

**DISCLOSURE OF HOLDING OF SPECIFIED SECURITIES**

1 Name of Listed Entity : KEI Industries Limited  
2 Scrip Code/Name of Scrip/Class of Security : 517569-BSE/ KEI-NSE/21180-CSE/KEI Industries Limited/ Equity  
3 Share Holding Pattern Filed under : Reg. 31(1)(b) for the quarter ended June 30, 2017

**We hereby declare the following:**

	<b>Particulars</b>	<b>Yes</b>	<b>No</b>
1	Whether the Listed Entity has issued any partly paid up shares?		√
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		√
3	Whether the Listed Entity has any shares against which depository receipts are issued?		√
4	Whether the Listed Entity has any shares in locked-in?		√
5	Whether any shares held by promoters are pledge or otherwise encumbered?		√

For KEI INDUSTRIES LTD.

  
Kishore Kunal  
GM Corporate & Company Secretary

Table I - Summary Statement holding of specified securities

(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV+ (V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total	No. (a)		As a % of total Shares held
								Class X	Class Y	Total								
(A)	Promoter & Promoter Group	8	36248466	0	0	36248466	46.59	36248466	0	36248466	46.59	0	0.00	0	0	0	36248466	
(B)	Public	28266	41548972	0	0	41548972	53.41	41548972	0	41548972	53.41	0	0.00	0	0.00	NA	41205480	
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	
	Total	28274	77797438	0	0	77797438	100.00	77797438	0	77797438	100.00	0	0.00	0	0.00	0.00	77453946	

For KEI INDUSTRIES LTD.



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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Share holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form			
									(IX)					(X)	(XI) = (VII)+(X) As a % of A+B+C2	(XII)			(XIII)		(XIV)
									No of Voting Rights							Total as a % of Total Voting rights	No. (a)		As a % of total Shares held (b)	No. (a)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	(VIII) As a % of (A+B+C2)	Class X	Class Y	Total	(X)	(XI) = (VII)+(X) As a % of A+B+C2	No. (a)	As a % of total Shares held (b)	No. (a)			As a % of total shares held (b)			(XIV)
<b>1</b>	<b>Indian</b>																				
(a)	Individuals/Hindu undivided Family		3	19168466	0	0	19168466	24.64	19168466	0	19168466	24.64	0	0.00	0	0.00	19168466				
	Anil Gupta HUF	AAAHA1650E		4650375	0	0	4650375	5.98	4650375	0	4650375	5.98	0	0.00	0	0.00	4650375				
	Archana Gupta	AAHPG2849Q		837315	0	0	837315	1.08	837315	0	837315	1.08	0	0.00	0	0.00	837315				
	Anil Gupta	AAJPG9055C		13680776	0	0	13680776	17.59	13680776	0	13680776	17.59	0	0.00	0	0.00	13680776				
(b)	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0				
(c)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0				
(d)	Any Other - Bodies Corporates		5	17080000	0	0	17080000	21.95	17080000	0	17080000	21.95	0	0.00	0	0.00	17080000				
	KEI Cables Pvt. Ltd.	AAACK5445L		1575000	0	0	1575000	2.02	1575000	0	1575000	2.02	0	0.00	0	0.00	1575000				
	Projection Financial & Management Consultants Pvt. Ltd.	AAACP6975A		7900000	0	0	7900000	10.15	7900000	0	7900000	10.15	0	0.00	0	0.00	7900000				
	Dhan Versha Agency Pvt. Ltd.	AABCD6005G		1000000	0	0	1000000	1.29	1000000	0	1000000	1.29	0	0.00	0	0.00	1000000				
	Shubh Laxmi Motels & Inns Pvt. Ltd.	AAGCS3091N		3480000	0	0	3480000	4.47	3480000	0	3480000	4.47	0	0.00	0	0.00	3480000				
	Soubhagya Agency Pvt. Ltd.	AAGCS4508N		3125000	0	0	3125000	4.02	3125000	0	3125000	4.02	0	0.00	0	0.00	3125000				
	<b>Sub-Total (A)(1)</b>		<b>8</b>	<b>36248466</b>	<b>0</b>	<b>0</b>	<b>36248466</b>	<b>46.59</b>	<b>36248466</b>	<b>0</b>	<b>36248466</b>	<b>46.59</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>36248466</b>				
<b>2</b>	<b>Foreign</b>																				
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0				
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0				
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0				
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0				
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0				
	<b>Sub-Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>				
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>8</b>	<b>36248466</b>	<b>0</b>	<b>0</b>	<b>36248466</b>	<b>46.59</b>	<b>36248466</b>	<b>0</b>	<b>36248466</b>	<b>46.59</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>36248466</b>				

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Table III - Statement showing shareholding pattern of the Public shareholder

(I)	(II)	(III)	(IV)	(V)	(VI)	VII = IV+V+VI	VIII	(IX)			(X)	(XI) = (VII)+(X)	(XII)		(XIII)		(XIV)			
								Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				Total as a % of	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	
									As a % of (A+B+C2)	Class X										Class Y
1	Institutions																			
(a)	Mutual Funds	26	14327520	0	0	14327520	18.42	14327520	0	14327520	18.42	0	0.00	NA	14327520					
	L and T Mutual Fund Trustee Ltd-L And T India Prudence Fund	AAATC4460E	1629176	0	0	1629176	2.09	1629176	0	1629176	2.09	0	0.00	NA	1629176					
	Franklin Templeton Mutual Fund A/C Franklin India High Growth Companies Fund	AAATT4931H	4500000	0	0	4500000	5.78	4500000	0	4500000	5.78	0	0.00	NA	4500000					
	IDFC Sterling Equity Fund	AAETS9556K	1000000	0	0	1000000	1.29	1000000	0	1000000	1.29	0	0.00	NA	1000000					
	Mirae Assets Emerging Bluechip Fund	AACTM0203B	2024202	0	0	2024202	2.60	2024202	0	2024202	2.60	0	0.00	NA	2024202					
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0					
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0					
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0					
(e)	Foreign Portfolio Investors	17	3113689	0	0	3113689	4.00	3113689	0	3113689	4.00	0	0.00	NA	3113689					
	HSBC Global Investment Funds-Asia Ex Japan Equity Smaller Companies	AADCH8960Q	1846610	0	0	1846610	2.37	1846610	0	1846610	2.37	0	0.00	NA	1846610					
(f)	Financial Institutions/ Banks	3	173738	0	0	173738	0.22	173738	0	173738	0.22	0	0.00	NA	173738					
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0					
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0					
(i)	Any Other - Foreign Institutional Investor (FII)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0					
	<b>Sub-Total (B)(1)</b>	<b>46</b>	<b>17614947</b>	<b>0</b>	<b>0</b>	<b>17614947</b>	<b>22.64</b>	<b>17614947</b>	<b>0</b>	<b>17614947</b>	<b>22.64</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>17614947</b>					
2	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0					
	<b>Sub-Total (B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>0</b>					
3	Non-institutions																			
(a)	Individuals -																			
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	27109	11969385	0	0	11969385	15.39	11969385	0	11969385	15.39	0	0.00	NA	11706393					
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	15	6819489	0	0	6819489	8.77	6819489	0	6819489	8.77	0	0.00	NA	6819489					
	Ajay Upadaya	AAAPU0699R	1000000	0	0	1000000	1.29	1000000	0	1000000	1.29	0	0.00	NA	1000000					
	Ashish Kacholia	AADPK0757F	1805230	0	0	1805230	2.32	1805230	0	1805230	2.32	0	0.00	NA	1805230					
	Ashish Agarwal	AABFE7233Q	827312	0	0	827312	1.06	827312	0	827312	1.06	0	0.00	NA	827312					
(b)	NBFCs registered with RBI	2	211415	0	0	211415	0.27	211415	0	211415	0.27	0	0.00	NA	211415					
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0					
(d)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0					
(e)	Any Other:																			
	Bodies Corporate:	310	3453024	0	0	3453024	4.44	3453024	0	3453024	4.44	0	0.00	NA	3425024					
	Pickup Electronics Private Limited	AAACP5313L	1077792	0	0	1077792	1.39	1077792	0	1077792	1.39	0	0.00	NA	1077792					
	NRI/OCB	478	661651	0	0	661651	0.85	661651	0	661651	0.85	0	0.00	NA	609651					
	Clearing Member	294	560551	0	0	560551	0.72	560551	0	560551	0.72	0	0.00	NA	560551					
	Trust	1	500	0	0	500	0.00	500	0	500	0.00	0	0.00	NA	0					
	Directors and their Relatives	11	258010	0	0	258010	0.33	258010	0	258010	0.33	0	0.00	NA	258010					
	<b>Sub-Total (B)(3)</b>	<b>28220</b>	<b>23934025</b>	<b>0</b>	<b>0</b>	<b>23934025</b>	<b>30.76</b>	<b>23934025</b>	<b>0</b>	<b>23934025</b>	<b>30.7645</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>23590533</b>					
	<b>Total Public Shareholding (B)= (B)(1)+ (B)(2)+(B)(3)</b>	<b>28266</b>	<b>41548972</b>	<b>0</b>	<b>0</b>	<b>41548972</b>	<b>53.41</b>	<b>41548972</b>	<b>0</b>	<b>41548972</b>	<b>53.41</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>41205480</b>					

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	(VIII) As a % of	(IX)			(X) Total as a % of Total	(XI)	(XII)		(XIII)		(XIV)	
								No. of Voting Rights					No.	As a % of total	No.	As a % of total		
								Class X	Class Y	Total								
1	Custodian/DR Holder																	
(a)	Name of DR Holder		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		NA	0
	<b>Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>		<b>NA</b>	<b>0</b>

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