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KEI/BSE/2017-18

Tο **Bombay Stock Exchange Ltd.** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

Subject: Credit Rating of Long Term and Short Term Bank Facilities

Dear Sir / Madam,

This is to inform you that ICRA Limited has reaffirmed [ICRA]A- (pronounced ICRA A minus) rating assigned to the Long Term Bank Facilities availed by the Company. This rating is applicable to facilities having tenure of more than one year. Facilities / Instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations. Such facilities / instruments carry low credit risk.

Further, ICRA Limited has reaffirmed [ICRA]A2+ (pronounced ICRA A two plus) rating assigned to Short Term Bank Facilities availed by the Company. This rating is applicable to facilities having tenure up to one year. Facilities / Instruments with this rating are considered to have strong degree of safety regarding timely payment / servicing of financial obligations. Such facilities / instruments carry low credit risk.

Thanking you, Yours truly,

For KEI INDUSTRIES LIMITED For KEI INDUSTRIES LTD.

Kishore kunal **GM Corporate & Company Secretary**

(KISHORE KUNAL) **GM (Corporate) & Company Secretary**

CC:

The National Stock Exchange of India Ltd. Listing Division, Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

The Calcutta Stock Exchange Ltd. The Senior Manager, Listing Division, 7, Lyons Range, Kolkata-700001

Date: 12/09/2017

Works-II Works-III Branch

: Bhiwadi: SP-919/920/922, RIICO Industrial Area, Phase-III, Bhiwadi, Dist, Alwar-301019 (Rajasthan) Tel: 01493-220106, 22173 Fax: 01493-221731 Silvassa: 99/27, Madhuban industriel Estate, Rakholi, Silvassa -396230 Dadra & Nagar Haveli Tel: 0260-2644404, 2630944 Fax: 0260-2645996 : Chennal: Flat No. 10, 1st Floor, rams Apartment, New No. 68, (Old No:141), Eldams Road, Teynampet, Chennal: 600018 Tel: 044-42009120 Fax: 044-42009130. : Mumbal: Nirvan Corporate, 7th Floor, Opposite Aghadi Nagar, Pump House, Rajmata Jijabai Road, Andhen(E), Mumbal-400093 Tel: 022-28239673/28375642 Fax: 022-28258277 : Kolkata: Arihanth Benchmark, 4th Floor 113-F, Matheshwarlota Road Ps. Tijjala, Kolkata-700046 Tel: 033-40620820/40620822 Fax: 033-40620820