

KEI INDUSTRIES LIMITED

D-90 OKHLA INDUSTRIAL AREA PHASE I NEW DELHI-110 020

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 TH JUNE 2007

Rs. in LAKHS

Particulars	Unaudited Results for		Audited
	Quarter	Quarter	Year
	ended on	ended on	ended on
	30-Jun-07	30-Jun-06	31-Mar-07
1. Sales	20556.79	11288.25	68151.44
Less: Excise Duty recovered	2149.49	1357.99	7760.41
Net Sales	18407.30	9930.26	60391.03
2. Other Income			
-Job work charges Received	24.60	9.94	38.42
-Misc Income	343.80	2.65	22.88
3. Total Expenditure			
a) (Increase)/Decrease in stock in trade	-2375.27	-1342.60	-6730.00
b) Consumption of raw materials	16283.96	8291.28	50575.36
c) Staff cost	309.40	228.10	1146.00
d) Increase/Decrease excise Duty on stock	102.94	-4.92	325.87
e) Other Expenditure	1689.72	1237.91	6397.15
4. Interest	855.35	335.27	2373.59
5. Depreciation	191.50	139.15	565.42
6. Profit Before Tax (1+2-3-4-5)	1718.11	1058.66	5798.94
7. Provision for Taxation	400.00	250.00	1440.70
8. Provision for Deferred Taxation	120.00	40.00	319.97
9. Provision for Fringe Benefit Tax	5.00	4.00	21.50
10. Taxation for Earlier Years			2.29
11. Net Profit (6-7-8-9)	1193.11	764.66	4014.48
12. Paid -Up Equity Share Capital	1181.99	1009.39	1179.39
(Face Value of Rs. 2/- each)			
13. Reserves excluding Revaluation Reserves	---	---	14006.83
14. ESP (NOT ANNUALISED)(RS)			
-Basic (Face Value of Rs.2/- Each)	2.02	7.58*	7.67
-Diluted (Face Value of Rs.2/- Each)	1.54	6.48*	5.65
15. Aggregate of Public Shareholding			
Number of Shares Rs. 2 /- Each	38115191	5897179*	37985395

Percentage of Shareholding	64.49%	58.42%	64.42%
Segment -wise Revenue, Results and Capital Employed			
1. Segment Revenue (net sales/ income from)			
a) Segment - Cables	17435.63	9825.51	59674.67
b) Segment - Stainless Steel Wire	3145.76	1472.68	8516.78
c) Other Segment	343.80	2.65	21.29
Total	20925.19	11300.84	68212.74
Less: Inter segment revenue			
Net Sales / income from operations	20925.19	11300.84	68212.74
2. Segment Results (Profit) (+)/ Loss (-)			
before tax and interest from segment			
a) Segment - Cables	2282.97	1501.25	8595.69
b) Segment - Stainless Steel Wire	250.97	112.71	783.96
c) Other Segment	343.80	2.65	21.29
Total	2877.74	1616.61	9400.94
Less: I) Interest			
	855.35	335.27	2373.59
II) Other un- allocable expenditure			
	304.29	222.68	1228.41
net off un- allocable income			
Total Profit Before Tax	1718.11	1058.66	5798.94
3. Capital Employed			
(Segment Assets - Segment Liabilities)			
a) Segment - Cables	39904.65	19226.55	29778.65
b) Segment- Stainless Steel Wire	4234.86	2209.55	3869.51
c) Other Segment	-7070.33	-6569.76	236.79
Total	37069.18	14866.34	33884.91
Notes			
1. The above results reviewed by the audit committee have been taken on record by the Board of Directors at their meeting held on 31st July, 2007			
2. During the quarter the Board of Directors have allotted 129,796 equity shares of Rs.2/- each upon conversion of Foreign Currency Convertible Bonds (FCCB) of USD 0.25 Million in accordance with conversion notice received from the bondholder. The resultant equity shares have been listed at NSE & BSE. Company has also moved application for listing of these shares with Delhi & Calcutta Stock Exchange.			
3. The above results are subject to limited review by the statutory auditors of the company pursuant to clause 41 of the listing agreement.			
4. Out of the funds raised through Foreign Currency Convertible Bonds (FCCB) the unutilized balance of Rs.7027.94 lacs will be utilized in the subsequent quarters.			
5. The number of investor complaints pending at the beginning of the quarter was NIL. During this quarter 8 complaints were received and resolved. The balance NIL pending at the end of the quarter.			
6. Other Income for the current quarter includes Rs.369.78 Lacs unrealized foreign exchange gain (net) arising mainly on account of revaluation of liability of FCCB.			

7. Pursuant to resolution by the Shareholders of the Company on 23rd November, 2006 Company has sub-divided the face value of equity shares of face value of Rs.10/- into five equity shares of Rs.2/- each which is effective from 29.12.2006 (Record date).

8. Figures have been regrouped wherever necessary.

Place:: New Delhi

Date: 31th July, 2007

For KEI INDUSTRIES LIMITED

ANIL GUPTA

Chairman cum Managing Director