

Name of the Company: KEI INDUSTRIES LIMITED  
Scrip Code: 517569 Quarter ended:31/03/07  
(I) (a) Statement showing Shareholding Pattern

Category Code	Category of Shareholder	No. of shareholders	Total number of shares	No. of shares held in dematerialized form	Total shareholding as a % of total no. of shares	
					As a % of (A+B)	As a % of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>1</b>	<b>Indian</b>					
(a)	Individuals / HUF	4	18803820	18803820	31.89	31.89
(b)	Central / State Govt.	0	0	0	0.00	0.00
(c)	Bodies Corporate	3	2180000	2180000	3.70	3.70
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00
	<b>Sub- Total (A)(1)</b>	<b>7</b>	<b>20983820</b>	<b>20983820</b>	<b>35.58</b>	<b>35.58</b>
<b>2</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident Individuals /Foreign Individuals	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	<b>Sub- Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>7</b>	<b>20983820</b>	<b>20983820</b>	<b>35.58</b>	<b>35.58</b>
<b>(B)</b>	<b>Public shareholding</b>					
<b>1</b>	<b>Institutions</b>					
(a)	Mutual Funds / UTI	13	6733316	6733316	11.42	11.42
(b)	Financial Institutions/ Banks	1	2000	2000	0.00	0.00
(c)	Central / State Govt.	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	11	12623357	12623357	21.41	21.41
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>25</b>	<b>19358673</b>	<b>19358673</b>	<b>32.83</b>	<b>32.83</b>
<b>2</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	590	11740696	5456196	19.91	19.91
(b)	Individuals-					
	(i) Individual shareholders holding nominal share capital up to Rs.1 lakh	12938	5555251	5084291	9.42	9.42
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	5	775261	702761	1.31	1.31
(c)	Any Other (specify)					
	(i) NRIs / OCBs	184	481392	410892	0.82	0.82
	(ii) Clearing Members	78	72581	72581	0.12	0.12
	(iii) Trust	3	1541	1041	0.00	0.00
	<b>Sub-Total (B)(2)</b>	<b>13798</b>	<b>18626722</b>	<b>11727762</b>	<b>31.59</b>	<b>31.59</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>13823</b>	<b>37985395</b>	<b>31086435</b>	<b>64.42</b>	<b>64.42</b>
	<b>Total (A)+(B)</b>	<b>13830</b>	<b>58969215</b>	<b>52070255</b>	<b>100.00</b>	<b>100.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>1</b>	<b>500</b>	<b>500</b>		<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>13831</b>	<b>58969715</b>	<b>52070755</b>		<b>100.00</b>

**Notes:** 1. Statement showing shareholding of persons belonging to the category "Promoter and Promoter group" shown separately.  
2. Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares shown separately.  
3. The Board of Directors of the Company allotted 85,00,000 equity shares of Rs.2/- each upon conversion of Zero Coupon Convertible Warrants on January 10, 2007.  
4. Total Foreign Shareholding, including GDR shares is 13,105,249 (22.22%) equity shares.  
5. The Company shall also post this information on its web site.

**(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of shareholder	No. of shares	Shares as a % of total number of shares(i.e., Grand Total (A)+(B)+(C ) indicated in Statement at para (I)(a) above}
1	ANIL GUPTA	12624160	21.41
2	ANIL GUPTA (HUF)	4620375	7.84
3	SUMITRA DEVI GUPTA	721970	1.22
4	ARCHANA GUPTA	837315	1.42
5	KEI CABLES (P) LTD	1575000	2.67
6	SOUBHAGYA AGENCY (P) LTD	125000	0.21
7	SUBHLAXMI MOTELS & INNS. (P) LTD	480000	0.81
	<b>Total</b>	<b>20983820</b>	<b>35.58</b>

**(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of shareholder	No. of shares	Shares as a % of total number of shares(i.e., Grand Total (A)+(B)+(C ) indicated in Statement at para (I)(a) above}
1	SBI MUTUAL FUND A/C MAGNUM GL	1955935	3.32
2	DSP MERRILL LYNCH TRUSTEE CO.	1036601	1.76
3	SBI MF- MAGNUM MIDCAP FUND	1190160	2.02
4	SUNDARAM BNP PARIBAS MUTUAL	628792	1.07
5	PRINCIPAL TRUSTEE COMPANY PVT	751788	1.27
6	TATA TRUSTEE CO. PVT LTD A/C TA	761605	1.29
7	MANULIFE GLOBAL FUND-INDIA EQU	2010000	3.41
8	THE INDIA FUND. INC	3566335	6.05
9	HSBC GLOBAL INVESTMENT FUNDS	2763578	4.69
10	SGAM FUND A/C SGAM FUND / EQUI	1989005	3.37
11	GOLDMAN SACHS INVESTMENTS (M	1313355	2.23
12	THADHANI INVESTMENTS PRIVATE	2250000	3.82
13	SHRI LAXMI CONTRACTORS PVT LTD	2250000	3.82
14	PICK-UP ELECTRONICS PVT LTD	2000000	3.39
15	ANANTA CHIT FUND PVT LTD	2000000	3.39
	<b>Total</b>	<b>21655666</b>	<b>36.72</b>

**(I) (d) Statement showing details of locked-in shares**

Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as a % of total number of shares(i.e., Grand Total (A)+(B)+(C ) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL
	<b>Total</b>	<b>NIL</b>	<b>NIL</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares und outstanding DRs	Shares underlying outstanding DRs as a % of total number of shares {i.e Grand Total (A)+(B)+(C ) indicated in Statement at para (I)(a) above}
1	GLOBAL DEPOSITORY RECEIPTS (G	500	500	0
	<b>Total</b>	<b>500</b>	<b>500</b>	<b>0.00</b>

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying  
shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstandi (ADRs, GDRs, S	No. of shares und outstanding DRs	Shares underlying outstanding DRs as a % of total number of shares {i.e Grand Total (A)+(B)+(C ) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL