



# KEI Industries Limited



KEI is under Technical Collaboration Agreement with BRUGG to manufacture EHV cables up to 220kV

Registered and Corporate Office: D-90, Okhla Industrial Area Phase-1, New Delhi-110020 Tel: 011-26818840/8642/0242, Fax: 26817225, 26811959  
E-mail: info@kei-ind.com, delhi@kei-ind.com Website: www.kei-ind.com

## Statement showing Shareholding Pattern as on 30.09.2011

(I) (a) Name of the Company: KEI INDUSTRIES LIMITED  
Scrip Code, Name of the Scrip, Class of security: 517569, KEIND, Equity shares

PARTLY PAID UP SHARES	NO OF PARTLY PAID-UP SHARES	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities (Foreign Currency Convertible Bonds i.e. FCCB*):-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	3320	100	13.49
<b>Total</b>	<b>3320</b>	<b>100</b>	<b>13.49</b>
Warrants:-	No of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	<b>77376734</b>	0	<b>100</b>
<b>* Note: No. of FCCB outstanding as on 30.09.2011 is 3320 Bond, nominal value of each Bond is USD 5000/- each, conversion price is Rs.71/- &amp; Exchange conversion rate is fixed at Rs.44.65 (USD/INR).</b>			

For KEI INDUSTRIES LTD.

  
(KISHORE KUNAL)  
C.S. & Compliance Officer