

Statement showing Shareholding Pattern as on 31.12.2011

1) (a) Name of the Company: KEI INDUSTRIES LIMITED
Scrip Code, Name of the Scrip, Class of security: 517569, KEIND, Equity shares

PARTLY PAID UP SHARES	NO OF PARTLY PAID-UP SHARES	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Warrants:-	No of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	0	0	0

For KEI INDUSTRIES LTD.


 (KISHORE KUNAL)
 C.S. & Compliance Officer

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Category Code	Category of Shareholder	No. of shareholders	Total number of shares	No. of shares held in dematerialized form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % (IX)=(VIII)/(IV)* 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group Indian							
(a)	Individuals / HUF	4	19668466	19668466	29.38	29.38	0	0
(b)	Central / State Govt.	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	3	8180000	8180000	12.22	12.22	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0	0.00	0	0
	Sub- Total (A)(1)	7	27848466	27848466	41.60	41.60	0	0
2	Foreign							
(a)	Individuals (Non-Resident Individuals /Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub- Total (A)(2)	0	0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	7	27848466	27848466	41.60	41.60	0	0
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00	N.A	N.A
(b)	Financial Institutions/ Banks	1	3850	3850	0.01	0.01	N.A	N.A
(c)	Central / State Govt.	0	0	0	0.00	0.00	N.A	N.A
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A	N.A
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A	N.A
(f)	Foreign Institutional Investors	3	205244	205244	0.31	0.31	N.A	N.A
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A	N.A
(h)	Any Other (specify)	0	0	0	0.00	0.00	N.A	N.A
	Sub-Total (B)(1)	4	209094	209094	0.31	0.31	N.A	N.A
2	Non-institutions							
(a)	Bodies Corporate	468	17047766	17017266	25.47	25.47	N.A	N.A
(b)	Individuals-							
	(i) Individual shareholders holding nominal share capital up to Rs.1 lakh	29019	18444292	18099729	27.55	27.55	N.A	N.A
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	20	2244155	2244155	3.35	3.35	N.A	N.A
(c)	Any Other (specify)						N.A	N.A
	(i) NRIs / OCBs	365	675726	623226	1.01	1.01	N.A	N.A
	(ii) Clearing Members	86	465839	465839	0.70	0.70	N.A	N.A
	(iii) Trust	3	2100	1600	0.00	0.00	N.A	N.A
	Sub-Total (B)(2)	29961	38679878	38451815	58.08	58.08	N.A	N.A
	Total Public Shareholding (B)=(B)(1)+(B)(2)	29965	39088972	38660909	58.40	58.40	N.A	N.A
	Total (A)+(B)	29972	66937438	66509375	100.00	100.00	N.A	N.A
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	N.A	N.A
C (1)	Promoter and Promoter Group	0	0	0	0.00	0.00	N.A	N.A
C (2)	Public shareholding	0	0	0	0.00	0.00	N.A	N.A
	GRAND TOTAL (A)+(B)+(C)	29972	66937438	66509375	100	100.00	0	0

Notes: 1. Statement showing shareholding of persons belonging to the category "Promoter and Promoter group" shown separately.
2. Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% shown separately.
3. Total Foreign Shareholding is 880970 (1.32%) equity shares.
4. The Company shall also post this information on its web site.

For KEI INDUSTRIES LTD.

(KISHORE KUNAL)
C.S. & Compliance Officer

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(i) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to categories "Promoter and Promoter Group"

Sr. No.	Name of shareholder	Details of shares held	Encumbered Shares	Details of Warrants			Details of convertible securities	Total shares/including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
				No.	As a percentage (VII)=(V)/(III)*100	As a % of grand total (A+B+C) of sub-clause (I)(a)			Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	ANIL GUPTA	4460375	6.95	0	0	0	0	0	0	0	6.95
2	SUMITRA DEVI GUPTA	721979	1.08	0	0	0	0	0	0	0	1.08
3	ARCHANA GUPTA	837315	1.25	0	0	0	0	0	0	0	1.25
4	ANIL GUPTA(HUF)	13468106	20.11	0	0	0	0	0	0	0	20.11
5	KEI CABLES PVT. LTD.	1575000	2.35	0	0	0	0	0	0	0	2.35
6	SHUBH LAXMI MOTELS & INNS PVT. LTD.	3440000	5.29	0	0	0	0	0	0	0	5.29
7	SOUBHAGYA AGENCY PVT. LTD.	3128000	4.57	0	0	0	0	0	0	0	4.57
	TOTAL	27849465	41.60	0	0	0	0	0	0	0	41.60

(i)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a % of total Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of Convertible Securities		Total share (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ANANTA CHIT FUND PVT. LTD.	1815448	2.86	0.00	0.00	0	0	2.86
2	PICK UP ELECTRONICS PVT. LTD.	2000000	2.89	0.00	0.00	0	0	2.89
3	THADANI INVESTMENT PVT. LTD.	2129303	3.17	0.00	0.00	0	0	3.17
4	SURTA LAXMI CONTRACTORS PVT. LTD.	2250000	3.36	0.00	0.00	0	0	3.36
	TOTAL	8287391	12.38	0.00	0.00	0	0	12.38

(i)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of person (together with PAC) belonging to the category "Public and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and Person Acting in Concert (PAC) with them	Number of shares held	Shares as a % of total Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
		0	0.00	0.00	0.00	0	0	0
		0	0.00	0.00	0.00	0	0	0
		0	0.00	0.00	0.00	0	0	0

(i)(d) Statement showing detail of locked-in shares

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i) (a) above)
1	SHUBH LAXMI MOTELS AND INNS PVT. LTD.	3000000	4.46
2	SOUBHAGYA AGENCY PVT. LTD.	3000000	4.46
	TOTAL	6000000	8.95

FOR KEI INDUSTRIES LTD.

(KSHORE KUNAL)
 C.S. & Compliance Officer


(II) (a) Statement showing details of Depository Receipts

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRS etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares {i.e., Grand Total (A+B+C) Indicated in Statement at para (I) (a) above}
	GDR	0	0	0

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total no. of shares

Sr. No.	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRS etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares {i.e., Grand Total (A+B+C) Indicated in Statement at para (I) (a) above}

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer: NA

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 (KISHORE KUNAL)
 C.S. & Compliance Officer