

Statement showing Shareholding Pattern as on 31.03.2014

(I) (a) Name of the Company: KEI INDUSTRIES LIMITED
 Scrip Code, Name of the Scrip, Class of security: 517569, KEIND, Equity shares
 Quarter ended 31.03.2014

PARTLY PAID UP SHARES	NO OF PARTLY PAID-UP SHARES	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Warrants:-	No of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	3500000	100.00%	4.53%
Held by Public	0	0.00%	0.00%
Total	3500000	100.00%	4.53%
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	77237438 Equity shares of face value Rs. 2/- each i.e Rs. 154474876		

For KEI INDUSTRIES LTD.

(SIGNED)

C.S. Compliance Officer

Name of the Company: KEI INDUSTRIES LIMITED
 Scrip Code, Name of the Scrip, Class of security: 517569, KEIND, Equity shares
 Statement showing Shareholding Pattern as on 31.03.2014

Category Code	Category of Shareholder	No. of share-holders	Total number of shares	No. of shares held in dematerialized form	Total shareholding as a % of total no. of shares			Shares Pledged or otherwise encumbered
					(III)	(IV)	(V)	
(I)	(II)							
(A)	Shareholding of Promoter and Promoter Group Indian							
1	Indian							
(a)	Individuals (HUF)	3	21068466	21068466	0	28.57	28.57	0
(b)	Central / State Govt.	0	0	0	0	0.00	0.00	0
(c)	Bodies Corporate	5	13580000	13580000	0	18.42	18.42	0
(d)	Financial Institutions/Banks	0	0	0	0	0.00	0.00	0
(e)	Any Other (specify)	0	0	0	0	0.00	0.00	0
	Sub-Total (A)(1)	8	34648466	34648466	0	46.99	46.99	0
2	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0.00	0.00	0
(b)	Bodies Corporate	0	0	0	0	0.00	0.00	0
(c)	Institutions	0	0	0	0	0.00	0.00	0
(d)	Qualified Foreign Investors	0	0	0	0	0.00	0.00	0
(e)	Any Other (specify)	0	0	0	0	0.00	0.00	0
	Sub-Total (A)(2)	0	0	0	0	0.00	0.00	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	8	34648466	34648466	0	46.99	46.99	0
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	0	0	0	0	0.00	0.00	N.A
(b)	Financial Institutions/Banks	1	2850	2850	0	0.00	0.00	N.A
(c)	Central / State Govt.	0	0	0	0	0.00	0.00	N.A
(d)	Venture Capital Funds	0	0	0	0	0.00	0.00	N.A
(e)	Insurance Companies	0	0	0	0	0.00	0.00	N.A
(f)	Foreign Institutional Investors	3	800969	800969	0	1.09	1.09	N.A
(g)	Foreign Venture Capital Investors	0	0	0	0	0.00	0.00	N.A
(h)	Qualified Foreign Investors	0	0	0	0	0.00	0.00	N.A
(i)	Any Other (specify)	0	0	0	0	0.00	0.00	N.A
	Sub-Total (B)(1)	4	803819	803819	0	1.09	1.09	N.A
2	Non-institutions							
(a)	Bodies Corporate	367	14557967	14557967	0	19.76	19.76	N.A
(b)	Individuals	25409	18016741	17682457	0	24.43	24.43	N.A
	(i) Individual Shareholders holding nominal share capital up to Rs.1 lakh							
	(ii) Individual Shareholders holding nominal share capital in excess of Rs.1 lakh	36	4315194	4315194	0	5.85	5.85	N.A
(c)	Qualified Foreign Investors	0	0	0	0	0.00	0.00	N.A
(d)	Any Other (specify)	0	0	0	0	0.00	0.00	N.A
	(i) NRIs / OCBS	282	581999	529599	0	0.79	0.79	N.A
	(ii) Clearing Members	76	802652	802652	0	1.09	1.09	N.A
	(iii) Trust	2	600	100	0	0.00	0.00	N.A
	Sub-Total (B)(2)	26172	38285153	37667869	0	51.92	51.92	N.A
	Total Public Shareholding (B) = (B)(1)+(B)(2)	26176	39088972	38671688	0	53.01	53.01	N.A
	Total (A)+(B)	26184	73737438	73320154	0	100.00	100.00	N.A
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0	N.A
C(1)	Promoter and Promoter Group	0	0	0	0	0.00	0.00	N.A
C(2)	Public shareholding	0	0	0	0	0.00	0.00	N.A
	GRAND TOTAL (A)+(B)+(C)	26184	73737438	73320154	0	100.00	100.00	0

Notes: 1. Statement showing shareholding of persons belonging to the category "Promoter and Promoter group" shown separately.
 2. Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% shown separately.
 3. Statement showing detail of locked-in-shares shown separately.
 4. Total Foreign Shareholding is 1582868 (1.88%) equity shares.

For and on behalf of the company, as authorized signatory, the web site and an advocate of the stock exchanges)

(KISHORE KUMAR)
 C.S. & Compliance Officer

Name of the Company: KEI INDUSTRIES LIMITED
 Scrip Code, Name of the Scrip, Class of security: 517569, KEIND, Equity shares
 Statement showing Shareholding Pattern as on 31.03.2014
 (i) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to categories "Promoter and Promoter Group"

Sr. No.	Name of shareholder	Details of shares held		Encumbered Shares (VI)=(V)/(III)*100	Details of Warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible (XII)			
		No. of shares held	As a % of grand total (A+B+C)		No.	As a % of total number of warrants of the same class		Number of convertible securities held	As a % total number of convertible securities of the same class (XI)	
(I)	(II)	(III)	(IV)	(V)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	ANIL GUPTA	15580776	21.13	0	0	0	0	0	0	20.17
2	ANIL GUPTA(HUF)	4650375	6.31	0	0	0	0	0	0	6.02
3	ARCHANA GUPTA	837315	1.14	0	0	0	0	0	0	1.08
4	SHUBH LAXMI MOTELS & INNS PVT. LTD.	3480000	4.72	0	0	0	0	0	0	4.51
5	SUBHAGYA AGENCY PVT. LTD.	3125000	4.24	0	0	0	0	0	0	4.05
6	KEI CABLES PVT. LTD	1575000	2.14	0	0	0	0	0	0	2.04
7	PROJECTION FINANCIAL & MANAGEMENT CONSULTANTS PVT. LTD.	4400000	5.97	0	0	3500000	100%			10.23
8	DHAN VERSHA AGENCY PVT. LTD.	1000000	1.36	0	0	0	0	0	0	1.29
	TOTAL	34648466	46.99	0	0	3500000	100%	0	0	49.39

(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a % of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a))		Details of Warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
			Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ANANTA CHIT FUND PVT. LTD.	1916488	2.60	0.00	0	0.00	2.48
2	PICK UP ELECTRONICS PVT. LTD.	2000000	2.71	0.00	0	0.00	2.59
3	THADANI INVESTMENTS PVT. LTD.	2120903	2.88	0.00	0	0.00	2.75
4	SURYA LAXMI CONTRACTORS PVT. LTD.	2250000	3.05	0.00	0	0.00	2.91
	TOTAL	8287391	11.24	0	0	0.00	10.73

For KEI INDUSTRIES LTD.

(KISHORE KUNAL)
 C.S. & Company Chartered Accountant

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of person (together with PAC) belonging to the category "Public and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and Person Acting in Concert (PAC) with them	Number of shares held	Shares as a % of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)}	Details of Warrants		Details of Convertible		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
			N.A					

(I)(d) Statement showing detail of locked-in-shares

Sr. No.	Name of the Shareholder	Number of locked-in	Locked-in shares as a percentage of total number of	Promoter / Promoter Group / Public
1	ANIL GUPTA	1400000	1.90	Promoter
2	PROJECTION FINANCIAL & MANAGEMENT CONSULTANTS PVT. LTD.	4400000	5.97	Promoter Group
3	DHAN VERSHA AGENCY PVT. LTD	1000000	1.36	Promoter Group
	Total	6800000	9.22	

(II) (a) Statement showing details of Depository Receipts

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares {i.e., Grand Total (A+B+C) indicated in Statement at para (I) (a)}
	GDR	0	0	0

FOR THE UNDERSIGNED:

(KISHORE KUMAR)

C.S. or Company Secretary

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group' are in excess of 1% of the total no. of shares

Sr. No.	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares {i.e., Grand Total (A+B+C) indicated in Statement at para (I) (a) above}
		N.A		

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer: NA

AVANCE INDUSTRIES LTD.

(Signature)

(Date)

C.S. & Company Chartered Accountants