

Statement showing Shareholding Pattern for the Quarter ended 31.12.2012

(I) (a) Name of the Company: **KEI INDUSTRIES LIMITED**  
 Scrip Code, Name of the Scrip, Class of security: **517569, KEIND, Equity shares**  
 Quarter ended **31.12.2012**

<b>PARTLY PAID UP SHARES</b>	<b>NO OF PARTLY PAID-UP SHARES</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities :-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No of Warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	<b>70237438 Equity shares of face value Rs. 2/- each i.e 140474876</b>		

For KEI INDUSTRIES LTD.

  
 (KISHORE KUNAL)  
 C.S. & Compliance Officer

Name of the Company: KEI INDUSTRIES LIMITED

Scrip Code, Name of the Scrip, Class of security: 517569, KEIND, Equity shares

Statement showing Shareholding Pattern for the Quarter ended 31.12.2012

Category Code	Category of Shareholder	No. of shareholders	Total number of shares	No. of shares held in dematerialized form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	<b>Shareholding of Promoter and Promoter Group Indian</b>							
1	<b>Indian</b>							
(a)	Individuals / HUI	3	21068466	21068466	30.00	30.00	0	0
(b)	Central / State Govt.	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	5	10080000	10080000	14.35	14.35	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0	0.00	0	0
	<b>Sub- Total (A)(1)</b>	<b>8</b>	<b>31148466</b>	<b>31148466</b>	<b>44.35</b>	<b>44.35</b>	<b>0</b>	<b>0</b>
2	<b>Foreign</b>							
(a)	Individuals (Non Resident Individuals)							
(b)	Foreign Individuals	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(d)	Institutions	0	0	0	0.00	0.00	0	0
(e)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0
	<b>Sub- Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group</b>							
	<b>(A) = (A)(1)+(A)(2)</b>	<b>8</b>	<b>31148466</b>	<b>31148466</b>	<b>44.35</b>	<b>44.35</b>	<b>0</b>	<b>0</b>
(B)	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00	N.A.	N.A.
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	N.A.	N.A.
(c)	Central / State Govt.	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.
(f)	Foreign Institutional Investors	2	186744	186744	0.27	0.27	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	N.A.	N.A.
(n)	Any Other (specify)	0	0	0	0.00	0.00	N.A.	N.A.
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>186744</b>	<b>186744</b>	<b>0.27</b>	<b>0.27</b>	<b>N.A.</b>	<b>N.A.</b>
2	<b>Non-institutions</b>							
(a)	Bodies Corporate	442	15928425	15897925	22.68	22.68	N.A.	N.A.
(b)	Individuals							
	(i) Individual shareholders holding nominal share capital up to Rs.1 lakh	2/317	18763966	18425369	26.72	26.72	N.A.	N.A.
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	28	2920919	2920919	4.16	4.16	N.A.	N.A.
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Any Other (specify)							
	(i) NRIs / OCIs	326	604829	552329	0.86	0.86	N.A.	N.A.
	(ii) Clearing Members	72	683489	683489	0.97	0.97	N.A.	N.A.
	(iii) Trust	2	600	100	0.00	0.00	N.A.	N.A.
	<b>Sub-Total (B)(2)</b>	<b>28187</b>	<b>38902228</b>	<b>38480131</b>	<b>55.39</b>	<b>55.39</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Total Public Shareholding</b>							
	<b>(B)=(B)(1)+(B)(2)</b>	<b>28189</b>	<b>39088972</b>	<b>38666875</b>	<b>55.65</b>	<b>55.65</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Total (A)+(B)</b>	<b>28197</b>	<b>70237438</b>	<b>69815341</b>	<b>100.00</b>	<b>100.00</b>	<b>N.A.</b>	<b>N.A.</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
C (1)	Promoter and Promoter Group	0	0	0	0.00	0.00	N.A.	N.A.
C (2)	Public shareholding	0	0	0	0.00	0.00	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>28197</b>	<b>70237438</b>	<b>69815341</b>	<b>100</b>	<b>100.00</b>	<b>0</b>	<b>0</b>

- Notes: 1. Statement showing shareholding of persons belonging to the category "Promoter and Promoter group" shown separately.  
2. Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% shown separately.  
3. Statement showing detail of locked-in-shares shown separately.  
4. Total Foreign Shareholding is 791573 (1.13%) equity shares.  
5. The Company shall also post this information on its web site and on website of the stock exchange(s).  
6. Thirty Three Lacs (33,00,000) Equity Shares allotted on 21.09.2012 on Preferential basis to Promoter / Promoter Group is pending for Listing with CSE.

For KEI INDUSTRIES LTD.

(KISHORE KUNAL)  
C.S. & Compliance Officer

Name of the Company: KEI INDUSTRIES LIMITED  
 Scrip Code, Name of the Scrip, Class of security: 517569, KEIND, Equity shares  
 Statement showing Shareholding Pattern for the Quarter ended 31.12.2012  
 (I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to categories "Promoter and Promoter Group"

Sr. No.	Name of shareholder	Details of shares held			Encumbered Shares			Details of Warrants			Details of convertible securities		
		No. of shares held (iii)	As a % of grand total (A+B+C) (iv)	No. (v)	As a percentage (vi)=(v)/(iii)*100 (vii)	As a % of grand total (A+B+C) of sub-clause (I)(a) (viii)	Number of warrants held (ix)	As a % of total number of warrants of the same class (x)	Number of convertible securities held (xi)	As a % total number of convertible securities of the same class (xii)	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (xiii)		
1	ANIL GUPTA	15580776		22.18	0	0	0	0	0	0	0	0	
2	ANIL GUPTA(HUF)	4650375		6.62	0	0	0	0	0	0	0	0	
3	ARCHANA GUPTA	837315		1.19	0	0	0	0	0	0	0	0	
4	SHUBH LAXMI MOTELS & INNS PVT. LTD.	3480000		4.95	0	0	0	0	0	0	0	0	
5	SUBHAGYA AGENCY PVT. LTD.	3125000		4.45	0	0	0	0	0	0	0	0	
6	KEI CABLES PVT. LTD	1575000		2.24	0	0	0	0	0	0	0	0	
7	PROJECTION FINANCIAL & MANAGEMENT CONSULTANTS PVT. LTD.	900000		1.28	0	0	0	0	0	0	0	0	
8	DHAN VERSHA AGENCY PVT. LTD.	1000000		1.42	0	0	0	0	0	0	0	0	
	TOTAL	31148466		44.35	0	0	0	0	0	0	0	0	

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Shares as a % of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)		Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital	
		Number of shares held	As a % total number of warrants of the same class	Number of warrants held	As a % total number of warrants of the same class	% w.r.t total convertible securities of the same class	Number of convertible securities held	% w.r.t total convertible securities of the same class	Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital
1	ANANTA CHIT FUND PVT. LTD.	1916488	2.32	0.00	0.00	0.00	0.00	0.00	2.73
2	PICK UP ELECTRONICS PVT. LTD.	2000000	2.65	0.00	0.00	0.00	0.00	0.00	2.85
3	THADANI INVESTMENT PVT. LTD.	2120903	3.02	0.00	0.00	0.00	0.00	0.00	3.02
4	SURYA LAXMI CONTRACTORS PVT. LTD.	2250000	3.20	0.00	0.00	0.00	0.00	0.00	3.20
	TOTAL	8287391	11.80	0.00	0.00	0.00	0.00	0.00	11.80

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of person (together with PAC) belonging to the category "Public and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and Person Acting in Concert (PAC) with them	Shares as a % of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)		Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital	
		Number of shares held	As a % total number of warrants of the same class	Number of warrants held	As a % total number of warrants of the same class	% w.r.t total convertible securities of the same class	Number of convertible securities held	% w.r.t total convertible securities of the same class	Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital
	N/A								

(I)(d) Statement showing detail of locked-in-shares

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter / Promoter Group / Public
1	SHUBH LAXMI MOTELS AND INNS PVT. LTD.	3000000	4.27	Promoter Group
2	SUBHAGYA AGENCY PVT. LTD.	3000000	4.27	Promoter Group
3	ANIL GUPTA	15580776	22.18	Promoter
4	PROJECTION FINANCIAL & MANAGEMENT CONSULTANTS PVT. LTD.	900000	1.28	Promoter Group
5	DHAN VERSHA AGENCY PVT. LTD.	1000000	1.42	Promoter Group
	Total	23480776	33.43	

For KEI INDUSTRIES LTD.  
  
 (KISHORE KUNAL)  
 C.S. & Compliance Officer

(II) (a) Statement showing details of Depository Receipts

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares {i.e., Grand Total (A+B+C) indicated in Statement at para (I) (a) above}
	GDR	0	0	0

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group' are in excess of 1% of the total no. of shares

Sr. No.	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares {i.e., Grand Total (A+B+C) indicated in Statement at para (I) (a) above}
		N.A		

For KEI INDUSTRIES LTD.



(KISHORE KUNAL)  
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