

Statement showing Shareholding Pattern as on 31.12.2013

(I) (a) Name of the Company: KEI INDUSTRIES LIMITED
 Scrip Code, Name of the Scrip, Class of security: 517569, KEIND, Equity shares
 Quarter ended 31.12.2013

PARTLY PAID UP SHARES	NO OF PARTLY PAID-UP SHARES	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Warrants:-	No of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	3500000	100.00%	4.53%
Held by Public	0	0.00%	0.00%
Total	3500000	100.00%	4.53%
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	77237438 Equity shares of face value Rs. 2/- each i.e 154474876		

KEI INDUSTRIES LTD.

(KISHORE KUNAL)
 C.S. & Compliance Officer

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Category Code	Category of Shareholder	No. of share-holders	Total number of shares	No. of shares held in dematerialized form	Total shareholding as a % of total no. of shares			Shares Pledged or otherwise encumbered
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)	As a % (IX)=(VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group Indian							
1	Indian							
(a)	Individuals (HUF)	3	21068466	21068466	28.57	28.57	0	0
(b)	Central / State Govt.	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	5	13560000	13560000	18.42	18.42	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub- Total (A)(1)	8	34648466	34648466	46.99	46.99	0	0
2	Foreign							
(a)	Individuals (Non-Resident individuals /Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub- Total (A)(2)	0	0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	8	34648466	34648466	46.99	46.99	0	0
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00	0	0
(b)	Financial Institutions/ Banks	1	2850	2850	0.00	0.00	0	0
(c)	Central / State Govt.	0	0	0	0.00	0.00	0	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0
(f)	Foreign Institutional Investors	3	800969	800969	1.09	1.09	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0
	Sub- Total (B)(1)	4	803819	803819	1.09	1.09	0	0
2	Non-institutions							
(a)	Bodies Corporate	396	14538775	14508275	19.72	19.72	0	0
(b)	Individuals	25800	18119362	17784328	24.57	24.57	0	0
(c)	Individual shareholders holding nominal share capital up to Rs.1 lakh	32	3904323	3904323	5.29	5.29	0	0
(d)	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	293	610449	558449	0.83	0.83	0	0
(e)	Qualified Foreign Investors	86	1112644	1112644	1.51	1.51	0	0
(f)	Any Other (specify)	2	600	100	0.00	0.00	0	0
	Sub- Total (B)(2)	26609	38285153	37868119	51.92	51.92	0	0
	Total Public Shareholding (B) = (B)(1)+(B)(2)	26613	39088972	38671938	53.01	53.01	0	0
	Total (A)+(B)	26621	73737438	73320404	100.00	100.00	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0
C(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0
C(2)	Public shareholding	0	0	0	0.00	0.00	0	0
	GRAND TOTAL (A)+(B)+(C)	26621	73737438	73320404	100.00	100.00	0	0

Notes: 1. Statement showing shareholding of persons belonging to the category "Promoter and Promoter group" shown separately.
2. Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% shown separately.
3. Statement showing detail of locked-in shares shown separately.
4. Total Foreign Shareholding is 1411418 (1.91%) equity shares.
5. The Company will also post this information on its web site and on website of the stock exchange(s).

KESHORE KUNWA
C.S. & Company

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(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to categories "Promoter and Promoter Group"

Sr. No.	Name of shareholder	Details of shares held		No.	Encumbered Shares As a percentage (VI)=(V)/(III)*100 sub-clause (I)(a)	Details of Warrants		Number of convertible securities held	As a % total convertible securities of the same class	Details of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible)
		No. of shares held	As a % of grand total (A+B+C)			As a % of total number of warrants of the same class	Number of warrants held				
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(IX)	(X)	(XI)	(XII)	
1	ANIL GUPTA	15680776	21.13	0	0	0	0	0	0	0	20.17
2	ANIL GUPTA(HUF)	4650375	6.31	0	0	0	0	0	0	0	6.02
3	ARCHANA GUPTA	837315	1.14	0	0	0	0	0	0	0	1.08
4	SHUBH LAXMI MOTELS & INNS PVT. LTD.	3480000	4.72	0	0	0	0	0	0	0	4.51
5	SOUBHAGYA AGENCY PVT. LTD.	3125000	4.24	0	0	0	0	0	0	0	4.05
6	KEI CABLES PVT. LTD	1575000	2.14	0	0	0	0	0	0	0	2.04
7	PROJECTION FINANCIAL & MANAGEMENT CONSULTANTS PVT. LTD.	4400000	5.97	0	0	0	3500000	100%			10.23
8	DHAN VERSHA AGENCY PVT. LTD.	1000000	1.36	0	0	0	0	0	0	0	1.29
	TOTAL	34648466	46.99	0	0	0	3500000	100%	0	0	49.39

KEI INDUSTRIES LIMITED

(KISHORE KUNAL)

C.S. & Compliance Officer

(I)(c) Statement showing detail of locked-in-shares

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a)}	Promoter / Promoter Group / Public
1	SHUBH LAXMI MOTELS AND INNS PVT. LTD.	3000000	4.07	Promoter Group
2	ANIL GUPTA	1400000	1.90	Promoter
3	PROJECTION FINANCIAL & MANAGEMENT CONSULTANTS PVT. LTD.	4400000	5.97	Promoter Group
4	DHAN VERSHA AGENCY PVT. LTD	1000000	1.36	Promoter Group
	Total	9800000	13.29	

(II) (a) Statement showing details of Depository Receipts

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares {i.e., Grand Total (A+B+C) indicated in Statement at para (I) (a)}
	GDR	0	0	0

OF THE INDUSTRIES LTD.
(KISHORE KUMAR)
C.S. & Compliance Officer

