+B+C) (VII)	(VIII)
(A)	Shareholding of Promoter and Promoter Group Indian						
1	Indian						
(a)	Individuals (HUF)	3	21069466	21069466	27.28	27.28	0
(b)	Central / State Govt	0	0	0	0.00	0.00	0
(c)	Bodies Corporate	5	17080000	17080000	22.11	22.11	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0
	<b>Sub-Total (A)(1)</b>	<b>8</b>	<b>38148466</b>	<b>38148466</b>	<b>49.39</b>	<b>49.39</b>	<b>0</b>
2	Foreign						
(a)	Individuals (Non-Resident Individuals /Foreign)	0	0	0	0.00	0.00	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0
(c)	Institutions	0	0	0	0.00	0.00	0
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group</b>						
	<b>(A) = (A)(1)+(A)(2)</b>	<b>8</b>	<b>38148466</b>	<b>38148466</b>	<b>49.39</b>	<b>49.39</b>	<b>0</b>
(B)	Public shareholding						
1	Institutions						
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00	0
(b)	Financial Institutions/ Banks	3	79728	79728	0.10	0.10	0
(c)	Central / State Govt.	0	0	0	0.00	0.00	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0
(e)	Insurance Companies	0	0	0	0.00	0.00	0
(f)	Foreign Institutional Investors	3	800969	800969	1.04	1.04	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0
(i)	Any Other (specify)	0	0	0	0.00	0.00	0
	<b>Sub-Total (B)(1)</b>	<b>6</b>	<b>880697</b>	<b>880697</b>	<b>1.14</b>	<b>1.14</b>	<b>0</b>
2	Non-institutions						
(a)	Bodies Corporate	377	17409646	17379146	22.54	22.54	0
(b)	Individuals-						
(i)	Individual shareholders holding nominal share capital up to Rs. 1 lakh	22120	14624590	14293282	18.93	18.93	0
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	33	5044811	5044811	6.53	6.53	0
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0
(d)	Any Other (Specify)	0	0	0	0.00	0.00	0
(e)	NRIs / OCBS	253	456672	404672	0.59	0.59	0
(f)	Clearing Members	81	671956	671956	0.87	0.87	0
(g)	(iii) Trust	2	600	100	0.00	0.00	0
	<b>Sub-Total (B)(2)</b>	<b>22866</b>	<b>38208275</b>	<b>37793967</b>	<b>49.47</b>	<b>49.47</b>	<b>0</b>
	<b>Total Public Shareholding</b>	<b>22872</b>	<b>3808972</b>	<b>38674664</b>	<b>50.61</b>	<b>50.61</b>	<b>0</b>
	<b>(B) = (B)(1)+(B)(2)</b>	<b>22880</b>	<b>77237438</b>	<b>76823130</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>
	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0
(C)	Promoter and Promoter Group	0	0	0	0.00	0.00	0
C(1)	Public shareholding	0	0	0	0.00	0.00	0
C(2)		0	0	0	0.00	0.00	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>22880</b>	<b>77237438</b>	<b>76823130</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>

Notes: 1. Statement showing shareholding of persons belonging to the category "Promoter and Promoter group" shown separately.  
 2. Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% shown separately.  
 3. Statement showing detail of locked-in-shares shown separately.  
 4. Total Foreign Shareholding is 1297841 (1.63%) equity shares.  
 5. The Company will also post this information on its web site and on website of the stock exchange(s).



(i)(d) Statement showing detail of locked-in-shares

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i) (a)}	Promoter / Promoter Group / Public
1	ANIL GUPTA PROJECTION FINANCIAL & MANAGEMENT	1400000	1.81	Promoter
2	CONSUL TANTS PVT. LTD.	7900000	10.23	Promoter Group
3	DHAN VERSHA AGENCY PVT. LTD	1000000	1.29	Promoter Group
	<b>Total</b>	<b>10300000</b>	<b>13.34</b>	

(ii) (a) Statement showing details of Depository Receipts

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares {i.e., Grand Total (A+B+C) indicated in Statement at para (i) (a)}
	GDR	0	0	0

(ii) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group' are in excess of 1% of the total no. of shares

Sr. No.	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares {i.e., Grand Total (A+B+C) indicated in Statement at para (i) (a) above}
		N.A		

(iii) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer: NA