

Name of the Company: KEI INDUSTRIES LIMITED
Scrip Code: 517569 Quarter ended:31/03/07
(I) (a) Statement showing Shareholding Pattern

Category Code	Category of Shareholder	No. of shareholders	Total number of shares	No. of shares held in dematerialized form	Total shareholding as a % of total no. of shares	
					As a % of (A+B)	As a % of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
1	Indian					
(a)	Individuals / HUF	4	18803820	18803820	31.89	31.89
(b)	Central / State Govt.	0	0	0	0.00	0.00
(c)	Bodies Corporate	3	2180000	2180000	3.70	3.70
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00
	Sub- Total (A)(1)	7	20983820	20983820	35.58	35.58
2	Foreign					
(a)	Individuals (Non-Resident Individuals /Foreign Individuals	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	Sub- Total (A)(2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	7	20983820	20983820	35.58	35.58
(B)	Public shareholding					
1	Institutions					
(a)	Mutual Funds / UTI	13	6733316	6733316	11.42	11.42
(b)	Financial Institutions/ Banks	1	2000	2000	0.00	0.00
(c)	Central / State Govt.	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	11	12623357	12623357	21.41	21.41
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (B)(1)	25	19358673	19358673	32.83	32.83
2	Non-institutions					
(a)	Bodies Corporate	590	11740696	5456196	19.91	19.91
(b)	Individuals-					
	(i) Individual shareholders holding nominal share capital up to Rs.1 lakh	12938	5555251	5084291	9.42	9.42
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	5	775261	702761	1.31	1.31
(c)	Any Other (specify)					
	(i) NRIs / OCBs	184	481392	410892	0.82	0.82
	(ii) Clearing Members	78	72581	72581	0.12	0.12
	(iii) Trust	3	1541	1041	0.00	0.00
	Sub-Total (B)(2)	13798	18626722	11727762	31.59	31.59
	Total Public Shareholding (B)=(B)(1)+(B)(2)	13823	37985395	31086435	64.42	64.42
	Total (A)+(B)	13830	58969215	52070255	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	500	500		0.00
	GRAND TOTAL (A)+(B)+(C)	13831	58969715	52070755		100.00

Notes: 1. Statement showing shareholding of persons belonging to the category "Promoter and Promoter group" shown separately.
2. Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares shown separately.
3. The Board of Directors of the Company allotted 85,00,000 equity shares of Rs.2/- each upon conversion of Zero Coupon Convertible Warrants on January 10, 2007.
4. Total Foreign Shareholding, including GDR shares is 13,105,249 (22.22%) equity shares.
5. The Company shall also post this information on its web site.

(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of shareholder	No. of shares	Shares as a % of total number of shares(i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ANIL GUPTA	12624160	21.41
2	ANIL GUPTA (HUF)	4620375	7.84
3	SUMITRA DEVI GUPTA	721970	1.22
4	ARCHANA GUPTA	837315	1.42
5	KEI CABLES (P) LTD	1575000	2.67
6	SOUBHAGYA AGENCY (P) LTD	125000	0.21
7	SUBHLAXMI MOTELS & INNS. (P) LTD	480000	0.81
	Total	20983820	35.58

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of shareholder	No. of shares	Shares as a % of total number of shares(i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	SBI MUTUAL FUND A/C MAGNUM GL	1955935	3.32
2	DSP MERRILL LYNCH TRUSTEE CO.	1036601	1.76
3	SBI MF- MAGNUM MIDCAP FUND	1190160	2.02
4	SUNDARAM BNP PARIBAS MUTUAL	628792	1.07
5	PRINCIPAL TRUSTEE COMPANY PVT	751788	1.27
6	TATA TRUSTEE CO. PVT LTD A/C TA	761605	1.29
7	MANULIFE GLOBAL FUND-INDIA EQU	2010000	3.41
8	THE INDIA FUND. INC	3566335	6.05
9	HSBC GLOBAL INVESTMENT FUNDS	2763578	4.69
10	SGAM FUND A/C SGAM FUND / EQUI	1989005	3.37
11	GOLDMAN SACHS INVESTMENTS (M	1313355	2.23
12	THADHANI INVESTMENTS PRIVATE	2250000	3.82
13	SHRI LAXMI CONTRACTORS PVT LTD	2250000	3.82
14	PICK-UP ELECTRONICS PVT LTD	2000000	3.39
15	ANANTA CHIT FUND PVT LTD	2000000	3.39
	Total	21655666	36.72

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as a % of total number of shares(i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL
	Total	NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares und outstanding DRs	Shares underlying outstanding DRs as a % of total number of shares {i.e Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GLOBAL DEPOSITORY RECEIPTS (G	500	500	0
	Total	500	500	0.00

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying
shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstandi (ADRs, GDRs, S	No. of shares und outstanding DRs	Shares underlying outstanding DRs as a % of total number of shares {i.e Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL