

Statement showing Shareholding Pattern for the Quarter ended 30.09.2012

(l) (a) Name of the Company: KEI INDUSTRIES LIMITED

Scrip Code, Name of the Scrip, Class of security: 517569, KEIND, Equity shares  
Quarter ended 30.09.2012

PARTLY PAID UP SHARES	NO OF PARTLY PAID-UP SHARES	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	<b>140474876</b>		

For KEI INDUSTRIES LTD.

  
(KISHORE KUNAL)  
C.S. & Compliance Officer

Name of the Company: KEI INDUSTRIES LIMITED

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Statement showing Shareholding Pattern for the Quarter ended 30.09.2012

Category Code	Category of Shareholder	No. of shareholders	Total number of shares	No. of shares held in dematerialized form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % (IX)=(VIII)/(IV)* 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group Indian</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals / HUF	3	21068466	19668466	30.00	30.00	0	0
(b)	Central / State Govt.	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	5	10080000	8180000	14.35	14.35	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	<b>Sub- Total (A)(1)</b>	<b>8</b>	<b>31148466</b>	<b>27848466</b>	<b>44.35</b>	<b>44.35</b>	<b>0</b>	<b>0</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals /Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	<b>Sub- Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>8</b>	<b>31148466</b>	<b>27848466</b>	<b>44.35</b>	<b>44.35</b>	<b>0</b>	<b>0</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00	N.A	N.A
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	N.A	N.A
(c)	Central / State Govt.	0	0	0	0.00	0.00	N.A	N.A
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A	N.A
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A	N.A
(f)	Foreign Institutional Investors	2	186744	186744	0.27	0.27	N.A	N.A
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A	N.A
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	N.A	N.A
(h)	Any Other (specify)	0	0	0	0.00	0.00	N.A	N.A
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>186744</b>	<b>186744</b>	<b>0.27</b>	<b>0.27</b>	<b>N.A</b>	<b>N.A</b>
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	434	16497155	16466655	23.49	23.49	N.A	N.A
(b)	Individuals-							
	(i) Individual shareholders holding nominal share capital up to Rs. 1 lakh	27965	18656387	18316394	26.56	26.56	N.A	N.A
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	22	2325662	2325662	3.31	3.31	N.A	N.A
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	N.A	N.A
(d)	Any Other (specify)							
	(i) NRIs / OCBs	342	601011	548511	0.86	0.86	N.A	N.A
	(ii) Clearing Members	94	821413	821413	1.17	1.17	N.A	N.A
	(iii) Trust	2	600	100	0.00	0.00	N.A	N.A
	<b>Sub-Total (B)(2)</b>	<b>28859</b>	<b>38902228</b>	<b>38478735</b>	<b>55.39</b>	<b>55.39</b>	<b>N.A</b>	<b>N.A</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>28861</b>	<b>39088972</b>	<b>38665479</b>	<b>55.65</b>	<b>55.65</b>	<b>N.A</b>	<b>N.A</b>
	<b>Total (A)+(B)</b>	<b>28869</b>	<b>70237438</b>	<b>66513945</b>	<b>100.00</b>	<b>100.00</b>	<b>N.A</b>	<b>N.A</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
C (1)	Promoter and Promoter Group	0	0	0	0.00	0.00	N.A	N.A
C (2)	Public shareholding	0	0	0	0.00	0.00	N.A	N.A
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>28869</b>	<b>70237438</b>	<b>66513945</b>	<b>100</b>	<b>100.00</b>	<b>0</b>	<b>0</b>

Notes: 1. Statement showing shareholding of persons belonging to the category "Promoter and Promoter group" shown separately.  
2. Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% shown separately.  
3. Statement showing detail of locked-in-shares shown separately.  
4. Total Foreign Shareholding is 787755 (1.12%) equity shares.  
5. The Company shall also post this information on its web site and on website of the stock exchange(s).  
6. Thirty Three Lacs (33,00,000) Equity Shares allotted on 21.09.2012 on Preferential basis to Promoter / Promoter Group is pending for Listing with BSE, NSE and CSE.

For KEI INDUSTRIES LTD.

(Signature)  
Company Compliance Officer

Name of the Company: KEI INDUSTRIES LIMITED

Scrip Code, Name of the Scrip, Class of security: 517569, KEIND, Equity shares

Statement showing Shareholding Pattern for the Quarter ended 30.09.2012

(i) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to categories "Promoter and Promoter Group"

Sr. No.	Name of shareholder	Details of shares held		Encumbered Shares			Details of Warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A+B+C)	No.	As a percentage (V)=(V)/(III)*100	As a % of grand total (A+B+C) of sub-clause (i)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
1	ANIL GUPTA	1580776	22.18	0	0	0	0	0	0	0	22.18	
2	ANIL GUPTA(HUF)	4650375	6.82	0	0	0	0	0	0	0	6.82	
3	ARCHANA GUPTA	837315	1.19	0	0	0	0	0	0	0	1.19	
4	SHUBH LAXMI MOTELS & INNS PVT. LTD.	3480000	4.88	0	0	0	0	0	0	0	4.88	
5	SOUHAGYA AGENCY PVT. LTD.	3125000	4.45	0	0	0	0	0	0	0	4.45	
6	KEI CABLES PVT. LTD	1575000	2.24	0	0	0	0	0	0	0	2.24	
7	PROJECTION FINANCIAL & MANAGEMENT CONSULTANTS PVT. LTD.	900000	1.28	0	0	0	0	0	0	0	1.28	
8	DHAN VERSHA AGENCY PVT. LTD.	1000000	1.42	0	0	0	0	0	0	0	1.42	
	TOTAL	31148466	44.35	0	0	0	0	0	0	0	44.35	

(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a % of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ANANTA CHIT FUND PVT. LTD.	1916488	2.73	0.00	0.00	0	0	2.73
2	PICK UP ELECTRONICS PVT. LTD.	2000000	2.85	0.00	0.00	0	0	2.85
3	THADANI INVESTMENT PVT. LTD.	2120803	3.02	0.00	0.00	0	0	3.02
4	SURYA LAXMI CONTRACTORS PVT. LTD.	2250000	3.20	0.00	0.00	0	0	3.20
	TOTAL	8287381	11.80	0.00	0.00	0	0	11.80

(i)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of person (together with PAC) belonging to the category "Public and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and Person Acting in Concert (PAC) with them	Number of shares held	Shares as a % of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	N/A							

(i)(d) Statement showing detail of locked-in-shares

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i) (a) above)
1	SHUBH LAXMI MOTELS AND INNS PVT. LTD.	3000000	4.27
2	SOUHAGYA AGENCY PVT. LTD.	3000000	4.27
3	ANIL GUPTA	1580776	22.18
4	PROJECTION FINANCIAL & MANAGEMENT CONSULTANTS PVT. LTD.	900000	1.28
5	DHAN VERSHA AGENCY PVT. LTD.	1000000	1.42
	Total	23480776	33.43

For KEI INDUSTRIES LTD.

(KISHORE KUNAL)

C.S. & Compliance Officer

**(II) (a) Statement showing details of Depository Receipts**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares {i.e., Grand Total (A+B+C) indicated in Statement at para (I) (a) above}
	GDR	0	0	0

**(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total no. of shares**

Sr. No.	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares {i.e., Grand Total (A+B+C) indicated in Statement at para (I) (a) above}

**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer: NA**

For KCI INDUSTRIES LTD.

(KICHORE KUNAL)  
C.S. & Compliance Officer