


**Statement showing Shareholding Pattern as on 30.06.2014**

**(I) (a) Name of the Company: KEI INDUSTRIES LIMITED**  
**Scrip Code, Name of the Scrip, Class of security: 517569, KEIND, Equity shares**  
**Quarter ended 30.06.2014**

PARTLY PAID UP SHARES	NO OF PARTLY PAID-UP SHARES	As a % of total		As a % of total no. of shares of the Company
		no. of partly paid-up shares	paid-up shares	
Held by promoter/promoter group	0	0	0	0
Held by public	0	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities :-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>	
Held by promoter/promoter group	0	0	0	0
Held by Public	0	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No of Warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>	
Held by promoter/promoter group	0	0.00%	0.00%	0.00%
Held by Public	0	0.00%	0.00%	0.00%
<b>Total</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	77237438 Equity shares of face value Rs. 2/- each i.e Rs. 154474876			

FOR KEI INDUSTRIES LTD.  
  
 (KISHORE KUNJAL)  
 C.S. & Compliance Officer

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 Scrip Code, Name of the Scrip, Class of security: **517569, KEIND, Equity shares**  
 Statement showing Shareholding Pattern as on **30.06.2014**

Category Code	Category of Shareholder	No. of Shareholders	Total number of shares	No. of shares held in dematerialized form	Total shareholding as a % of total no. of shares	As a % of (A+B) shares	As a % of (A+B+C) shares	Number of shares (IX)=(VIII)/(V)*100	As a % (X)=(VIII)/(V)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)
(A)	Shareholding of Promoter and Promoter Group Indian								
1	Indian								
(a)	Individuals (HUF)	3	21068466	21068466	27.28		27.28	0	0
(b)	Central / State Govt.	0	0	0	0.00		0.00	0	0
(c)	Bodies Corporate	6	17080000	13580000	22.11		22.11	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.00		0.00	0	0
(e)	Any Other (Specify)	0	0	0	0.00		0.00	0	0
	<b>Sub- Total (A1)</b>	<b>9</b>	<b>38148466</b>	<b>34648466</b>	<b>49.39</b>		<b>49.39</b>	<b>0</b>	<b>0</b>
2	Foreign								
(a)	Individuals (Non-Resident Individuals /Foreign Individuals)	0	0	0	0.00		0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00		0.00	0	0
(c)	Institutions	0	0	0	0.00		0.00	0	0
(d)	Qualified Foreign Investors	0	0	0	0.00		0.00	0	0
(e)	Any Other (Specify)	0	0	0	0.00		0.00	0	0
	<b>Sub- Total (A2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>		<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group</b>								
	<b>(A) = (A1)+(A2)</b>	<b>9</b>	<b>38148466</b>	<b>34648466</b>	<b>49.39</b>		<b>49.39</b>	<b>0</b>	<b>0</b>
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds / UTI	0	0	0	0.00		0.00	0	0
(b)	Financial Institutions/ Banks	1	6500	6500	0.01		0.01	0	0
(c)	Central / State Govt.	0	0	0	0.00		0.00	0	0
(d)	Venture Capital Funds	0	0	0	0.00		0.00	0	0
(e)	Insurance Companies	0	0	0	0.00		0.00	0	0
(f)	Foreign Institutional Investors	3	800969	800969	1.04		1.04	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00		0.00	0	0
(h)	Qualified Foreign Investors	0	0	0	0.00		0.00	0	0
(i)	Any Other (Specify)	0	0	0	0.00		0.00	0	0
	<b>Sub-Total (B1)</b>	<b>4</b>	<b>807469</b>	<b>807469</b>	<b>1.05</b>		<b>1.05</b>	<b>0</b>	<b>0</b>
2	Non-institutions								
(a)	Bodies Corporate	379	16011106	15909066	20.73		20.73	0	0
(b)	Individuals- Individuals- Individual shareholders holding nominal share capital up to Rs.1 Lakh	23550	15820879	15487589	20.48		20.48	0	0
(c)	Qualified Foreign Investors	34	4256002	4256002	5.51		5.51	0	0
(d)	Any Other (Specify)	0	0	0	0.00		0.00	0	0
	(i) NRIs / OCBS	271	515931	463931	0.67		0.67	0	0
	(ii) Clearing Members	119	1676985	1676985	2.17		2.17	0	0
	(iii) Trust	2	600	100	0.00		0.00	0	0
	<b>Sub-Total (B2)</b>	<b>24355</b>	<b>38281503</b>	<b>37865213</b>	<b>49.56</b>		<b>49.56</b>	<b>0</b>	<b>0</b>
	<b>Total Public Shareholding</b>								
	<b>(B) = (B1)+(B2)</b>	<b>24359</b>	<b>39088972</b>	<b>38672682</b>	<b>50.61</b>		<b>50.61</b>	<b>0</b>	<b>0</b>
	<b>Total (A)+(B)</b>	<b>24368</b>	<b>77237438</b>	<b>73321148</b>	<b>100.00</b>		<b>100.00</b>	<b>0</b>	<b>0</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0		0	0	0
(C1)	Promoter and Promoter Group	0	0	0	0.00		0.00	0	0
(C2)	Public shareholding	0	0	0	0.00		0.00	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>24368</b>	<b>77237438</b>	<b>73321148</b>	<b>100.00</b>		<b>100.00</b>	<b>0</b>	<b>0</b>

Notes: 1. Statement showing shareholding of persons belonging to the category "Promoter and Promoter group" shown separately.  
 2. Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% shown separately.  
 3. Statement showing detail of locked-in-shares shown separately.  
 4. Total Foreign Shareholding is 1316900 (1.71%) equity shares.  
 5. The Company will also post this information on its web site and on website of the stock exchange(s).  
 6. 35,00,000 (thirty five lacs) equity shares allotted upon conversion of 35,00,000 Warrants to Promoter group entity Mis Protection Financial & Management Consultants Pvt. Ltd has not been credited in their demat a/c due to pending in-principle listing approval from BSE Ltd. Hence, their holding is shown in Physical mode.

(KISHORE KUNAL)  
 C.S. & Compliance Officer

KEI INDUSTRIES LTD.

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 Statement showing Shareholding Pattern as on 30.06.2014

(i) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to categories "Promoter and Promoter Group"

Sr. No.	Name of shareholder	Details of shares held		No. of shares held	Encumbered Shares	Details of Convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital		
		No. of shares held	As a % of grand total (A+B+C)			Number of warrants held	As a % total number of warrants of the same class			Number of convertible securities held	% w.r.t total number of convertible securities of the same class
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	ANIL GUPTA	1558076	20.17	0	0	0	0	0	0	0	20.17
2	ANIL GUPTA(HUF)	4650375	6.02	0	0	0	0	0	0	0	6.02
3	ARCHANA GUPTA	837315	1.08	0	0	0	0	0	0	0	1.08
4	SHUBH LAXMI MOTELS & INNS PVT. LTD.	3480000	4.51	0	0	0	0	0	0	0	4.51
5	SOUBHAGYA AGENCY PVT. LTD.	3125000	4.05	0	0	0	0	0	0	0	4.05
6	KEI CARLES PVT. LTD	1575000	2.04	0	0	0	0	0	0	0	2.04
7	PROJECTION FINANCIAL & MANAGEMENT CONSULTANTS PVT. LTD.	7900000	10.23	0	0	0	0	0	0	0	10.23
8	DHAN VERSHA AGENCY PVT. LTD.	1000000	1.29	0	0	0	0	0	0	0	1.29
	TOTAL	38148456	49.39	0	0	0	0	0	0	0	49.39

(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a % of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a))	Details of Warrants		Details of Convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ANANTA CHIT FUND PVT. LTD.	1916488	2.48	0	0.00	0	0.00	2.48
2	PICK UP ELECTRONICS PVT. LTD.	2000000	2.59	0	0.00	0	0.00	2.59
3	THADANI INVESTMENTS PVT. LTD.	2120903	2.75	0	0.00	0	0.00	2.75
4	SUBHKAM VENTURES (I) PVT LTD	1975000	2.56	0	0.00	0	0.00	2.56
5	SURYA LAXMI CONTRACTORS PVT. LTD.	2250000	2.91	0	0.00	0	0.00	2.91
	TOTAL	10262391	13.29	0	0	0	0.00	13.29

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(i)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of person (together with PAC) belonging to the category "Public and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and Person Acting in Concert (PAC) with them	Number of shares held	Shares as a % of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a)	Details of Warrants Number of warrants held	As a % total number of warrants of the same class	Details of Convertible Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
								N/A

(i)(d) Statement showing detail of locked-in-shares

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i) (a)	Promoter / Promoter Group / Public
1	ANIL GUPTA PROJECTION FINANCIAL & MANAGEMENT	1400000	1.81	Promoter
2	CONSULTANTS PVT. LTD.	7900000	10.23	Promoter Group
3	DHAN VERSHA AGENCY PVT. LTD	1000000	1.29	Promoter Group
	<b>Total</b>	<b>10300000</b>	<b>13.34</b>	

(ii) (a) Statement showing details of Depository Receipts

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of underlying shares outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares (i.e., Grand Total (A+B+C) indicated in Statement at para (i) (a)
	GDR	0	0	0

(ii) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group are in excess of 1% of the total no. of shares

Sr. No.	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs etc)	Number of underlying shares outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares (i.e., Grand Total (A+B+C) indicated in Statement at para (i) (a) above)
		N/A		

(iii) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer: NA