



KEI INDUSTRIES LIMITED

D-90 OKHLA INDUSTRIAL AREA PHASE I NEW DELHI-110 020
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(CIN: L74899DL1992PLC051527)



PART I: STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

Particulars	(₹ in Millions)			
	Quarter ended 30-06-2015 Unaudited	Quarter ended 31-03-2015 Audited	Quarter ended 30-06-2014 Unaudited	Year ended 31-03-2015 Audited
1 Income from operations	5,145.46	6,305.42	3,905.37	20,200.59
(a) Net Sales/Income From Operations (Net of excise duty)	38.46	39.40	23.19	108.93
(b) Other Operating Income	5,183.92	6,344.82	3,928.56	20,309.52
Total income from operations (net)				
2 Expenses	3,985.48	4,221.20	3,231.50	15,133.32
(a) Cost of materials consumed	1.35	4.10	14.22	30.96
(b) Purchases of stock-in-trade	(448.64)	481.21	(465.45)	(394.73)
(c) Changes in inventory of finished goods, work-in-progress, stock in trade and scrap	183.10	178.06	141.33	620.65
(d) Employee benefits expense	60.39	60.69	63.02	245.85
(e) Depreciation and amortisation expense	915.41	910.76	627.40	2,990.61
(f) Other Expenses	4,697.09	5,856.02	3,612.02	18,626.66
Total expenses				
3 Profit / (Loss) from operations before other income, finance costs and exceptional items(1-2)	486.83	488.80	316.54	1,682.86
4 Other income	12.84	7.91	6.54	23.83
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	499.67	496.71	323.08	1,706.69
6 Finance Costs	331.44	326.30	265.56	1,203.98
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	168.23	170.41	57.52	502.71
8 Exceptional items-Keyman Insurance on Maturity		26.09		26.09
9 Profit / (Loss) from ordinary activities before tax (7+8)	168.23	196.50	57.52	528.80
10 Tax expense	51.19	71.19	22.06	186.30
11 Net Profit / (Loss) from ordinary activities after tax (9-10)	117.04	125.31	35.46	342.50
12 Extraordinary items (net of tax expense)				
13 Net Profit / (Loss) for the period (11+12)	117.04	125.31	35.46	342.50
14 Paid-Up Equity Share Capital (Face Value of ₹ 2/- each)	154.47	154.47	154.47	154.47
15 Reserves excluding Revaluation Reserves as per audited accounts				2,884.03
16 Earning Per Share before and after extraordinary items (of ₹ 2/- each) (not annualised):				
a) Basic	1.52	1.65	0.47	4.46
b) Diluted	1.52	1.65	0.46	4.43

PART II: SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2015

A PARTICULARS OF SHAREHOLDING

1 Public shareholding	39088972	39088972	39088972	39088972
- Number of shares	50.61%	50.61%	50.61%	50.61%
- Percentage of shareholding				
2 Promoters and Promoter Group Shareholding				
a) Pledged / Encumbered				
- Number of shares	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
b) Non - encumbered	38148466	38148466	38148466	38148466
- Number of shares	100%	100%	100%	100%
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	49.39%	49.39%	49.39%	49.39%
- Percentage of shares (as a % of the total share capital of the company)				

3 months ended 30-06-2015

B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	10
Disposed off during the quarter	9
Remaining unresolved at the end of the quarter	1

Segment-wise Revenue, Results and Capital Employed

1. Segment Revenue (net sales / income from Operations)	4,326.93	5,280.33	3,275.00	17,109.84
a) Segment - Cables	245.35	243.71	282.67	1,052.26
b) Segment - Stainless Steel Wire	971.49	1,226.07	526.82	3,566.50
c) Segment - Turnkey Projects	(2.52)	3.26	0.51	(4.63)
d) Unallocated Segment	5,541.25	6,753.37	4,085.00	21,723.97
Total	14.85	42.20	12.16	124.13
Less: Inter segment elimination	5,526.40	6,711.17	4,072.84	21,599.84
Total	331.66	363.35	140.17	1,277.89
Less: Inter segment revenue	5,194.74	6,347.82	3,932.67	20,321.95
Net Sales / income from operations				
2. Segment Results (Profit) (+)/ Loss (-) before tax and interest from segment	579.57	528.40	370.15	1,978.40
a) Segment - Cables	6.70	3.63	18.74	36.71
b) Segment - Stainless Steel Wire	103.70	161.96	75.65	410.60
c) Segment - Turnkey Projects	689.97	693.99	464.54	2,425.71
Total	14.85	42.20	12.16	124.13
Less: Inter segment results	675.12	651.79	452.38	2,301.58
Net Segment Results	331.44	326.30	265.56	1,203.98
Less: I) Interest	175.45	128.99	129.30	568.80
II) Other un- allocable expenditure net off un- allocable income				
Total Profit Before Tax	168.23	196.50	57.52	528.80
3. Capital Employed (Segment Assets - Segment Liabilities)				
a) Segment - Cables	7,210.81	6,789.95	6,535.64	6,789.95
b) Segment - Stainless Steel Wire	230.67	238.70	195.18	238.70
c) Segment - Turnkey Projects	641.87	730.35	1,035.53	730.35
d) Unallocated Segment	(3,161.74)	(2,739.18)	(3,393.08)	(2,739.18)
Total	4,921.61	5,019.82	4,373.27	5,019.82

Notes:

- The above Financial Results reviewed by the Audit Committee, have been approved and taken on record by the Board of Directors at their meeting held on August 6, 2015.
- The Statutory Auditors of the company have carried out Limited Review of Financial Results for the quarter ended June 30, 2015 pursuant to Clause 41 of the Listing Agreement.
- The Financial figures of quarter ended March 31, 2015 are the balancing figures between audited figures in respect of the financial year ended on March 31, 2015 and the published year to date figures upto the third quarter i.e. December 31, 2014.
- Tax expense for the quarter includes Deferred tax of ₹ 15.00 Millions on estimated basis.
- Previous year / periods figures have been regrouped / reclassified, wherever necessary.

Place of Signing : New Delhi
Date: August 6, 2015

(Signature)

For KEI INDUSTRIES LIMITED

ANIL GUPTA
Chairman-cum-Managing Director
DIN:00006422