

KEI/2010-11
The Manager,
Listing division,
Bombay Stock Exchange Ltd
Department of Corporate Services,
1st Floor , Rotunda Bldg., B. S. Marg,
Fort , Mumbai-400 001.

17.01.2011

Subject: Shareholding Pattern for the Quarter Ending 31.12.2010

Dear Sir,

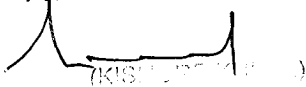
With reference to **SEBI's circular No.CIR/CFD/DIL/10/2010** dated December 16, 2010, please find enclosed herewith the Shareholding Pattern in new format for the Quarter ending 31.12.2010.

Hope you will find the same in order.

Thanking You,

Yours faithfully,
For KEI INDUSTRIES LIMITED

For KEI INDUSTRIES LTD.

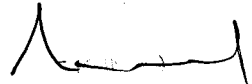


(KISHORE KUNAL)
COMPANY SECRETARY

(I) (a) **Name of the Company: KEI INDUSTRIES LIMITED**
Scrip Code,Name of the Scrip ,Class of security: 517569, KEIND, Equity shares
Quarter ended:31.12.2010

PARTLY PAID UP SHARES	NO OF PARTLY PAID-UP SHARES	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities (Foreign Currency Convertible Bonds i.e. FCCB*):-	No.of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company , assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	3320	100	14.04
Total	3320	100	14.04
Warrants:-	No of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	3000000	42.86	4.23
Held by Public	4000000	57.14	5.64
Total	7000000	100.00	9.87
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	81376734		100
* Note: No. of FCCB outstanding as on 31.12.2010 is 3320 Bond, nominal value of each Bond is USD 5000/- each, conversion price is Rs.71/- & Exchange concersion rate is fixed at Rs.44.65 (USD/INR).			

For KEI INDUSTRIES LTD.



Name of the Company: KEI INDUSTRIES LIMITED

Scrp Code,Name of the Scrip ,Class of security: 517569, KEIND, Equity shares

Quarter ended:31.12.2010

Category Code	Category of Shareholder	No. of shareholders	Total number of shares	No. of shares held in dematerialized form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group							
	Indian							
(a)	Individuals / HUF	4	19668466	19668466	30.76	30.76	0	0
(b)	Central / State Govt.	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	3	5180000	5180000	8.10	8.10	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub- Total (A)(1)	7	24848466	24848466	38.86	38.86	0	0
	2 Foreign							
(a)	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub- Total (A)(2)	0	0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	7	24848466	24848466	38.86	38.86	0	0
(B)	Public shareholding						N/A	N/A
	1 Institutions						N/A	N/A
(a)	Mutual Funds / FII	1	558349	558349	0.87	0.87		
(b)	Financial Institutions/ Banks	2	59610	59610	0.09	0.09		
(c)	Central / State Govt.	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	5	198344	198344	0.31	0.31		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	8	816303	816303	1.28	1.28		
	Non-institutions						N/A	N/A
(a)	Bodies Corporate	680	18170851	18140151	28.42	28.42		
(b)	Individuals							
(i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	28769	16511892	16156027	25.83	25.83		
(ii)	Individual shareholders holding nominal share capital in excess of Rs 1 lakh							
(iii)	Any Other (specify)	21	2497419	2424919	3.91	3.91		
(c)	(i) NRIs / OCBS	382	598579	546079	0.94	0.94		
(ii)	Cleaning Members	212	487778	487778	0.76	0.76		
(iii)	Trust	4	6350	5850	0.01	0.01		
	Sub-Total (B)(2)	30068	38272669	37768004	59.86	59.86		
	Total Public Shareholding (B)=(B)(1)+(B)(2)	30076	39088972	38577107	61.14	61.14	N/A	N/A
	Total (A)+(B)	30083	63937438	63425573	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(C)(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	N/A	N/A
(C)(2)	Public shareholding	0	0	0	0.00	0.00	N/A	N/A
	GRAND TOTAL (A)+(B)+(C)	30083	63937438	63425573	100.00	100.00		

Notes: 1. Statement showing shareholding of persons belonging to the category "Promoter and Promoter group" shown separately.

2. Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% shown separately

3. Total Foreign Shareholding, including GDR shares is /96923 (1.25%) equity shares.

4. The Company shall also post this information on its web site.

For KEI INDUSTRIES LTD

(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A+B+C)	Number	As a %	As a % of grand total (A+B+C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)
1	ANIL GUPTA	13488806		21.08	0	0
2	ANIL GUPTA (HUF)	4650375		7.27	0	0
3	SUMITRA DEVI GUPTA	721970		1.13	0	0
4	SANCHANA GUPTA	837315		1.31	0	0
5	KEI CAPITAL SERVICES	1575000		2.46	0	0
6	SOURHAGYA AGRI NEW PVT LTD	3125000		4.89	0	0
7	SUBHRAJAM MOHILS & INNS (P) LTD	480000		0.75	0	0
	Total	24848466		38.86	0	0

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of shares	Shares as a % of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)
1	PIKUP ELECTRONICS PVT LTD	2000000	3.13
2	THADANI INDUSTRIES PRIVATE LTD	2129993	3.32
3	ANANTA CHIT FUND PVT LTD	1916488	3.05
4	SURYA LAXMI CONTRACTORS PVT LTD	2250000	3.52
5	NILGIRI SECURITIES LTD	1132703	1.74
	Total	9400934.00	14.70

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	No. of locked in shares	Locked-in shares as a % of total no. of shares (i.e., grand total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	SOURHAGYA AGRI NEW PVT LTD	3000000	4.69
	Total	3000000	4.69

(II) (a) Statement showing details of Depository Receipts

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)
1	DR (DR) DEPOSIT RECEIPTS (DR)	0	0
	Total	0	0

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total no. of shares

Sr. No.	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)
		NIL	NIL	NIL
	Total	NIL	NIL	NIL

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer: NA

For KEI INDUSTRIES LTD.

(KISHORE KUN
 C.S. & Compliance)