

Statement showing Shareholding Pattern as on 30.09.2013

(I) (a) Name of the Company: KEI INDUSTRIES LIMITED

Scrip Code, Name of the Scrip, Class of security: 517569, KEIND, Equity shares

Quarter ended 30.09.2013

PARTLY PAID UP SHARES	NO OF PARTLY PAID-UP SHARES	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities :-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No of Warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	3500000	100.00%	4.34%
Held by Public	0	0.00%	0.00%
<b>Total</b>	<b>3500000</b>	<b>100.00%</b>	<b>4.34%</b>
Total paid-up capital of the company assuming full conversion of warrants and convertible securities			
77237438 Equity shares of face value Rs. 2/- each i.e 1544674876			

For KEI INDUSTRIES LTD.

(KISHORE KUNAL)

C.S. & Compliance Officer

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Category Code	Category of Shareholder	No. of Shareholders	Total number of shares	No. of shares held in dematerialized form	Total shareholding as a % of total no. of shares			Shares Pledged or otherwise encumbered	As a % (IX)=(VIII)/(V)*100
					As a % of (A+B)	As a % of (A+B+C)	Number of shares		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		
(A)	Shareholding of Promoter and Promoter Group Indian								
1	Indian								
(a)	Individuals (HUF)	3	21088466	21088466	28.57	28.57	0	0	
(b)	Central / State Govt	0	0	0	0.00	0.00	0	0	
(c)	Bodies Corporate	5	13590000	13590000	18.42	18.42	0	0	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0	
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0	
	<b>Sub- Total (A)(1)</b>	<b>8</b>	<b>34648466</b>	<b>34648466</b>	<b>46.99</b>	<b>46.99</b>	<b>0</b>	<b>0</b>	
2	Foreign								
(a)	Individuals (Non-Resident Individuals)	0	0	0	0.00	0.00	0	0	
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0	
(c)	Institutions	0	0	0	0.00	0.00	0	0	
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0	
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0	
	<b>Sub- Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	
	<b>Total Shareholding of Promoter and Promoter Group</b>	<b>8</b>	<b>34648466</b>	<b>34648466</b>	<b>46.99</b>	<b>46.99</b>	<b>0</b>	<b>0</b>	
(B)	Public Shareholding								
1	Institutions								
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00	0	0	
(b)	Financial Institutions/ Banks	1	3650	3650	0.01	0.01	0	0	
(c)	Central / State Govt	0	0	0	0.00	0.00	0	0	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0	
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0	
(f)	Foreign Institutional Investors	3	800969	800969	1.09	1.09	0	0	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0	
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0	
	<b>Sub-Total (B)(1)</b>	<b>4</b>	<b>804819</b>	<b>804819</b>	<b>1.09</b>	<b>1.09</b>	<b>0</b>	<b>0</b>	
2	Non-institutions								
(a)	Bodies Corporate	389	14851428	14820828	20.14	20.14	0	0	
(b)	Individuals								
(i)	Individual shareholders holding nominal share capital up to Rs.1 lakh	28159	18090450	17698416	24.45	24.45	0	0	
(ii)	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	35	4176628	4176628	5.66	5.66	0	0	
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0	
(d)	Any Other (Specify)	300	523289	571289	0.85	0.85	0	0	
(i)	NRIs / OCBS	5	601756	601756	0.82	0.82	0	0	
(ii)	Clearing Members	2	600	100	0.00	0.00	0	0	
	<b>Sub-Total (B)(2)</b>	<b>389</b>	<b>14820828</b>	<b>14820828</b>	<b>20.14</b>	<b>20.14</b>	<b>0</b>	<b>0</b>	
	<b>Total Public Shareholding</b>	<b>28954</b>	<b>39088972</b>	<b>38671938</b>	<b>53.01</b>	<b>53.01</b>	<b>0</b>	<b>0</b>	
	<b>Total (A)+(B)</b>	<b>28962</b>	<b>73737438</b>	<b>73320404</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0	
(C1)	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0	
(C2)	Public Shareholding	0	0	0	0.00	0.00	0	0	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>28962</b>	<b>73737438</b>	<b>73320404</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	

Notes: 1. Statement showing shareholding of persons belonging to the category "Promoter and Promoter group" shown separately.  
 2. Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% shown separately.  
 3. Statement showing detail of locked-in-shares shown separately.  
 4. Total Foreign Shareholding is 1422258 (1.93%) equity shares.  
 5. The Company will also post this information on its web site and on website of the stock exchange(s).

FOR KEI INDUSTRIES LTD.  
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(i) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to categories - "Promoter and Promoter Group"

Sr. No.	Name of shareholder	Details of shares held	Encumbered Shares	Details of Warrants	Details of Convertible	Total shares (including underlying shares assuming full conversion of convertible securities) as % of diluted share capital					
							No. of shares held	As a % of grand total (A+B+C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A+B+C) of sub-clause (i)(a)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	ANIL GUPTA	1558076	21.13	0	0	0	0	0	0	0	20.17
2	ANIL GUPTA(HUF)	4650375	6.31	0	0	0	0	0	0	0	6.02
3	ARCHANA GUPTA	837315	1.14	0	0	0	0	0	0	0	1.08
4	SHUBH LAXMI MOTELS & INNS PVT. LTD.	3490000	4.72	0	0	0	0	0	0	0	4.51
5	SUBHAGYA AGENCY PVT. LTD.	3125000	4.24	0	0	0	0	0	0	0	4.05
6	KEI CABLES PVT. LTD.	1575000	2.14	0	0	0	0	0	0	0	2.04
7	PROJECTION FINANCIAL & MANAGEMENT CONSULTANTS PVT. LTD.	4400000	5.97	0	0	0	0	0	0	0	10.23
8	DHAN VERSHA AGENCY PVT. LTD.	1000000	1.36	0	0	0	0	0	0	0	1.29
	TOTAL	34648465	46.99	0	0	0	3500000	0	100%	0	49.39

(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a % of total number of shares (i.e. Grand Total (A+B+C) indicated in Statement at para (i)(a)	Details of Warrants		Details of Convertible		Total shares (including underlying shares assuming full conversion of convertible securities) as % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% W.r.t total number of convertible securities of the same class	
1	ANANTA CHIT FUND PVT. LTD.	1315488	2.60	0	0.00	0	0.00	2.48
2	PICK UP ELECTRONICS PVT. LTD.	2000000	2.71	0	0.00	0	0.00	2.59
3	THADANI INVESTMENTS PVT. LTD.	2120903	2.88	0	0.00	0	0.00	2.75
4	SURVALAXMI CONTRACTORS PVT. LTD.	2250000	3.99	0	0.00	0	0.00	2.91
	TOTAL	8287291	11.24	0	0	0	0.00	10.73

FOR KEI INDUSTRIES LTD.  
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(i)(c)(ii)Statement showing holding of securities (including shares, warrants, convertible securities) of person (together with PAC) belonging to the category "Public and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and Person Acting in Concert (PAC) with them	Number of shares held	Shares as a % of total number of shares{i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a)}	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
N/A								

(i)(d)Statement showing detail of locked-in-shares

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i) (a)}	Promoter / Promoter Group / Public
1	SHUBH LAXMI MOTELS AND INNS PVT. LTD.	3000000	4.07	Promoter Group
2	ANIL GUPTA	1400000	1.90	Promoter
3	PROJECTION FINANCIAL & MANAGEMENT CONSULTANTS PVT. LTD.	4400000	5.97	Promoter Group
4	DHAN VERSHA AGENCY PVT. LTD	1000000	1.36	Promoter Group
	Total	9800000	13.29	

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(II) (a) Statement showing details of Depository Receipts

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares (i.e., Grand Total (A+B+C) Indicated in Statement at para (I) (a))
	GDR	0	0	0

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held

Sr. No.	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs etc)	Number of shares underlying outstanding DRs	underlying outstanding DRs as a % of total no. of shares (i.e., Grand Total (A+B+C))
		N/A		

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer: NA

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