

# **KEI INDUSTRIES LIMITED**

Regd Office: D-90 OKHLA INDUSTRIAL AREA PHASE I NEW DELHI-110 020 Phone: 91-11-26818840/26818642 Fax: 91-11-26811959/26817225 Web: www.kei-ind.com (CIN: L74899DL1992PLC051527)



(₹ In Millions)

## PART I:STATEMENT OF STANDALONE AUDITED RESULTS FOR QUARTER AND YEAR ENDED 31ST MARCH, 2017

	Particulars	Quarter ended 31-03-2017 Audited	Quarter ended 31-12-2016 Unaudited	Quarter ended 31-03-2016 Audited	Year ended 31-03-2017 Audited	Year ended 31-03-2016 Audited
1	Income from Operations (a) Sales/income From Operations	7,950.03	7,659.37	6 <b>,809</b> .17	28,352.03	24,980.15
	(Inclusive of excise duty) (b) Other Income	72.86	3.31	27.24	104.06	53.48
	Total Income	8,022.89	7,662.68	6,836.41	28,456.09	25,033.63
2	Expenses	5,175.05	4,836.58	3,925.11	18,686.70	15,682.12
	(a) Cost of materials consumed	2.47	12.41	4.34	15.96	9.80
	(b) Purchase of stock-in-trade (c) Changes in inventory of finished goods, work-in-progress, stock in trade and scrap	212.41	(16.82)	508,23	(426.76)	455.34
	(d) Sub Contractor expense for turnkey projects	30.91	230.80	131.69	579.29	595.54
	(a) Sub contractor expense of annoy projects	310,81	287.44	227.87	1,109.49	828.37
	(f) Finance Costs	303.61	340.94	310.35	1,229.25	1,269.74
	(g) Depreciation and amortisation expense	76.60	70.32	66.73	280.44	252.86
	(b) Excise Duty	552,12	<b>497</b> .46	623.24	2,039.69	2,051.63
	(I) Other expenses	930,44	1,032.62	713.74	3,604.30	2,934.79
	Total Expenses	7,594 <b>.42</b>	7,291.75	<b>6,511</b> .30	27,118.36	24,080.19
3	Profit / (Loss) before Exceptional items and Extraordinary items and Tax (1-2)	428.47	370.93	325.11	1,337.73	953.44
4	Exceptional items	428.47	370.93	325.11	1,337.73	953.44
5	Profit / (Loss) before Extraordinary items and Tax (3-4)	+20.47				
6	Extraordinary items	428.47	370.93	325.11	1 <b>,3</b> 37.73	953.44
7	Profit / (Loss) before Tax (5-6)		••••••	•		
8	Tax Expenses Current Tax	92.46	79.16	70.20	286.61	204.34
	Deferred Tax	19.77	20.00	52.08	64.77	127.08
9	Net Profit / (Loss) for the period (7-8)	316.24	271.77	202.83	986.35	622.02
10	Paid -up equity share capital	155.59	155.59	154.47	155.59	154.47
10	(Face Value of ₹ 2/- each)				4,578.96	3,511.77
11	Reserves excluding Revaluation Reserves as per balance sheet				4,576.50	3,511.77
12	Earning Per Share before and after extraordinary items					
	(of ₹ 2/- each) (not annualised):	4.00	5 <b>3.49</b>	2.63	12.72	8.05
	a) Basic (₹)	3.9		2.63	12.41	7.93
	b) Diluted (₹)	3.80	J.44	2.00	12.91	7.55

### Segment -wise Revenue, Results and Capital Employed

					•
1. Segment Revenue ( sales / income from Operations )	6,611.16	5,844.61	5.688.77	22,831.87	20,763.72
a) Segment - Cables	314.16	286.15	251.70	1,131.54	1,022.83
b) Segment - Stainless Steel Wire	1.758.65	2,199.52	1,977.48	6,754.38	5,892.94
c) Segment - Tumkey Projects	(0.17)	(0.02)	12.16	(0.30)	0.05
d) Unallocated Segment	8,683.80	8,330.26	7,930.11	30,717.49	27.679.54
Total	(44.91)	22,31	83.34	4.82	159.41
Less: Inter segment elimination	8,728.71	8,307.95	7,846.77	30,712.67	27,520.13
Total	718.42	649.63	1.017.68	2,283.01	2,502.46
Less: Inter segment Revenue	8.010.29	7,658.32	6.829.09	28,429.66	25,017.67
Sales / Income from Operations	0,010.25	7,000.02	0,020.00		
2. Segment Results (Profit) (+)/ Loss (-)					
before tax and interest from each segment	750.99	<b>695</b> .50	601.20	2.659.92	2,245.78
a) Segment - Cables	13.23	28.67	25.63	77.18	67.11
b) Segment - Stainless Steel Wire	13.23	218.01	278.36	665.06	811.40
c) Segment - Turnkey Projects	895.12	942.18	905.19	3,402.16	3,124.29
Total	(44.91)	22.31	83.34	4.82	159.41
Less: Inter segment results	940.03	919.87	821.85	3,397.34	2,964.88
Net Segment Results Less: 1) Interest	303.61	340.94	310.35	1,229.25	1,269.74
1) Other un- allocable expenditure	207.95	208.00	186.39	830.36	741.70
net off un- allocable income Total Profit Before Tax	428.47	370.93	325.11	1,337.73	953.44
3. Segment Assets		10 007 44	40.000.00	10 701 06	10,623.02
a) Segment - Cables	12,721.06	12,397.44	10,623.02 483.95	1 <b>2,</b> 721.06 526,13	483.95
b) Segment- Stainlees Steel Wire	526.13 4.248.97	559.51 4,907.04	3,214.85	4,248.97	3,214.85
c) Segment - Turnkey Projects	4,240.97 613.60	760.42	307.46	613.60	307.46
d) Unallocated Segment	013.00	700.42	507.40	010.00	001.40
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Page 1 of 2

ANIL GUPTA Chairman-Cum-Managing Director DIN NO: 00006422

Total <sup>2<sup>4</sup></sup>	18,109.76	18,624.41	14,629.28	18,109.76	14,629.28
4.Segment Liabilities a) Segment - Cables b) Segment- Stainlees Steel Wire c) Segment - Tumkey Projects d) Unallocated Segment Total	3,825.78 253.02 1,317.88 5,738.33 7 11,135.01	3,807.16 237.08 2,478.07 5,312.33 11,834.64	3,676.51 219.02 1,476.40 3,091.18 <b>8,463.1</b> 1	3,825.78 253.02 1,317.88 5,738.33 11,135.01	3,676.51 219.02 1,476.40 3,091.18 <b>8,463.11</b>
5. Capital Employed ( Segment Assets - Segment Liabilities ) a) Segment - Cables b) Segment - Stainlees Steel Wire c) Segment - Tumkey Projects d) Unallocated Segment Total	8,895.28 273.11 2,931.09 (5,124.73) <b>6,974.7</b> 5	8,590.28 322.43 2,428.97 (4,551.91) <b>6,789.77</b>	6,946.51 264.93 1,738.45 (2,783.72) <b>6,166.17</b>	8,895.28 273.11 2,931.09 (5,124.73) 6,974.75	8,946.51 264.93 1,738.45 (2,783.72) <b>6,166</b> .17

Statement of Assets and Liabilities

		(Audited)	(Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' fund		
	(a) Share Capital	155.59	154.47
	(b) Reserves and surplus	4,578.96	3,511.77
	Sub-total - Shareholders' fund	4,734,55	3,666,24
		No. of Concession, Name	
2	Non-Current liabilities		
-	(a) Long-term borrowings	1.641.29	1,881.49
	(b) Deferred tax liabilities (net)	427.20	362.44
		421.20	302.44
	(c) Long-term provisions	<b>50 00</b>	40.00
		50.62	40.02
	Sub-total - Non-Current llabilities	2,119.11	2,283.95
3	Current Ilabilities		
	(a) Short-term borrowings	4,898.30	2,489.95
	(b) Trade payables	4,805.21	4,321.67
	(c) Other current liabilities	•	
	(o) outor outor habiteo	1,499.93	1,756.69
	(d) short-term provisions	-	•
		52.66	110.78
	Sub-total - Current liabilities	11,256.10	8,679.09
	TOTAL EQUITY AND LIABILITIES		
	TOTAL EGONT AND ENDIETHEO	18,109.76	14,629.28
в	ASSETS		
1	Non-Current Assets		
•	(a) Fixed Assets	4,085.67	3,572,73
	(b) Non-Current Investments	31.12	31.12
	(c) Long-term loans and advances	47.65	222.21
	Sub-total - Non-Current Assets	4,164.44	3,826.06
	Sub-total - Non-Guilent Assets		0,020.00
2	Current Assets		
-	(a) Inventories	4,989.24	4,224,68
	(b) Trade Receivables	7.392.35	5,673.90
		369.71	57.67
	(c) Cash and cash equivalents		
	(d) Short-term loans and advances	897.46	565.58
	(e) Other current assets	296.56	281.39
	Sub-totai - Current Assets	13,945.32	10,803.22
	TOTAL ASSETS	18,109.76	14,629.28

As at

31-Mar-17

As at

31-Mar-16

### For KEI INDUSTRIES LIMITED

ANIL GUPTA Chairman-Cum-Managing Director DIN NO: 0000042929TA Chairman-cum-Managing Director DIN:00006422

Notes: 1. The above Financial Results reviewed by the Audit Committee, have been approved and taken on record by the Board of Directors at their meeting held on May 10, 2017.

2. The Board of Directors of the Company has recommended the final dividend of ₹ 0.60/- per share of the face value of ₹2/- each. The final dividend, if declared at the ensuing Annual General Meeting, will result in cash outflow of ₹ 46.68 Millions.

result in cash outflow of ₹ 46.68 Millions. During the previous year, the Company had made a provision for the dividend declared by the Board of Directors as per the requirements of pre-revised Accounting Standard 4 - 'Contingencies and Events Occuring after the Balance Sheet date' (AS 4). However, as per the requirementss of revised AS 4, the Company Is not required to provide for dividend proposed/declared after the balance sheet date. Consequently, no provison has been made in respect of the aforesaid dividend proposed by the Board of

Consequency, no provision has been made in respect of the allofestal dividend proposed by the board of Directors for the year ended March 31, 2017. Had the Company continued with creation of provision for proposed dividend, as at the balance sheet date, its balance In Surplus would have been lower by ₹56.18 Millions and Short Term Provision would have been higher by ₹56.18 Millions (including dividend distribution tax of ₹9.50 Millions).

3. Upto March 31, 2016, in respect of contracts wherein the minimum progress of 25% has not been achieved, the Company was not recognising profit on those contracts. During the quarter, the Company has changed this estimate to 10% instead of 25% keeping in view experience of Company in executing the contracts and nature of contracts. This has resulted in increase in Profit before Tax by ₹ 3.82 Millions and increase in Revenue by ₹ 3.82 Millions for the year and quarter ended on March 31, 2017.

 During the year Share Allotment Committee of Board had allotted 5,60,000 Equity Shares to eligible employees of the Company under "KEI Employee Stock Option Scheme-2015".
 Tax expenses are after deducting MAT credit entitlement of ₹ 90.18 Millions (previous year ₹ 124.62

Millions ). 6. The figures of the last quarter are the balancing figures in respect of standalone financial results

between audited figures of the financial year ended on March 31, 2017 and the published year to date figures upto the third quarter i.e. December 31, 2016 of the current year.

7. Previous year / periods figures have been regrouped / reclassified, wherever necessary.



Place of Signing : New Delhi Date: May 10, 2017





### **KEI INDUSTRIES LIMITED**

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PART I: STATEMENT OF CONSOLIDATED AUDITED RESULTS FOR YEAR ENDED 31ST MARCH, 2017



(ť in Millions)

			(t in Millions)
	Particulars	Year	Year
		ended	ended
		31-03-2017	31-03-2016
		Audited	Audited
1	Income from Operations		
•	(a) Net Sales/Income From Operations (Inclusive of excise duty)	28,366.48	25,204.45
	(b) Other Income	104.82	57.52
	Total Income	28,471.30	25,261.97
	-		
2	Expenses (a) Cost of materials consumed	18,897,86	15,839.21
	(b) Purchase of stock-in-trade	15.96	9.80
	(c) Changes in inventory of finished goods, work-in-progress, stock in trade and scrap	(426.76)	455.34
	(d) Sub Contractor expense for turnkey projects	580.01	638.77
	(e) Employee benefits expense	1,109.49	826.37
	(f) Finance Costs	1,229.32	1,271.56
	(g) Depreciation and amontisation expense	280.44	253.30
	(h) Excise Duty	2,039.17	2,021.48
	(i) Other expenses	3,610.14	2,985.65
	Total Expenses /	27,135.63	24,303,48
3	Profil / (Loss) before Exceptional items and Extraordinary items and Tax (1-2)	1,335.67	958.49
4	Exceptional items	1,335.67	958,49
5 6	Profit / (Loss) before Extraordinary items and Tax (3-4) Extraordinary items	1,000101	
7	Profit / (Loss) before Tax (5-6)	1,335.67	958.49
8	Tax Expenses	•	
-	Current Tax	287,88	205.91
	Defense Tex	64.77	127.08
9	Net Profit / (Loss) for the period (7-8)	983.02	625.50
10	Less: Minority Interest		
11	Net Profit after taxes and minority interest	983.02 155.59	625.50 154.47
12	Paid-up equity share capital	155.59	104.47
	(Face Value of ₹ 2/. each)	4,579.12	3,515.25
13	Reserves excluding Revaluation Reserves as per balance sheet	4,373.22	3,313.23
14	Earning Per Share before and after extraordinary items		
	(of ₹ 2/- each) (not annualised): a) Basic (₹)	12.68	8.10
	a) basic (v) b) Dikuted ( <b>3</b> )	12.37	7.98
	-, (.,		
Seq	ment -wise Revenue, Results and Capital Employed		
1. Se	gment Revenue ( sales / Income from Operations )		
1. Se a):	gment Revenue (sales / Income from Operations ) Segment - Cables	22,827.17	20,733.57
1. Se 3) b)	gment: Revenue (sales / Income from Operations ) Segment - Cables Segmant - Statriess Steel Wire	1,131.54	1,022.64
1. Se a) b) c)	gment: Revenue ( sales / Income from Operations ) Segment - Cables Segmant - Stahless Steel Wire Segmant - Tumkey Projects	1,131.54 6,773.93	1,022.64 6,391.11
1. Se a) b) c) d)	gment Revenue (sales / Income from Operations) Segment - Cables Segmant - Stahless Steal Wire Segmant - Tunkey Projects Unallocated Segment	1,131.54 6,773.93 (0.30)	1,022.64 6,391.11 0.05
1. Se a) b) c) d) Total	gment Revenue (sales / Income from Operations) Segment - Cables Segmant - Stahless Steel Wire Segmant - Tumkay Projects Unallocated Segment	1,131.54 6,773.93 (0.30) 30,732.34	1,022,64 6,391,11 0.05 28,147,57
1. Se a) b) c) d) Total Less	gment Revenue (sales / Income from Operations) Segment - Cables Segment - Statriess Steel Wire Segment - Tumkey Projects Unallocated Segment Inter segment elimination	1,131.54 6,773.93 (0.30) 30,732.34 4.82	1,022.64 6,391.11 0.05 28,147.57 159.41
1. Se a) b) c) d) Total Less Total	gment Revenue ( sales / Income from Operations ) Segment - Cables Segmant - Stahless Steel Wire Segmant - Tumkey Projects Unallocated Segment Inter segment elimination	1,131.54 6,773.93 (0.30) 30,732.34 4.82 30,727.52	1,022.64 6,391.11 0.05 28,147.57 159.41 27,988.16
1. Se a) b) c) d) Total Less: Total Less:	gment Revenue (sales / Income from Operations) Segment - Cables Segment - Stahless Steel Wire Segment - Tumkey Project# Unallocated Segment Inter segment elimination	1,131,54 6,773,93 (0.30) 30,732,34 4.82 30,727,52 2,283,01	1,022.64 6,391.11 0.05 28,147.57 159.41 27,988.16 2,744.55
1. Se a) b) c) d) Total Less: Total Less:	gment Revenue ( sales / Income from Operations ) Segment - Cables Segmant - Stahless Steel Wire Segmant - Tumkey Projects Unallocated Segment Inter segment elimination	1,131.54 6,773.93 (0.30) 30,732.34 4.82 30,727.52	1,022.64 6,391.11 0.05 28,147.57 159.41 27,988.16
1. Se a) b) c); d) Total Less: Total Less: Sale: 2. Se	gment Revenue ( sales / Income from Operations ) Segment - Cables Segment - Stahless Steel Wire Segment - Tumkey Projects Unallocated Segment I Inter segment elimination I Inter segment Revenue I Inter segment Revenue I Inter segment Revenue I Inter segment Revenue I Inter segment Revenue	1,131,54 6,773,93 (0.30) 30,732,34 4.82 30,727,52 2,283,01	1,022.64 6,391.11 0.05 28,147.57 159.41 27,988.16 2,744.55
1. Se a) b) c) c) d) Total Less: Sale: 2. Se bo	gment: Revenue ( sales / Income from Operations ) Segment - Cables Segment - Stahless Steel Wire Durallocated Segment Inter segment elimination Inter segment Revenue s / Income from Operations Ugment Results (Profit) (+Y Loss (-) gfore tax and interest from each segment	1,131,54 6,773,93 (0.30) 30,732,34 4.82 30,727,52 2,283.01 28,444.51	1,022,64 6,391,11 0,05 28,147,57 159,41 27,988,16 2,744,55 25,243,61
1. Se a) b) c) total Less: Total Less: Sale: 2. Se bc a	gment Revenue ( sales / Income from Operations ) Segment - Cables Segment - Stainless Steel Wire Danilocated Segment I Inter segment elimination I Inter segment Revenue s / Income from Operations I Income from Operations Inter segment Results (Profit) (+V Loss (- ) ofore tax and interest from each segment ) Segment - Cables	1,131,54 6,773,93 (0.30) 30,732,34 4,82 30,727,52 2,283.01 28,444,51 2,659,92	1,022.64 6,391.11 0.05 28,147.57 169.41 27,488.16 2,744.55 25,243.81 2,245.77
1. Se a) b) c); d) Total Less: Total Less: Sale: 2. Se bc a bc	gment Revenue ( sales / Income from Operations ) Segment - Cables Segment - Stahless Steel Wire Unallocated Segment I not segment elimination I Inter segment Revenue s / Income from Operations Igment Results (Profit) (+Y Loss (-) efore tax and interest from each segment ) Segment - Stahless Steel Wire	1,131.54 6,773.93 (0.30) 30,732.34 4.82 30,727.52 2,283.01 28,444.51 2,659.92 77.18	1,022.64 6,391.11 0.05 28,147.57 169.41 27,988.16 2,744.55 25,243.81 2,245.77 67.11
1. Se a) b) c); d) Total Less: Sale: 2. Se bc a bc bc bc bc bc c	gment Revenue ( sales / Income from Operations ) Segment - Cables Segment - Stahless Steel Wire Unallocated Segment Inter segment elimination Inter segment Revenue s / Income from Operations Igment Results (Profit) (+/ Loss (-) ofor tax and interest from each segment ) Segment - Cables ) Segment - Cables ) Segment - Stahless Steel Wire ) Segment - Stahless Steel Wire ) Segment - Dankey Projects	1,131,54 6,773,93 (0.30) 30,732,34 4.82 30,727,52 2,283,01 28,444,51 2,859,92 77,18 682,86	1,022,64 6,391.11 0,05 28,147,57 159,41 27,988,16 2,744,55 25,243,81 2,245,77 6,7.11 818,32
1. Se a): b): c): d) Total Less: Sale: 2. Se bc . a b c Total	gment Revenue ( sales / Income from Operations ) Segment - Cables Segment - Stainless Steel Wire Unallocated Segment Inter segment elimination Inter segment Revenue s / Income from Operations gment Results (Profit) (+Y Loss (- ) ofore tax and interest from each segment ) Segment - Cables ) Segment - Cables ) Segment - Cables ) Segment - Tumkey Projects	1,131.54 6,773.93 (0.30) 30,732.34 4.82 30,727.52 2,283.01 28,444.51 2,659.92 77.18 662.86 3,339.96	1,022.64 6,391.11 0.05 28,147.57 169.41 27,488.16 2,744.55 25,243.81 2,245.77 67.11 818.32 3,131.20
1. Se a): b): c): d) Total Less: Total Less: Sale: 2. Se b b c Total Lass:	gment: Revenue ( sales / Income from Operations ) Segment - Cables Segment - Stahless Steal Wire Segment - Tumkey Projects Unallocated Segment Inter segment Revenue s / Income from Operations Unter segment Revenue s / Income from Operations Unter segment revenue S / Income from operations Unter segment - Cables Segment - Stahless Steel Wire Segment - Stahless Se	1,131.54 6,773.93 (0.30) 30,732.34 4.82 30,727.52 2,283.01 28,444.51 2,659.92 77.18 662.86 3,399.96 4.82	1,022.64 6,391.11 0.05 28,147.57 169.41 27,988.16 2,744.55 25,243.81 2,245.77 67.11 818.32 3,131.20 159.41
1. Se a) b) c) d) Total Less Sale: Sale: 2. Se bc c Total Lass Net S	gment Revenue ( sales / Income from Operations ) Segment - Cables Segment - Tumkey Projects Unallocated Segment Inter segment elimination Inter segment Revenue s / Income from Operations igment Results (Profit) (+Y Loss (-) ofore tax and interest from each segment ) Segment - Cables ) Segment - Cables ) Segment - Cables ) Segment - Tumkey Projects Inter segment results Segment Results	1,131,54 6,773,93 (0.30) 30,732,34 4.82 30,727,52 2,283,01 28,444,51 2,659,92 77,18 662,86 3,399,96 4.82 3,395,14	1,022.64 6,391.11 0.05 28,147.57 159.41 27,988.16 2,744.55 25,243.81 2,245.77 67.11 818.32 3,131.20 159.41 2,971.79
1. Se a) b) c) d) Total Less Sale: Sale: 2. Se bc c Total Lass Net S	gment Revenue ( sales / Income from Operations ) Segment - Cables Segment - Stainless Steel Wire Segment - Tumkey Projects Unallocated Segment Inter segment elimination Inter segment Revenue s / Income from Operations upment Results (Profit) (+Y Loss (-) ofore tax and interest from each segment ) Segment - Cables ) Segment - Tumkey Projects Inter segment results Segment Results i Inter segment results Segment Results i Inter segment Results i Inter segment results Segment - Tumkey Projects	1,131.54 6,773.93 (0.30) 30,732.34 4.82 30,727.52 2,283.01 28,444.51 2,659.92 77.18 662.86 3,399.96 4.82	1,022.64 6,391.11 0.05 28,147.57 169.41 27,988.16 2,744.55 25,243.61 2,245.77 67.11 818.32 3,131.20 159.41
1. Se a) b) c) d) Total Less Sale: Sale: 2. Se bc c Total Lass Net S	gment Revenue ( sales / Income from Operations ) Segment - Cables Segment - Tumkey Projects Unallocated Segment Inter segment elimination Inter segment Revenue s / Income from Operations igment Results (Profit) (+Y Loss (-) ofore tax and interest from each segment ) Segment - Cables ) Segment - Cables ) Segment - Cables ) Segment - Tumkey Projects Inter segment results Segment Results	1,131.54 6,773.93 (0.30) 30,732.34 4.82 30,727.52 2,283.01 28,444.51 2,659.92 77.18 662.86 3,339.96 4.82 3,395.14 1,229.32	1,022.64 6,391.11 0.05 28,147.57 169.41 27,988.16 2,744.55 26,243.61 2,245.77 67.11 816.32 3,131.20 159.41 2,971.79 1,271.56 741.74
1. Se a): b): c): d): Total Less: Sale: 2. Se bc . a b . c . Total Less: Net S Less: Net S	gment Revenue ( sales / Income from Operations ) Segment - Cables Segment - Stahless Stel Wire Unallocated Segment Inter segment elimination Inter segment Revenue s / Income from Operations Upgment Results (Profit) (+/ Loss (-) ofore tax and interest from each segment ) Segment - Cables ) Segment - Cables ) Segment - Stahless Stel Wire ) Segment - Turkey Projects Inter segment Results Segment Results ) Interest ) Other un- elicoable expenditure	1,131.54 6,773.93 (0.30) 30,732.34 4.82 30,727.52 2,283.01 28,444.51 2,659.92 77.18 662.86 3,339.96 4.82 3,395.14 1,229.32	1,022.64 6,391.11 0.05 28,147.57 169.41 27,488.16 2,744.55 25,243.81 2,245.77 67.11 818.32 3,131.20 159.41 2,971.79 1,271.56
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For KEI INDUSTRIES LIMITED ANIL GUPTA Chairman-Cum-Managing Director DIN NO: 00006422

- 5. Capital Employed (Segment Assets Segment Liabilities ) a) Segment Cables
- b) Segment- Stainlees Steel Wire
- c) Segment Turnkey Projects d) Unailocated Segment

Total

#### Notes:

Notes: 1. The above Consolidated Financial Results reviewed by the Audit Committee, have been approved and taken on record by the Board of Directors at their meeting held on May 10, 2017. 2. The Board of Directors of the Company has recommended the final dividend of ₹ 0.60/- per share of the face value of ₹2/- each. The final dividend, if declared at the ensuing Annuel General Meeting, will result in cash outflow of ₹ 46.68 Millions.

During the previous year, the Company had made a provision for the dividend declared by the Board of Directors as per the requirements of pre-revised Accounting Stendard 4 - \*Contingencies and Events Directors as per the requirements of pre-revised Accounting Stendard 4 - 'Contingencies and Events Occuring after the Balance Sheet date' (AS 4). However, as per the requirements of revised AS 4, the Company is not required to provide for dividend proposed/disclared effor the balance sheet dete. Consequently, no provision has been made in respect of the aforesaid dividend proposed by the Board of Directors for the year ended March 31, 2017. Had the Company continued with creation of provision for proposed dividend, es at the balance sheet date, its balance in Surplus would have been lower by ₹ 56.18 Millions and Short Term Provision would have been higher by ₹ 56.18 Millions (including dividend distribution tax of ₹ 9,50 Millions).

3. Up to March 31, 2016, in respect of contracts wherein the minimum progress of 25% has not been achieved, the Company was not recognising profit on those contracts. During the year, the Company has changed this estimate to 10% instead of 25% keeping in view experience of Company in executing the contracts and nature of contracts. This has resulted in increase in Profit before Tax by % 3.82 Millions for the year ended on March 31, 2017.
4. During the year Share Allotment Committee of Board had allotted 5,60,000 Equity Shares to eligible

employees of the Company under "KEI Employee Stock Option Scheme-2015". employees of the Company under "KEI Employee Stock Option Scheme-2015". 5. The consolidated financial results have been prepared in accordance with Accounting Standard-21 on "Consolidated Financial Statements" and Accounting Standard-27 on "Financial Reporting on Interest in Joint Ventures" and includes Company's subsidary and Joint Venture. 6. Particulars of subsidary and jointly controlled entity as on March 31, 2017: a) Subsidary-KEI CABLES AUSTRALLA FTY LTD, Australia. b) Joint Venture (JV) of KEI Industries Limited, New Delhi & Brugg Kabel AG, Switzerland (Association of Person) 7. Financial statements of Subsidery company has been consolidated as certified by management since there is no requirement of statutory audit as per applicable Laws in Austrelia.

6. Tax expenses are after deducting MAT credit entitlement of ₹ 90.18 Millions (previous year ₹ 124.62 Millions ). 9. Previous year / periods figures have been regrouped / reclassified, wherever necessary.

Place of Signing : New Delhi Date: May 10, 2017



Statement of	Assets	and L	iabilities.
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	Statement of Assets and Liabilities		
		As at	As at
		31-Mar-17	31-Mar-16
		(Audited)	(Audited)
A	EQUITY AND LIABILITIES	•	
1	Shareholders' fund		
•	(a) Share Capital	155.59	154.47
	(b) Reserves and surplus	4,579.12	3,515.25
	Sub-totai - Shareholders' fund	4,734.71	3,869.72
2	Non-Current liabilities		
	(a) Long-term borrowings	1,641.29	1,881.49
	(b) Deferred tax liabilities (net) (c) Long-term provisions	427.20	362.44
	(c) congram provisiona	50.62	40.02
	Sub-total - Non-Current liabilities	2,119.11	2,283.95
3	Current liabilities		
•	(a) Short-term borrowings	4,898.30	2,489.95
	(b) Trade pavables	4.813.48	4.336.53
	(c) Other current liabilities	1,500.52	1,758.57
	(d) short-term provisions	51.47	101.01
	Sub-total - Current liabilities	11.263.77	8,686.08
	TOTAL EQUITY AND LIABILITIES	18,117.59	14,639.73
8	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets	4,084.17	3,575.24
	(b) Non-Current Investments	31.12	31.12
	(c) Long-term loans and advances	47.65	222.21
	Sub-total - Non-Current Assets	4,162.94	3,828.57
2	Current Assets		
	(a) Inventories	4,989.24	4,225.48
	(b) Trade Receivables	7,392.35	5,681.42
	(c) Cash and cash equivelents	377.12	58,39
	(d) Short-term joans and advances	899.38	564.24
	(e) Other current assets	296.56	281.63
	Cub total Current Accests	13 054 65	10 811 16

#### 13,954.65 18,117.59 10,811.16 14,639.73 Sub-totai - Current Assets TOTAL ASSETS

For KELINOUSERIES LIMITED

Chairman Sumerican aging Director DIN NO: 00006422



Page 2 of 2