

Name of the Company: KEI INDUSTRIES LIMITED

Scrip Code: 517569

Quarter ended:31.12.2009

| Category Code | Category of Shareholder | No. of shareholders | Total number of shares | No. of shares held in dematerialized form | Total shareholding as a % of total no. of shares | | Shares Pledged or otherwise encumbered | |
|--|---|---------------------|------------------------|---|--|-------------------|--|-----------------------------|
| | | | | | As a % of (A+B) | As a % of (A+B+C) | Number of shares | As a % (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| | Indian | | | | | | | |
| (a) | Individuals / HUF | 4 | 19668466 | 19668466 | 32.28 | 32.28 | 0 | 0 |
| (b) | Central / State Govt. | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c) | Bodies Corporate | 3 | 2180000 | 2180000 | 3.58 | 3.58 | 0 | 0 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Sub- Total (A)(1) | 7 | 21848466 | 21848466 | 35.85 | 35.85 | 0 | 0 |
| | 2 Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals /Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Sub- Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group | | | | | | | |
| | (A) = (A)(1)+(A)(2) | 7 | 21848466 | 21848466 | 35.85 | 35.85 | 0 | 0 |
| (B) | Public shareholding | | | | | | N.A | N.A |
| | 1 Institutions | | | | | | N.A | N.A |
| (a) | Mutual Funds / UTI | 1 | 132370 | 132370 | 0.22 | 0.22 | | |
| (b) | Financial Institutions/ Banks | 1 | 3000 | 3000 | 0.00 | 0.00 | | |
| (c) | Central / State Govt. | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 10 | 4059518 | 4059518 | 6.66 | 6.66 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 12 | 4194888 | 4194888 | 6.88 | 6.88 | | |
| | 2 Non-institutions | | | | | | N.A | N.A |
| (a) | Bodies Corporate | 650 | 18189726 | 18158226 | 29.85 | 29.85 | | |
| (b) | Individuals | | | | | | | |
| | (i) Individual shareholders holding nominal share capital up to Rs.1 lakh | 25440 | 13237202 | 12854590 | 21.72 | 21.72 | | |
| | (ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh | 19 | 1857132 | 1784632 | 3.05 | 3.05 | | |
| (c) | Any Other (specify) | | | | | | | |
| | (i) NRIs / OCBs | 363 | 527254 | 474754 | 0.87 | 0.87 | | |
| | (ii) Clearing Members | 250 | 1077920 | 1077920 | 1.77 | 1.77 | | |
| | (iii) Trust | 3 | 4350 | 3850 | 0.01 | 0.01 | | |
| | Sub-Total (B)(2) | 26725 | 34893584 | 34353972 | 57.26 | 57.26 | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 26737 | 39088472 | 38548860 | 64.15 | 64.15 | N.A | N.A |
| | Total (A)+(B) | 26744 | 60936938 | 60397326 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 1 | 500 | 500 | N.A | | 0.00 | N.A |
| | GRAND TOTAL (A)+(B)+(C) | 26745 | 60937438 | 60397826 | | | 100.00 | |
| <p>Notes: 1. Statement showing shareholding of persons belonging to the category "Promoter and Promoter group" shown separately.</p> <p>2. Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% shown separately.</p> <p>3. Total Foreign Shareholding, including GDR shares is 4587272 (7.53%) equity shares.</p> <p>4. The Company shall also post this information on its web site.</p> | | | | | | | | |

For KEI INDUSTRIES LTD.



(KISHORE KUMAR)
C.S. & Compliance Officer

(i) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | |
|---------|----------------------------------|-------------------|-------------------------------|--|--------------------|--|
| | | Number | As a % of grand total (A+B+C) | Number | As a % | As a % of grand total (A+B+C) of sub-clause (i)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1 | ANIL GUPTA | 13468806 | | 22.09 | 0 | 0 |
| 2 | ANIL GUPTA (HUF) | 4650375 | | 7.63 | 0 | 0 |
| 3 | SUMITRA DEVI GUPTA | 721970 | | 1.18 | 0 | 0 |
| 4 | ARCHANA GUPTA | 837315 | | 1.37 | 0 | 0 |
| 5 | KEI CABLES (P) LTD | 1875000 | | 2.86 | 0 | 0 |
| 6 | SOUBHAGYA AGENCY (P) LTD | 125000 | | 0.21 | 0 | 0 |
| 7 | SUBHLAXMI MOTELS & INNS. (P) LTD | 480000 | | 0.79 | 0 | 0 |
| | Total | 21848466 | | 35.86 | 0 | 0 |

(i) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | No. of shares | Shares as a % of total number of shares(i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above) |
|---------|---------------------------------------|---------------|--|
| 1 | APIS GLOBAL DEEP VALUE, LP | 672980 | 1.10 |
| 2 | APIS GLOBAL DEEP VALUE OFFSHORE LTD | 1069061 | 1.76 |
| 3 | DEUTSCHE SECURITIES MAURITIUS LIMITED | 1906760 | 3.13 |
| 4 | PICK-UP ELECTRONICS PVT LTD | 2000000 | 3.28 |
| 5 | THADHANI INVESTMENTS PRIVATE LTD | 2120903 | 3.48 |
| 6 | ANANTA CHIT FUND PVT LTD | 1916488 | 3.15 |
| 7 | SHRI LAXMI CONTRACTORS PVT LTD | 2280000 | 3.69 |
| 8 | RELIGARE FINVEST LTD | 1214129 | 1.99 |
| | Total | 13148311 | 21.68 |

(i) (d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | No. of locked-in shares | Locked-in shares as a % of total no. of shares (i.e. grand total (A+B+C) indicated in Statement at para (i)(a) above) |
|---------|------------------------------------|-------------------------|---|
| 1 | SOUBHAGYA AGENCY PVT. LTD | 125000 | 0.21 |
| 2 | SHUBH LAXMI MOTELS & INNS PVT. LTD | 480000 | 0.79 |
| 3 | R P SHARMA MARKETING PVT. LTD | 55000 | 0.09 |
| | Total | 660000 | 1.08 |

(ii) (a) Statement showing details of Depository Receipts

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs etc.) | Number of outstanding DRs | Shares underlying outstanding DRs as a % of total no. of shares (A+B+C) | |
|---------|--|---------------------------|---|--------|
| | | | Number of shares underlying outstanding DRs | As a % |
| 1 | GLOBAL DEPOSITORY RECEIPTS (GDR) | 500 | 500 | 0 |
| | Total | NIL | NIL | |

(ii) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total no. of shares

| Sr. No. | Name of the DR holder | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a % of total no. of shares |
|---------|-----------------------|---|---|---|
| 1 | NIL | NIL | NIL | |
| | Total | NIL | NIL | |
| | Total | NIL | NIL | |

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