

Statement showing Shareholding Pattern for the Quarter ended 31.03.2013

(I) (a) Name of the Company: KEI INDUSTRIES LIMITED

Scrip Code, Name of the Scrip, Class of security: 517569, KEIND, Equity shares

Quarter ended 31.03.2013

PARTLY PAID UP SHARES	NO OF PARTLY PAID-UP SHARES	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Warrants:-	No of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	70237438 Equity shares of face value Rs. 2/- each i.e 140474876		

For KEI INDUSTRIES LTD.


(KISHORE KUNAL)

C.S. & Compliance Officer

Name of the Company: KEI INDUSTRIES LIMITED

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Statement showing Shareholding Pattern for the Quarter ended 31.03.2013

Category Code	Category of Shareholder	No. of share-holders	Total number of shares	No. of shares held in dematerialized form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	
(A)	Shareholding of Promoter and Promoter Group Indian							
1	Indian							
(a)	Individuals / HUF	3	21068466	21068466	30.00	30.00	0	0
(b)	Central / State Govt.	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	5	10080000	10080000	14.35	14.35	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0	0.00	0	0
	Sub- Total (A)(1)	8	31148466	31148466	44.35	44.35	0	0
2	Foreign							
(a)	Individuals (Non-Resident Individuals /Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub- Total (A)(2)	0	0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	8	31148466	31148466	44.35	44.35	0	0
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00	N.A	N.A
(b)	Financial Institutions/ Banks	1	9850	9850	0.01	0.01	N.A	N.A
(c)	Central / State Govt.	0	0	0	0.00	0.00	N.A	N.A
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A	N.A
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A	N.A
(f)	Foreign Institutional Investors	2	186744	186744	0.27	0.27	N.A	N.A
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A	N.A
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	N.A	N.A
(h)	Any Other (specify)	0	0	0	0.00	0.00	N.A	N.A
	Sub-Total (B)(1)	3	196594	196594	0.28	0.28	N.A	N.A
2	Non-institutions							
(a)	Bodies Corporate	407	15524656	15494156	22.10	22.10	N.A	N.A
(b)	Individuals-							
(i)	Individual shareholders holding nominal share capital up to Rs.1 lakh	26874	18075541	17736022	25.73	25.73	N.A	N.A
(ii)	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	38	4113064	4113064	5.86	5.86	N.A	N.A
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	N.A	N.A
(d)	Any Other (specify)						N.A	N.A
(i)	NRIs / OCBs	322	639773	587273	0.91	0.91	N.A	N.A
(ii)	Clearing Members	68	538744	538744	0.77	0.77	N.A	N.A
(iii)	Trust	2	600	100	0.00	0.00	N.A	N.A
	Sub-Total (B)(2)	27711	38892378	38469359	55.37	55.37	N.A	N.A
	Total Public Shareholding (B)=(B)(1)+(B)(2)	27714	39088972	38665953	55.65	55.65	N.A	N.A
	Total (A)+(B)	27722	70237438	69814419	100.00	100.00	N.A	N.A
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	N.A	N.A
C (1)	Promoter and Promoter Group	0	0	0	0.00	0.00	N.A	N.A
C (2)	Public shareholding	0	0	0	0.00	0.00	N.A	N.A
	GRAND TOTAL (A)+(B)+(C)	27722	70237438	69814419	100	100.00	0	0

Notes: 1. Statement showing shareholding of persons belonging to the category "Promoter and Promoter group" shown separately.

2. Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% shown separately.

3. Statement showing detail of locked-in-shares shown separately

4. Total Foreign Shareholding is 826517 (1.18%) equity shares.

5. The Company shall also post this information on its web site and on website of the stock exchange(s).

For KEI INDUSTRIES LTD.


(KISHORE KUNAL)
C.S. & Compliance Officer

Name of the Company: KEI INDUSTRIES LIMITED

Scrip Code, Name of the Scrip, Class of security: 517569, KEIND, Equity shares

Statement showing Shareholding Pattern for the Quarter ended 31.03.2013

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to categories "Promoter and Promoter Group"

Sr. No.	Name of shareholder	Details of shares held		Encumbered Shares		Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A+B+C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A+B+C) of sub-clause (I)(a)	Number of warrants held	As a % total convertible securities of the same class	Number of convertible securities held	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)
1	ANIL GUPTA	15580776	22.18	0	0	0	0	0	0	22.18
2	ANIL GUPTA(HUF)	4650375	6.62	0	0	0	0	0	0	6.62
3	ARCHANA GUPTA	837315	1.19	0	0	0	0	0	0	1.19
4	SHUBH LAXMI MOTELS & INNS PVT. LTD.	3480000	4.95	0	0	0	0	0	0	4.95
5	SOUBHAGYA AGENCY PVT. LTD.	3125000	4.45	0	0	0	0	0	0	4.45
6	KEI CABLES PVT. LTD.	1575000	2.24	0	0	0	0	0	0	2.24
	PROJECTION FINANCIAL & MANAGEMENT									
7	CONSULTANTS PVT. LTD.	900000	1.28	0	0	0	0	0	0	1.28
8	DHAN VERSHA AGENCY PVT. LTD.	1000000	1.42	0	0	0	0	0	0	1.42
	TOTAL	31148466	44.35	0	0	0	0	0	0	44.35

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a % of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total convertible securities of the same class	
1	ANANTA CHIT FUND PVT. LTD.	1916488	2.73	0.00	0.00	0	0	2.73
2	PICK UP ELECTRONICS PVT. LTD.	2000000	2.85	0.00	0.00	0	0	2.85
3	THADANI INVESTMENTS PVT. LTD.	2120903	3.02	0.00	0.00	0	0	3.02
4	SURYA LAXMI CONTRACTORS PVT. LTD.	2250000	3.20	0.00	0.00	0	0	3.20
	TOTAL	8287391	11.80	0.00	0.00	0	0	11.80

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of person (together with PAC) belonging to the category "Public and holding more than 5% of the total number of shares of the Company"

Sr. No.	Name(s) of the shareholder(s) and Person Acting in Concert (PAC) with them	Number of shares held	Shares as a % of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total convertible securities of the same class	
				N.A.				

(I)(d) Statement showing detail of locked-in shares

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total)	Promoter / Promoter Group / Public	
1	SHUBH LAXMI MOTELS AND INNS PVT. LTD.	3000000	4.27	Promoter Group	Promoter
2	ANIL GUPTA	1400000	1.99	Promoter Group	Promoter
3	PROJECTION FINANCIAL & MANAGEMENT	900000	1.28	Promoter Group	Promoter
4	CONSULTANTS PVT. LTD.	1000000	1.42	Promoter Group	Promoter
	Total	6300000	8.97		

For KEI INDUSTRIES LTD.

(KISHORE KUNAL)
C.S. & Compliance Officer

(II) (a) Statement showing details of Depository Receipts

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares {i.e., Grand Total (A+B+C) indicated in Statement at para (I) (a) above}
	GDR	0		0

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group' are in excess of 1% of the total no. of shares

Sr. No.	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares {i.e., Grand Total (A+B+C) indicated in Statement at para (I) (a) above}
		N.A		

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer: NA

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