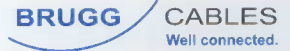




KEI Industries Limited



KEI is under Technical Collaboration Agreement with BRUGG to manufacture EHV cables up to 220kV

Registered and Corporate Office: D-90, Okhla Industrial Area Phase-1, New Delhi-110020 Tel: 011-26818840/8642/0242, Fax: 26817225, 26811959
E-mail: info@kei-ind.com, delhi@kei-ind.com Website: www.kei-ind.com

Statement showing Shareholding Pattern as on 30.06.2011

- (I) (a) **Name of the Company: KEI INDUSTRIES LIMITED**
Scrip Code, Name of the Scrip, Class of security: 517569, KEIND, Equity shares

PARTLY PAID UP SHARES	NO OF PARTLY PAID-UP SHARES	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities (Foreign Currency Convertible Bonds i.e. FCCB*):-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	3320	100	13.49
Total	3320	100	13.49
Warrants:-	No of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	77376734		100
* Note: No. of FCCB outstanding as on 30.06.2011 is 3320 Bond, nominal value of each Bond is USD 5000/- each, conversion price is Rs.71/- & Exchange conversion rate is fixed at Rs.44.65 (USD/INR).			

For KEI INDUSTRIES LTD.


(KISHORE KUNAL)
 C.S. & Compliance Officer



KEI Industries Limited

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Name of the Company: **KEI INDUSTRIES LIMITED**
Scrip Code, Name of the Scrip, Class of security: **517569, KEIND, Equity shares**
Statement showing Shareholding Pattern as on **30.06.2011**

Category Code	Category of Shareholder	No. of shareholders	Total number of shares	No. of shares held in dematerialized form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered		
					As a % of (A+B) (VI)	of (A+B+C) (VII)	Number of shares (VIII)	As a % (IX)=(VIII)/(I V)*100	
(I)	(II)	(III)	(IV)	(V)					
(A)	Shareholding of Promoter and Promoter Group Indian								
(a)	Individuals / HUF	4	19668466	19668466	29.38	29.38	0	0	
(b)	Central / State Govt.	0	0	0	0.00	0.00	0	0	
(c)	Bodies Corporate	3	8180000	8180000	12.22	12.22	0	0	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0	
(e)	Any Other (specify)	0	0	0	0	0.00	0	0	
	Sub- Total (A)(1)	7	27848466	27848466	41.60	41.60	0	0	
2	Foreign								
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0	
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0	
(c)	Institutions	0	0	0	0.00	0.00	0	0	
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0	
	Sub- Total (A)(2)	0	0	0	0	0	0	0	
	Total Shareholding of Promoter and Promoter Group (A)(1)+(A)(2)	7	27848466	27848466	41.60	41.60	0	0	
(B)	Public shareholding						N.A	N.A	
1	Institutions						N.A	N.A	
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00			
(b)	Financial Institutions/ Banks	2	58340	58340	0.09	0.09			
(c)	Central / State Govt.	0	0	0	0.00	0.00			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	0	0	0	0.00	0.00			
(f)	Foreign Institutional Investors	4	222744	222744	0.33	0.33			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Any Other (specify)	0	0	0	0.00	0.00			
	Sub-Total (B)(1)	6	281084	281084	0.42	0.42	N.A	N.A	
2	Non-institutions								
(a)	Bodies Corporate	629	17991721	17961221	26.88	26.88			
(b)	Individuals								
	(i) Individual shareholders holding nominal share capital up to Rs.1 lakh	29878	17522900	17176402	26.18	26.18			
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	21	2324884	2252384	3.47	3.47			
(c)	Any Other (specify)	374	637158	584658	0.95	0.95			
	(i) NRIs / OCBs	164	325375	325375	0.49	0.49			
	(ii) Clearing Members	4	5850	5350	0.01	0.01			
	(iii) Trust	0	0	0	0.00	0.00			
	Sub-Total (B)(2)	31070	38807888	38305390	57.98	57.98	N.A	N.A	
	Total Public Shareholding (B)=(B)(1)+(B)(2)	31076	39088972	38586474	58.40	58.40	N.A	N.A	
	Total (A)+(B)	31083	66937438	66434940	100.00	100.00			
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
C (1)	Promoter and Promoter Group	0	0	0	0.00	0.00	N.A	N.A	
C (2)	Public shareholding	0	0	0	0.00	0.00	N.A	N.A	
	GRAND TOTAL (A)+(B)+(C)	31083	66937438	66434940	100.00	100.00			

Notes: 1. Statement showing shareholding of persons belonging to the category "Promoter and Promoter group" shown separately.
2. Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% shown separately.
3. Total Foreign Shareholding is 859902 (1.28%) equity shares.
4. The Company shall also post this information on its web site.

For KEI INDUSTRIES LTD.

(KISHORE KUNAL)
C.S. & Compliance Officer

Work-I: SP-919/920/922 RIICO Industrial Area, Ph-III, Bhiwadi Distt. Alwar-301019, Rajasthan Tel: 01493-220106/221731 Fax: 221731
Work-II: 99/2/7, Madhuban Industrial Estate, Rakholi, Silvassa-396230, D&N H. Tel: 0260-2644404/2630944 Fax: 2645896
Work-III: A 280/281/282/283/284 RIICO Industrial Area (Chopanki) Distt. Alwar, Rajasthan-301019 Tel: 01493-260202/06 Fax: 260203
Marketing Office: 101/102, Vastu Shilp, Vastu Enclave, Andheri Pump House, Andheri (East), Mumbai-400093 Tel: 022-28239673, 28375642
Fax: 28258277 E-mail: mumbai@kei-ind.com

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Name of the Company: KEI INDUSTRIES LIMITED
Scrip Code, Name of the Scrip, Class of security: 517569, KEIND, Equity shares
Statement showing Shareholding Pattern as on 30.06.2011

(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A+B+C)	Number	As a %	(A+B+C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
			20.11	0	0	0
1	ANIL GUPTA	13458906		0	0	0
2	ANIL GUPTA (HUF)	4850376		0	0	0
3	SUMITRA DEVI GUPTA	721970		1.08	0	0
4	ARCHANA GUPTA	837316		1.25	0	0
5	KEI CABLES (P) LTD	1675000		2.36	0	0
6	SOUBHAGYA AGENCY (P) LTD	3125000		4.87	0	0
7	SUBHLAXMI MOTELS & INNS. (P) LTD	3480000		6.20	0	0
	Total	27848466	41.60	0	0	0

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of shares	Shares as a % of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
		2000000	2.99
1	PICK-UP ELECTRONICS PVT LTD	2120903	3.17
2	THADANI INVESTMENTS PRIVATE LTD	1916488	2.86
3	ANANTA CHIT FUND PVT LTD	2260000	3.36
4	SURYA LAXMI CONTRACTORS PVT LTD		
	Total	8287391	12.38

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	No. of locked-in shares	Locked-in shares as a % of total no. of shares (i.e. grand total (A+B+C) indicated in Statement at para (I)(a) above)
1	SOUBHAGYA AGENCY PVT. LTD	3000000	4.48
2	SHUBH LAXMI MOTELS AND INNS PVT. LTD	3000000	4.48
	Total	6000000	8.96

(II) (a) Statement showing details of Depository Receipts

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares (i.e. Grand Total (A+B+C) indicated in Statement at para (I) (a) above)	
			Number of shares underlying outstanding DRs	
1	GLOBAL DEPOSITORY RECEIPTS (GDR)	0	0	0
	Total	0	0	0

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total no. of shares

For KEI INDUSTRIES LTD.


(KISHORE KUNAL)
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